THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS.

SUPERIOR COURT

Docket No. 217-2003-EQ-00106

In the Matter of the Liquidation of The Home Insurance Company

LIQUIDATOR'S REPORT REGARDING SECOND RELEASE AGREEMENT WITH THE UNITED STATES

Roger A. Sevigny, Insurance Commissioner of the State of New Hampshire, as Liquidator ("Liquidator") of The Home Insurance Company ("Home"), submits this report regarding the attached Release Agreement with the United States.

- 1. On September 29, 2015, the Liquidator filed a Motion for Approval of Second Interim Distribution to Claimants with Allowed Class II Claims. The motion sought approval of a second interim distribution of 10% to claimants with allowed Class II priority claims, subject to certain conditions including receipt of a waiver by the United States of claims under the Federal Priority Act, 31 U.S.C. § 3713. On November 16, 2015, the Court granted the motion and issued an Order Approving Second Interim Distribution to Claimants with Allowed Class II Claims. On March 7, 2016, the Court issued an Order that added a paragraph to the November 16, 2015 Order authorizing payment of the initial interim distribution coincident with payment of the second interim distribution to certain claimants who have not received the initial distribution.
- 2. Paragraph 7 of the November 16, 2015 Order provided that the second interim distribution is subject to receipt of a waiver of federal priority claims from the United States in a form acceptable to the Liquidator. After preliminary discussions, the Liquidator formally requested a waiver from the United States on December 29, 2015. Subsequent developments

with respect to that request have been reported in the Liquidator's reports. The most recent summary of developments may be found at paragraph 14 of the Liquidator's Sixty-First Report.

- 3. The Liquidator is pleased to report that the United States and the Liquidator have now agreed upon a waiver of federal priority claims in a form acceptable to the Liquidator in the Release Agreement dated July 18, 2016 attached as Exhibit 1. The Release Agreement is generally similar to the Release Agreement dated November 5, 2011 with respect to the first interim distribution.
- 4. In accordance with paragraph 3 of the November 16, 2015 Order, the Liquidator will prepare to make the second interim distribution to claimants, or their assignees, with Class II priority claims approved by the Court through July 31, 2016. In accordance with paragraph 8 of the November 16, 2015 Order as added by the March 7, 2016 Order, the Liquidator will pay the first interim distribution to claimants who have not yet received that distribution coincident with the second distribution, subject to the provisions of the March 13, 2012 Order approving the first interim distribution, as amended July 2, 2012.
- 5. The process for the second interim distribution will follow the process for the first interim distribution described in the Liquidator's Report Regarding Process for Interim Distribution filed November 12, 2014.

Respectfully submitted,

ROGER A. SEVIGNY, INSURANCE COMMISSIONER OF THE STATE OF NEW HAMPSHIRE, SOLELY AS LIQUIDATOR OF THE HOME INSURANCE COMPANY,

By his attorneys,

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July 18, 2016

Certificate of Service

I hereby certify that a copy of the foregoing Liquidator's Report Regarding Second Release Agreement with United States was sent, this 18th day of July, 2016, by first class mail, postage prepaid to all persons on the attached service list.

J. David Leslie

NH Bar ID No. 16859

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS.

SUPERIOR COURT

In the Matter of the Liquidation of The Home Insurance Company Docket No. 217-2003-EQ-00106

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RELEASE AGREEMENT

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In order to permit a ten percent interim distribution to creditors of The Home Insurance Company ("Home Insurance") on their allowed class II claims pursuant to the November 16, 2016 Order Approving Second Interim Distribution to Claimants with Allowed Class II Claims of the liquidation court ("Second Interim Distribution"), this Release Agreement is being executed by the United States and Roger A. Sevigny, Insurance Commissioner of the State of New Hampshire, in his sole capacity as Liquidator ("Liquidator") of Home Insurance.

PARTIES

The parties to this Release Agreement are the United States and the Liquidator (collectively, the "Parties").

RECITALS

- 1. The Parties understand that this Release Agreement may be subject to the approval of the Superior Court for Merrimack County, New Hampshire ("Court"), which is supervising the liquidation of Home Insurance.
- 2. The United States enters into this Release Agreement in reliance upon the information contained in the September 24, 2015 Affidavit of Peter A. Bengelsdorf, Special Deputy Liquidator, in Support of Motion for Approval of Second Interim Distribution to Claimants with Allowed Class II Claims, with attachments ("Affidavit"), attached as Exhibit A to this Release Agreement.

AGREEMENT

1. The Liquidator and the United States are parties to a release agreement dated November 5, 2014 ("2014 Release Agreement") that facilitated a fifteen percent interim distribution of assets of Home Insurance to Class II creditors. This Release Agreement is not

intended to increase, diminish, modify, or otherwise affect the rights and responsibilities of the Parties under the 2014 Release Agreement.

- 2. The Parties do not intend this Release Agreement to release any possible claims the United States may have or may acquire against anyone for tax, fraud (including, but not limited to, securities and pension benefit fraud), criminal liabilities, or reimbursement liabilities and penalties arising under 42 U.S.C. § 1395y(b).
- 3. Except for the express terms of this Release Agreement, the Parties do not intend to create, enhance, diminish, defeat or otherwise affect such claims as the United States may have against the Liquidator or Home Insurance's estate.
- 4. Except only for possible federal tax, fraud (including, but not limited to, securities and pension benefit fraud), criminal liabilities, or reimbursement liabilities and penalties arising under 42 U.S.C. § 1395y(b), the United States hereby releases and discharges the Liquidator, his agents and representatives from any and all liability under 31 U.S.C. § 3713(b) in connection with the Second Interim Distribution.
- 5. Under the terms of this Release Agreement, the United States or its duly authorized representative shall have the right, prior to the destruction of Home Insurance's records in accordance with the orders of the liquidation Court, during normal business hours, on a date and at a location agreed upon by the parties, to inspect, and if it wishes, to copy at its own expense, such documents, books, and records of the estate, and of the Liquidator, as shall be reasonably necessary to determine the existence and amount of claims the United States may have against the Home Insurance estate, or to determine the Liquidator's compliance with the terms of this Release Agreement. No documents, books, or records of the estate or Liquidator may be destroyed unless notice is given to the United States of any motion filed with the Court

requesting approval of the destruction. The Liquidator will not destroy Home Insurance's coverage-related documents without approval of the Court.

6. Except for the express undertakings of the Liquidator and the United States in this

Release Agreement, nothing in this Release Agreement shall be construed

a. to establish or perfect any claims, substantive rights, or procedural rights

of the United States;

b. to limit, restrict, diminish, or defeat any claim, substantive rights, or

procedural rights of the United States;

c. to establish or perfect any objections or defenses, substantive rights, or

procedural rights of the Liquidator; or

d. to limit, restrict, diminish, or defeat any defenses, substantive rights, or

procedural rights of the Liquidator.

7. The Parties agree that this Release Agreement shall not be effective unless and

until it is approved by the Court, if approval is required, and the time for appeals of any such

approval has expired. The Parties further agree to cooperate with each other in seeking prompt

approval of this Release Agreement from the Court, including, but not limited to, making the

necessary witnesses available for testimony considered necessary or appropriate to provide the

Court with an adequate record upon which to approve this Release Agreement.

Dated: 7/18/16

Sharon C. Williams

Trial Attorney

Civil Division

U.S. Department of Justice

Attorney for the United States

Dated: July 14, 2016

Roger A. Sevigny

Insurance Commissioner of the State of New Hampshire, in his capacity as Liquidator of The Home Insurance Company

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STATE OF NEW HAMPSHIRE

MERRIMACK, SS.

SUPERIOR COURT

Docket No. 03-E-0106

In the Matter of the Liquidation of The Home Insurance Company

LIQUIDATOR'S AFFIDAVIT

- I, Roger A. Sevigny, hereby depose and say:
- I am the Insurance Commissioner of the State of New Hampshire
 ("Commissioner") and the Liquidator ("Liquidator") of The Home Insurance Company
 ("Home").
- 2. I submit this Affidavit in support of my request for a release from the United States of America ("United States") from liability under 31 U.S.C. § 3713(b) with respect to an additional 10% interim distribution of assets of Home to claimants with allowed Class II claims pursuant to order of the New Hampshire court supervising the Home liquidation proceeding ("Second Interim Distribution").
- 3. The facts and information set forth below are either within my knowledge gained through my involvement with this matter, in which case I confirm that they are true, or are based on information provided to me by others, in which case they are true to the best of my knowledge, information and belief.
- 4. Home is a New Hampshire domiciled insurance company incorporated in 1973, although its predecessor corporations were established as long ago as 1853. Home and its subsidiaries (most of which were merged into Home in 1995) wrote insurance and reinsurance in all states and some territories of the United States, as well as in Canada, the United Kingdom, Bermuda and Hong Kong. Home and its subsidiaries generally stopped writing personal lines

business in the early 1990's, and they stopped writing all business, including commercial lines (subject to certain personal lines mandatory renewal requirements), in 1995. Home presently has offices at 61 Broadway, New York, New York 10006 and 55 S. Commercial Street, Manchester, New Hampshire 03105.

- 5. Home was placed in rehabilitation by order of the Superior Court for Merrimack County, New Hampshire ("Court") on March 5, 2003. The Commissioner as Rehabilitator moved to place Home in liquidation, and on June 13, 2003, the Court issued an Order of Liquidation declaring Home insolvent, appointing the Commissioner as Liquidator, and directing that the company be liquidated.
- 6. Notice of entry of the Order of Liquidation was provided to persons known or reasonably expected to have claims against Home pursuant to the Court's Order Approving Notice issued June 11, 2003. Each notice included notice of the claim filing deadline, June 13, 2004.
- 7. Upon entry of the Order of Liquidation, Home's claim files regarding direct insurance claims that were potentially covered by insurance guaranty associations or funds were sent to the appropriate guaranty association or fund for handling and, where appropriate, payment in accordance with their governing statutes. Newly filed claims and reopened claims under Home insurance policies that are within guaranty association coverage continue to be handled and paid by the guaranty associations. Other claims presented by proofs of claim are handled by liquidation staff, and the Liquidator makes recommendations to the Court with respect to allowance of the claims. Distributions on allowed claims will be made in accordance with orders of the Court.

¹ An initial order of liquidation dated June 11, 2003 was vacated when the June 13, 2003 order issued.

- 8. From June 2003 through the beginning of 2012, Home made no payments to insureds or claimants under its policies. The only payments under Home policies that did occur were made by insurance guaranty associations.² By the beginning of 2012, however, the Liquidator believed that sufficient claims had been determined and assets collected to warrant a 15% interim distribution on allowed Class II claims. The Liquidator sought authority from the Court to make such an interim distribution and his motion was granted by an order dated March 13, 2012.
- 9. The Court's order authorizing the First Interim Distribution made disbursement of funds in respect of allowed Class II claims contingent upon receipt of a waiver from the United States of claims under the federal priority act. In a letter dated April 12, 2012, the Liquidator requested such a waiver. A copy of that letter is attached hereto as Exhibit A. To resolve ensuing litigation in the United States District Court for the District of New Hampshire (Sevigny v. United States, No. 13-cv-401-PB), the United States and the Liquidator entered into a Release Agreement dated November 5, 2014 ("2014 Release Agreement"). A copy of the 2014 Release Agreement is attached as Exhibit B.
- 10. Following execution of the 2014 Release Agreement, the Liquidator made initial distributions of \$228 million to non-guaranty association claimants with allowed Class II claims (including a payment into escrow on one claim) and deemed \$47 million of prior early access distributions to guaranty associations to be an initial distribution to the guaranty associations not subject to "claw back".
- 11. As of June 30, 2015 (and after disbursement of the First Interim Distribution)
 Home had \$1.06 billion of unrestricted liquid assets as well as \$536 million in amounts that

² In respect of their payments, guaranty associations received early access distributions from Home's estate that were subject to "claw back".

could be credited against claims.³ A total of \$1.596 billion was thus available to the Liquidator for potential distribution to claimants or, in the case of prior distributions, to be applied by the Liquidator against the claims of creditors. As of June 30, 2015, the Court had allowed Class II claims, including settlements, totaling \$2.125 billion.⁴ Of that total, approximately \$428 million were claims of guaranty associations and \$1.697 billion were claims of policyholders, insureds, and third party claimants or their assignees.

- 12. Considering these assets and liabilities, together with projections of liquidation expenses and unpaid Class II liabilities, the Liquidator concluded that a second interim distribution would be appropriate. Accordingly, the Liquidator moved the Court for authority to make a second interim distribution in the amount of 10% which -- together with the 15% First Interim Distribution -- would result in payment of 25% on allowed and subsequently allowed Class II claims. More detailed facts and analysis supporting the Liquidator's request are set forth in the Liquidator's Motion for Approval of Second Interim Distribution to Claimants with Allowed Class II Claims filed with the Court on September 28, 2015 and attached as Exhibit C.
- 13. By Order dated November 16, 2015, the Court granted the Liquidator's motion and approved the Second Interim Distribution of 10%. A copy of that Order is attached as Exhibit D. As with the order authorizing the First Interim Distribution, the Second Interim Distribution is subject to receipt from the United States of a waiver of federal priority claims under 31 U.S.C. § 3713.

³ These amounts include the \$228 million disbursed under the First Interim Distribution, \$251 million in early access distributions previously paid to guaranty associations (\$47 million of which is deemed an Interim distribution), and \$57 million in deposits made by Home prior to receivership and thereafter withdrawn by States.

⁴ As of December 1, 2015, the Court had approved 20,934 determinations with a total allowed amount of approximately \$2.4 billion for all priority classes.

- 14. The proposed Second Interim Distribution will serve the purpose of the liquidation process by paying a substantial percentage on the allowed Class II claims. (Because it provides for a distribution on subsequently allowed Class II claims, the Second Interim Distribution also assists in the ongoing determination of claims by giving claimants an incentive to seek resolution.) As summarized in the exhibit to the Liquidator's motion, the Second Interim Distribution would total approximately \$213 million with \$170 million being paid out to non-guaranty association claimants and \$43 million in prior early access distributions to guaranty associations being deemed as interim distributions not subject to "claw back". Based on assets as of June 30, 2015, this will leave \$890 million in liquid assets under the Liquidator's control. (Additional 10% distributions will be made on Class II claims subsequently allowed).
- 15. Excluding guaranty associations, there are 226 claimants with 386 Class II claims either approved by or pending with the Court as of December 22, 2015 who are to receive the proposed Second Interim Distribution, subject to the statutory \$50 deductible and any setoffs. Those claimants are listed in Exhibit E hereto. (Some might assign their claims in the future.) The other determined non-guaranty association Class II claims have been denied (by allowances of \$0).
- 16. The proofs of claim filed by the United States in liquidation have either been resolved or are the subject of ongoing discussion under the framework set forth in the 2014 Release Agreement.
- 17. Home has filed federal income tax returns on a consolidated basis with Home's subsidiaries for years through 2014, and there are no reported tax liabilities. A copy of Home's 2014 Form 1120-PC is attached as Exhibit F. No release is being sought with regard to Home's federal tax obligations.

- 18. Home had no employees from 1996 until June 2003. During that period, Home was operated by employees of Risk Enterprise Management Limited. In 2003, the Liquidator created a stand-alone liquidation operation staffed with newly hired employees of Home. With respect to the pre-1996 employees, Home had two successive defined benefit plans. The more recent was addressed in an Agreement effective May 20, 1998 among the Pension Benefit Guaranty Corporation, Zurich Insurance Company ("Zurich"), Home, and Home Holdings, Inc., under which Zurich assumed The Home Insurance Company Retirement Plan ("Plan") and its related trust and became the sole sponsor of the Plan for purposes of ERISA and the Internal Revenue Code. Appendix A of the Agreement provided for delegation by Zurich to Home of the administration of the Plan, but that delegation was terminated due to Home's insolvency by an amendment to the Agreement effective October 1, 2003. The previous The Home Insurance Company Retirement Plan was terminated effective December 28, 1984. Home entered a group annuity contract with Prudential in connection with the termination. The contract provided that specified plan participants would receive annuities in specified amounts. The Liquidator accordingly does not anticipate any federal claims with respect to the retirement plans.
- 19. As to Medicare, the Liquidator is informed that the guaranty associations generally have registered with Medicare as Responsible Reporting Entities ("RRE's") and are reporting to Medicare with respect to payments they make under Home policies. The Liquidator registered Home as an RRE and is reporting, as required, with respect to payments made as part of the First Interim Distribution. Home will similarly report, as required, with regard to payments made pursuant to the proposed Second Interim Distribution. No release is being sought with respect to this reporting obligation.

20. In order to make some payment to claimants with allowed Class II claims during the necessarily lengthy liquidation process, the Liquidator sought and obtained approval to make the First Interim Distribution (15%) in 2012. Now, in 2015, the Liquidator proposes to make a Second Interim Distribution (10%) on the same basis. As described in the Liquidator's motions for approval of the first and second interim distributions, the total 25% interim distribution is a conservative percentage, as it reflects estimated liabilities at the 95% confidence level, is based on conservative projections of expenses, and does not consider future reinsurance collections or investment income. Even after the Second Interim Distribution, the Liquidator will continue to control \$890 million in liquid assets. (As of September 30, 2015 — i.e. prior to the proposed Second Interim Distribution — the Liquidator controlled \$1.06 billion of liquid assets.)

Signed under the pains and penalties of perjury this day of December, 2015.

Roger A. Sevigny, Insurance Commissioner of the State of New Hampshire, as Liquidator of The Home Insurance

Company

STATE OF NEW HAMPSHIRE COUNTY OF MERRIMACK

Subscribed and sworn to, before me, this 27

day of December, 8015.

Notary Public/Justice of the Peace

Chiera Doleino
the Commission Expires 10/2-1/25

The Home Insurance Company, in Liquidation Analysis of Unpaid Loss and ALAE As of June 13, 2003 and December 31, 2010

Executive Summary

February 1, 2012

Prepared for:

Liquidator of The Home Insurance Company

Prepared by:

Milliman, Inc. (610) 687-5644

Project Team:

Michael P. Bilvess, FCAS Jason Russ, FCAS William Carbone, ACAS Jason Kurz, FCAS Sean McAllister, FCAS William Vogan, ACAS

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I. INTRODUCTION

Background

This is a summary of Milliman's report dated January 13, 2012 ("Full Report"). The Liquidator of The Home Insurance Company (Home) engaged Milliman, Inc. (Milliman) for the purpose of estimating the direct unpaid toss and altocated loss adjustment expense (ALAE) of Home as of June 13, 2003 and December 31, 2010 and to map the direct unpaid as of June 13, 2003 amounts, which include amounts "paid" (allowed) since the start of Liquidation, into Priority Classes I, II and V. This Executive Summary presents the results of our Full Report and will be used by the Liquidator in the performance of his official duties. It reflects all direct liabilities associated with Home policies (excluding unallocated loss adjustment expense), regardless of the creditor class into which such liabilities (all.

We have provided actuarial Central Estimates as well as estimates at higher confidence levels. Both the Central Estimates and the higher confidence levels are discussed in more detail below.

In performing our analysis for the Full Report, we required a substantial amount of data, information and assistance from liquidation staff and we wish to express our appreciation for their support.

We will be available to answer questions regarding the Full Report as authorized to do so by the Liquidator.

Michael Blivess and Sean McAllister prepared Parts 1 and 2 of this report. Jason Russ, Jason Kurtz and William Carbons prepared Part 3 of this report. Each is a Consultant at Milliman and each is a Member of the American Academy of Actuaries and a Fellow or Associate of the Casualty Actuarial Society and meets the qualification standards to provide the estimates in their respective Parts of this report.

Scope of Study

The purpose of the Full Report is to present an independent actuarial evaluation of Home's direct unpaid loss and allocated loss adjustment expense as of December 31, 2010 (unpaid claim flability) and then roll it back to June 13, 2003. Our estimates are on an ultimate cost basis, not at present discounted value. The results presented in this report replace those

provided in our report dated February 11, 2005, which is no longer valid.

The Full Report provides an Independent (subject to certain exclusions discussed below) actuarial evaluation of the Core Lines and asbestos and environmental (A&E) as of December 31, 2010, which is then rolled back to June 13, 2003. For purposes of this analysis, the project was broken down into two major components: Core Lines and A&E.

Analysis of unpaid unallocated loss adjustment expense (ULAE) was outside the scope of this report.

For the Core Lines, the scope of our work consisted of an Independent analysis for the following lines of business:

- 1. Workers' Compensation, excluding Occupational Disease
- General Liability, non-High Deductible claims only (three groupings; excluding high deductible and product liability, product liability excluding surplus lines business, and surplus lines product liability)
- 3. Excess Lines, non-D&O claims only

For the remaining lines of business, we either reviewed the liquidation staff's actuarial work papers for the reasonability of their estimates (e.g., Other Lines) or, for a few miscellaneous lines, used the unpaid estimates provided by liquidation staff without review (Reserves Not Reviewed by Milliman). For the former, on a gross of reinsurance basis, the unpaid claim liability as of December 31, 2010, represents approximately 13% of the total Core Lines actuarial Central Estimate unpaid as of December 31, 2010, and the latter, approximately, 1%.

Definition of Paid and Unpaid Loss and Allocated Loss Adjustment Expense

Due to the liquidation of Home, the traditional definitions of paid and unpaid loss and allocated loss adjustment expense (ALAE) do not apply. The amounts shown as paid in the supporting exhibits of the Full Report are the amounts identified as paid in Home's Actuarial Database. These amounts have not necessarily been paid to policyholders, claimants or vendors of ALAE services in the traditional sense. The Liquidator may only pay administrative costs in full, and other claims allowed by the Court will receive a percentage distribution depending on the priorities of the distribution and available assets. The paid losses and ALAE amounts in the supporting exhibits consist of:

- 1. amounts paid pre-liquidation, plus
- amounts paid by the Guaranty Associations (GA) for which we are advised each GA has filed a proof of claim ("POC") in the Home liquidation, plus
- amounts spent on coverage counsel, coverage litigation and other experts postrehabilitation, plus
- amounts for work engaged but not paid pre-rehabilitation which have either been paid during rehabilitation or determined (allowed) post-liquidation for coverage counsel, coverage (bigation, other experts and policyholder defense pre-rehabilitation, plus
- amounts of loss and ALAE for which a POC has been agreed to by the Liquidator and approved by the Court, plus
- 6. certain Workers' Compensation indemnity payments covering eight weeks of benefits, made directly by the Liquidator to cialmants, approximately at the time Home entered liquidation as an advance on early access distributions to GAs because the GAs were not immediately in position to make payments.

The paid loss data referenced above is net of recoveries and reversals. The Summary exhibits add all amounts recorded as paid post-figuidation to the estimated unpaid amounts as of December 31, 2010, in order to present the unpaid amounts as of June 13, 2003, the commencement of Liquidation. The SUMMARY BY CLASS exhibits reflect the mapping of the June 13, 2003 unpaid to the Priority Classes.

Actuarial Central Estimates

Our estimates are presented as actuarial Central Estimates. The phrase "actuarial Central Estimate" as used here should be interpreted as an estimate of the expected value over a range of reasonably possible outcomes. The selected range of reasonably possible outcomes may not include all concaivable outcomes. For example, it would not include certain conceivable extreme events where the losses from such events are not reliably estimable. Our description of an actuarial Central Estimate is intended to clarify the concept rather than assign a precise stalistical measure (such as a mean, median, mode or percentile) as commonly used actuarial methods typically do not result in these measures.

Estimates at Higher Confidence Levels

In addition to the Central Estimates shown in the various summary exhibits, there is a confidence level table immediately following this text (Table 1) that provides estimates of the Priority Class II unpaid loss and ALAE at higher confidence levels for all lines of business

combined. The unpaid estimate at each higher confidence level is intended to encompass approximately that percentage of the possible outcomes. Note that even the highest confidence level shown does not encompass all possible outcomes. Developing such confidence level estimates is a very uncertain process, as discussed in greater detail in the section, Estimates at Higher Confidence Levels in the Full Report. Given this uncertainty, these estimates should not be considered to be precise measurements of future outcomes, but rather results from specific models and assumptions.

The confidence level factors are based on the December 31, 2010 unpaid estimates. The confidence level factors were developed at the line of business level with the total of all lines reduced to reflect correlations between lines. The June 13, 2003 unpaid at the various confidence levels was estimated by adding the "payments" between June 13, 2003 and December 31, 2010 to the respective unpaid amounts at December 31, 2010.

It should be noted:

- The 99.9% does not represent the worst possible outcome. Actual results may be above
 the 99.9% confidence level.
- 2. Results at the higher confidence levels are shown for the Liquidator to consider in support of his recommendation for an interim distribution of assets. They broadly illustrate the potential impact of random variation on the actual losses that will ultimately be paid, but are not precise measurements. It is impossible to estimate confidence levels such as these with precision, and the potential error in the estimation of the confidence level increases as the confidence level approaches 100% (e.g., the potential error surrounding the 99.9% confidence level estimate is greater than the potential error surrounding the 75% confidence level estimate).
- 3. The confidence levels were based solely on the methodology described in the Full Report without regard to other items that could affect the estimation of such confidence levels, for example:
 - No provision is made for model risk (i.e., the risk that the model used is inappropriate), which could widen the range of outcomes.
 - No consideration is made for the possibility that future emergence could be unlike any past emergence and therefore would not be represented in the parameters used in the models.
 - · We have not investigated the available policy limits to determine whether

sufficient unexhausted limits are available to cover the higher confidence levels shown.

Given the various shortcomings, the confidence levels shown should not be viewed as an exact prediction of the probability of any particular outcome.

Automated Deductible Business

We developed separate estimates of the outstanding deductible amounts on large ("automated") deductible business, which is the high deductible business with deductible amounts captured in Home's computer system. The "automated" deductible business generally has collateralized deductibles of \$100,000 or more. We estimated outstanding lesses gross of all deductibles and then separately estimated outstanding deductible amounts on "large deductible" business. We reduced our reserve estimates to reflect these estimated outstanding deductible amounts.

Our understanding is that Home obtained security in the form of letters of credit from its large deductible policyholders in order to offset the associated credit risk. However, because Home is now in liquidation, the scope and impact of the large deductible credit risk has changed. In the case of claims that are paid directly by a GA, the Liquidator will directly bill the insured or draw down the tetter of credit in order to recover the deductible and pay the collected amounts within the deductible to the GA. For claims or parts of claims not paid by a GA, the insured is responsible for paying the claim and then filling a proof of claim with the Liquidator. In that case, the allowance to the insured is reduced by the amount of the deductible, and there is no credit risk. However, in cases where the GA does not pay the claim and the insured is unable to pay the claim, then Home's estate could be found liable and still exposed to credit risk for the deductible. Therefore, of the credit risk that formerly belonged to Home, some will disappear and some will remain with Home's estate.

II. Limitations

Uncertainty

Any estimate of future claim activity is necessarily subject to a substantial amount of uncertainty due to the unpredictability of changes in inflation, the legal system, and claims handling, among other variables. The estimates developed in the Full Report represent our estimates of the future claim activity based upon claim experience through June 30, 2009 for the Core Lines business and environmental, and claims and policy information evaluated as of June 30, 2007 for the asbestos analysis. Our actuarial Central Estimate is most properly viewed as the average of a wide range of possible outcomes. We consider the range of potential variability to be greater above our Central Estimate than below.

The uncertainty in our estimates is greater than it would otherwise be due to the tiquidation of Home and the resulting involvement of state GAs and insureds, including their agents, in the claim handling process. Eacause Home is in liquidation, its historical toss experience as well as the experience since Home entered liquidation is less predictive of future claim activity, both with respect to the timing of claim reporting and payment, and with respect to the size of the payments that will ultimately be made. We have judgmentally adjusted for these changes based on discussions with liquidation staff regarding changes in the claim handling process. For General Liability and Excess, we have relied upon the development through June 30, 2003 as the basis of the analysis. However, the liquidation of Home and the changes in the claim process adds an additional level of uncertainty to our estimates.

The uncertainty in our estimates is also increased because the underlying loss development triangles compiled from Home's Actuarial Database for the independently reviewed Core Lines are missing loss payments that were made prior to January 1, 1980. Liquidation staff and Milliman used various techniques to estimate the missing payments (see the discussion of "Buildback" in Section IV of the Full Report), but the missing historical development data adds to the uncertainty of our estimates.

The estimates of A&E loss exposures are subject to a very high degree of uncertainty. This uncertainty stems from several factors, including a relative lack of historical data, inapplicability of standard actuarial projection techniques, and uncertainty with regard to claim costs, coverage interpretation and the judicial, statutory and regulatory provisions under which the claims may

be ultimately resolved. This uncertainty is discussed further in the A&E section (Part 3) of the Full Report.

Variability

The impact of key variables in the Full Report (such as development patterns and trend factors) was considered. The overall results are potentially sensitive to any of these, and reasonable alternative selections could change the results in either direction. Our intent is to be neither overly optimistic nor conservative in making our selections

Data

The primary data and other information used in our analysis were provided to us by liquidation staff. We also relied on data from certain external sources such as the Reinsurance Association of America, A.M. Best Company, and the United States Environmental Protection Agency, among other sources. We have not audited or verified this data and other information. If the underlying data or information is inaccurate or incomplete, the results of our analysis may be materially distorted.

We performed a limited review of the data used directly in our analysis for reasonableness and consistency, and have not found material defects in the data. However, due to the liquidation, there are no financial statements to which the claim data provided can be reconciled. Also, the claim data does at times vary from previously provided data beyond the missing payments discussed in Section IV of the Full Report under "Buildback." If there are material defects in the data, it is possible that they would be uncovered by a detailed, systematic review and comparison of the data to search for data values that are questionable or relationships that are materially inconsistent. Such a review is beyond the scope of our assignment.

Use of Milliman's Name

Milliman does not permit the use of Milliman's name, trademarks or service marks, or any reference to Milliman directly or indirectly in any media release, public announcement or public disclosure (other than reports to the courts by the Liquidator), including in any promotional or marketing materials, customer lists, referral lists, websites or business presentations without Milliman's prior written consent for each such use or release, which consent shall be given in Milliman's sole discretion.

Report Distribution

All work described in this report is subject to the Limitations described in our Consulting Services Agreement dated October 1, 2003 as amended on May 16, 2011, which states that Milliman's work is prepared solely to be relied upon by the Liquidator of Home, except as otherwise agreed. Other than with respect to the Court supervising the liquidation, no portion of Milliman's work may be provided to any other party without Milliman's prior written consent. Milliman does not inlend to benefit or create a legal duty to any third party recipient of its work, and may include a legand on its reports so stating. Milliman's work may not be filed with the SEC or other securities regulatory bodies.

Milliman's consent to release its work product to any third party may be conditioned on the third party signing a Third Party Release Agreement, subject to the following exceptions:

- (a) The Liquidator of Home may provide a copy of Milliman's work, in its entirety, to governmental entities, as required by law.
- (b) We agree that this report may be submitted to the Merrimack County Superior Court, the High Court of Justice Chancery Division Companies Court or other such tribunals as may be necessary in connection with the liquidation of Home.

In the event Milliman consents to release its work product, it must be provided in its entirety. We recommend that any such party have its own actuary or other qualified professional review the work product to ensure that the party understands the assumptions and uncertainties inherent in our estimates. No third party raciplent of Milliman's work product should rely upon Milliman's work product.

III. SUMMARY OF RESULTS

The atlached three SUMMARY BY CLASS exhibits summarize the results of Milliman's analysis. We developed independent estimates or reviewed Home's reserves for reserve components that account for about 99% of Home's total indicated unpaid loss and ALAE as of December 31, 2010. The losses are shown in \$1,000's. The details underlying the estimates in the summary exhibits are provided in the Full Report.

Please refer to the Summery of Results section of the Full Report for a detailed discussion of a comparison of the estimates in this report to the previous estimate found in Milliman's February 11, 2005 report, "Analysis of Loss and ALAE Reserves of The Home Insurance Company (in Liquidation) as of December 31, 2003."

THE HOME INSURANCE COMPANY (IN LIQUIDATION)

Confidence Level Table (Dollars in Thousands)

Confidence	Unpa	ed Totel Gross ald Losses ¹ rity Class II)
Level	Loading	LOSS & ALAE
Central Est.	1.000	54,112,198
75%	1.141	4,692,016
90%	1.401	5,781,187
95%	1.501	B.583.625
99%	2.099	8,631,499
99.9%	2,931	12 052 848

Loss & ALAE estimates at higher confidence levels equal the Central Estimate Total times a confidence level loading factor.

Central Estimate Class II Subtotal from Table 2 SUMMARY BY CLASS Page 2.

THE HOME RIBURANCE COMPANY (IN LIQUIDATION)

Estimated Loas and ALAE Unpeld as of 12/31/10 Based on Claim Experience Through 5/30/09, Brought Forward to 12/31/10 Gross of Reinstrance (Collars in Thousands)

CLASS I

Coverage		Central Estimate o	
noneila		Llouidation	12/31/10
Vorkers' Compensation		1000	
Millman-Analyzed Non-High Deductible		\$4,185	
Miliman-Analyzed High Deductible		506	
Occupational Disease		148	
Subjoint - Workers' Compensation	10.75	\$4,829	
leneral Liability		200	
Mainten-Analyzed Excluding High Deduction	la .	\$1,710	
High Deductible Business		17	
CMP Liability		× 155	
Subtotal - General Liability			
		\$1,582	
Excess Lines			
Miliman-Analyzed Excluding D&O	93	\$17,769	
080			
Subjetal - Escore Lines		\$17,789	
Ther Lines			
Auto Liabety		194	
Professional Liability		\$273	
Risk Management		1,366	
Email Lines		319	
		184	
Subtotal Other Lines		\$2,122	
HCL Reserves Not Reviewed by Milliman			
Cul-Through and Granibus		SO	
DES		24	
Special accounts ¹			
Subtotal - Not Reviewed by Milliman		537	
		\$501	
Rilliman-Analyzed A&E (Direct)			
Asbestos		\$11,198	
Environmental			
Subjetal		13,127 524,323	
s. CLASS Bubtotal — Central Estimate of L	Inpaid at Time of Liquidation	581,498	
. CLASS I Lose and ALAE Paid From Liqui	dation Through 12/31/10		\$17,121
		_	411112
c. CLASS I Subtetal — Central Estimate of L	Jopaid as of 12/31/10 (c. = a b.)	50 g	\$34,375

¹ Including Brasst Implants, HIV and Agent Orange, plus Other Mass Tort accounts excluded from reserve test data

THE HOME INSURANCE COMPANY (IN LIQUIDATION)

Estimated Loss and ALAE Unpaid as of 12/31/10*
Based on Claim Experience Through 6/30/09, Brought Forward to 12/31/10
Grass of Reinsurance
(Collars in Thousands)

CLASS D

Coverage Workers' Compensation	Central Estimat Liquidation	a of Unpaid at 12/31/10
Workers' Compensation	Uquidation	12/31/10
Miliman-Analyzed Non-High Deductible	\$906,323	
Miliman-Analyzed High Deductible	33,002	
Occupational Disease	11,292	
Subtotal - Workers' Compensation		
AND	\$950,817	
Saneral Liability		
Milmon-Analyzed Excluding High Deductible	\$105,345	
High Deductible Business	0.961	
CMP Liability	18,492	
Subtatal - General Liability	\$130,798	
Province from	9190(180	
Excess Lines	- 11 as 6=1	
Milimen-Analyzed Excluding D&O	\$143,198	
DEO	7.548	
Subjects) - Encose Lines	\$150,748	
Other Lines	VIII ver	
Aulo Liabiliy		
Professional Liabitiy	\$33,635	
	32,471	
Risk Management	68,379	
Small Lines	5,854	
Subjotal - Other Lines	\$140,349	83
HICL Reserves Not Reviewed by Millimen		
Cul-Through and Omnibus	50	
DEE AND THE RESERVE OF THE RESERVE O	11.8.60	
Special accounts	26,858 102,465	
Sublobi - Not Reviewed by Millman		
CONTRACTOR OF MUNICIPAL CONTRACTOR OF THE CONTRA	\$131,344	
Millman-Analyzed A&E (Olrect)		
Asbestos	\$2,037,900	
Environmental	570,442	
Subjets)	\$2,609,342	
a. CLASS II Subjoital — Central Estimate of Unpaid at Time of Liquidation	\$4,112,198	
b. CLASS II Loss and ALAE Paid From Liquidation Through 12/31/10		5
c. CLASS il Subtotal — Central Estimata of Unpaid es of 12/31/10 (c. = s. ~ b.)		\$4,112,19

Including Breast Implants, HIV and Agent Orange, plus Other Moss Tort accounts excluded from reserve test data.

"Unpaid" as used hare includes amounts for which the estate is still liable but that have been allowed by the Court or paid by Guaranty Associations.

THE HOME INSURANCE COMPANY (IN LIQUIDATION)

Estimated Loss and ALAE Unpaid as of 12/31/10 * Based on Claim Experience Through 8/30/03, Brought Forward to 12/31/10 Grass of Reinsurance (Dollers in Thousands)

CLASS V

Coverage	57 69 51	Caniral Estimate	
14 = (5 × 1 = 2 = 1		Liquidalion	12/31/10
Norkers' Compensation Milmen-Analyzed Non-High Deductible Milmen-Analyzed High Deductible Occupational Dissesse	H _Q	\$442 34 54	35.
Subjetal - Workers' Compensation		\$50	
Seneral Lieblity			
Miliman-Analyzed Excluding High Deductible High Deductible Business	'a	\$471 3	
CNP Liability		27	600
Sublotal - General Liability		\$501	
Excuse Lines			
Milimun-Analyzed Excluding D&O D&O	1.5	\$155	
Subjoint - Excess Lines		0	
		\$186	
Other Lines Auto Liabilly			
Professional Liebity	8 8	\$13,912	
Risk Management	0.	643 38	
Small Lines		98	
Subjoint - Other Lines		514,489	
HICL Reserves Hot Reviewed by Milliman		V25 AV	
Cut-Through and Omnibus		\$0	
DES		14	5 8
Special accounts? Subtotal - Not Reviewed by Mittiman	14	77	
The state of the s		\$21	
Hilliman-Analyzed ABE (Direct)			
Asbesics Environmental		5371,450	
Subjets)		2.188	
10117W		\$373,438	1.0
. CLASS V Subtotal — Central Estimate of (Inpold at Time of Liquidation	303,6968	
. CLASS V Loss and ALAE Paid From Liqui	dailen Through 12/31/10		Sc
c. CLASS V Subtotal — Central Estimate of t			
anatom - catthet Canting Of f	ropani sa ot 12/31(30 (C, 4 S, - 5.)		\$389.635

Including Brazet Implants, HIV and Agent Grange, plus Other Mass Tort accounts excluded from reserve test data.

** "Unpaid" as used here includes amounts for which the estate is still liable but that have been allowed by the Court or paid by Guaranty Associations.

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS.

SUPERIOR COURT

Docket No. 217-2003-EO-00106

In the Matter of the Liquidation of The Home Insurance Company

LIQUIDATOR'S MOTION FOR APPROVAL OF SECOND INTERIM DISTRIBUTION TO CLAIMANTS WITH ALLOWED CLASS II CLAIMS

Roger A. Sevigny, Insurance Commissioner of the State of New Hampshire, as Liquidator ("Liquidator") of The Home Insurance Company ("Home"), hereby moves for approval of a second interim distribution to claimants with allowed Class II claims. As reasons therefor, the Liquidator states:

Introduction

1. The Liquidator's principal goals in this liquidation have been to determine claims and collect assets for the ultimate purpose of distributing assets to the creditors of Home. While there are substantially more claims to determine and assets to collect, the Liquidator believes that it is presently reasonable to make a second interim distribution of ten (10) percent on Class II claims that have been allowed by the Court. This second interim distribution would bring the total interim distribution percentage to twenty-five (25) percent. Such a distribution would permit creditors with allowed policy-related priority claims to receive a percentage payment of their claims while reasonably reserving assets to provide for future, equivalent distributions to claimants whose claims have not yet been addressed. The Liquidator accordingly moves for approval of the proposed second interim distribution pursuant to RSA 402-C:46, I, subject, however, to receipt of a waiver of priority claims from the United States as to that distribution. Affidavit of Peter A. Bengelsdorf, Special Deputy Liquidator, in Support of Motion for Approval

of Second Interim Distribution to Claimants with Allowed Class II Claims ("Bengelsdorf Aff.")

¶ 2.

Background Regarding Home and the Liquidation

- 2. Home is a New Hampshire domiciled insurance company incorporated in 1973, although its predecessor corporations were established as long ago as 1853. Home and its subsidiaries (most of which were merged into Home in 1995) wrote insurance and reinsurance in all states and some territories of the United States, as well as in Canada, the United Kingdom, Bermuda and Hong Kong. Home and its subsidiaries generally stopped writing personal lines business in the early 1990's, and they stopped writing all business, including commercial lines (subject to certain personal lines mandatory renewal requirements), in 1995. Bengelsdorf Aff.
- 3. By Order of Liquidation entered June 13, 2003, the Court declared Home insolvent and appointed the Insurance Commissioner as Liquidator to liquidate the company pursuant to the Insurers Rehabilitation and Liquidation Act, RSA 402-C ("Act"). Bengelsdorf Aff. ¶ 4.
- 4. The Liquidator is charged with (a) marshaling and liquidating the assets of Home; (b) investigating and evaluating claims to determine the liabilities of Home and make recommendations for allowance to the Court; and (c) with Court approval, distributing assets to the policyholders, insureds, third party claimants and other creditors of the Home estate (collectively, "claimants"), all in accordance with the provisions of the Act. See RSA 402-C:25, :38. :41, :45, :46. Bengelsdorf Aff, ¶ 5.
- As described in the Liquidator's reports, the Liquidator has been investigating,
 negotiating and determining claims and filing reports of claims and recommendations with the

Court. As of June 30, 2015, the Liquidator has presented and the Court has approved claim recommendations, including settlements, for a total of 16,864 Class II claim determinations – 15,284 final and 1,580 partial – with a total allowed amount of approximately \$2,125 billion. (The Court-approved claim determinations for all priority classes as of June 30, 2015 totaled 20,626 claim determinations with a total allowed amount of approximately \$2.4 billion.) Bengelsdorf Aff. ¶ 6.

- 6. The Liquidator has also been collecting assets, in particular reinsurance. As a result of these efforts, the Liquidator had approximately \$1.06 billion in unrestricted liquid assets under his control as of June 30, 2015. Bengelsdorf Aff. ¶ 7.
- 7. With Court approval, the Liquidator has also made ten Class II early access distributions to insurance guaranty associations which, together with \$3 million in advances on early access paid in 2003, totaled \$251 million as of June 30, 2015. As described in the motions for approval of the ten early access distributions, all these distributions are subject to "claw back" agreements required by RSA 402-C:29, III, under which the guaranty associations will return early access distributions if necessary to pay claims of claimants with claims in the same or a higher priority class. Certain states withdrew deposits that with interest now total approximately \$57 million which the Liquidator is setting off against claims of guaranty associations in those states. Bengelsdorf Aff. § 8.
- 8. With Court approval, the Liquidator has also made an initial interim distribution of 15% on allowed Class II claims. The Liquidator moved for approval of that initial interim distribution, subject to receipt of a waiver of federal priority from the United States, on February 13, 2012. The Court approved the initial distribution in an Order Approving Interim

This total is the amount distributed by the Liquidator after application of the deductions and cap provided for in the orders approving the early access distributions.

Distribution to Claimants with Allowed Class II Claims issued March 13, 2012, as amended July 2, 2012 ("Interim Distribution Order"). Paragraph 8 of the Interim Distribution Order provided that the distribution was subject to receipt of a waiver of federal priority claims from the United States, and the Liquidator promptly requested such a waiver from the United States Department of Justice ("US DOJ"). As described in the Liquidator's reports, the waiver was not forthcoming, and the Liquidator consequently commenced litigation against the United States. As reported in the Liquidator's Fifty-Fifth Report, the litigation was resolved and the United States provided a waiver with respect to the initial interim distribution on November 5, 2014. The Liquidator then made the initial distribution on allowed Class II claims as of November 30, 2014. The Interim Distribution Order provides that the Liquidator is to make the initial distribution on subsequently allowed Class II claims after each December 31 and June 30. The Liquidator accordingly made the initial 15% distribution on subsequently allowed Class II claims in January and July 2015. As of June 30, 2015, the Liquidator had made initial distributions totaling \$228 million to non-guaranty association claimants with allowed Class II claims (including a payment into escrow on one claim) and deemed \$47 million of prior early access distributions to guaranty associations to be an initial distribution to the guaranty associations on allowed Class II claims that was no longer subject to "claw back." Bengelsdorf Aff. ¶ 9.

9. The Liquidator believes that sufficient assets have been collected and sufficient claims determined to warrant consideration of a second interim distribution. Because any distribution must reserve assets for presently unresolved claims, the Liquidator engaged the international actuarial consulting firm Milliman, Inc. ("Milliman") to estimate Flome's unpaid direct liabilities (liabilities with respect to policies of insurance issued by Home). Bengelsdorf Aff. ¶ 10.

The Statutory Framework for Distributions

10. The Act provides that:

Under the direction of the court, the liquidator shall pay dividends in a manner that will assure the proper recognition of priorities and a reasonable balance between the expeditious completion of the liquidation and the protection of unliquidated and undetermined claims, including third party claims.

RSA 402-C:46, I. Any distribution thus must satisfy two basic conditions. <u>First</u>, the distribution must assure "the proper recognition of priorities." <u>Second</u>, it must assure a "reasonable balance" between paying money to known creditors (the "expeditious completion of the liquidation") and protecting the interests of claimants whose claims have not been resolved (the "unliquidated and undetermined claims").

11. To assure "proper recognition of priorities," a distribution must comply with the priority provision of the Act, RSA 402-C:44. That statute provides in pertinent part that:

Subject to the \$50 deductible provision, every claim in each class shall be paid in full or adequate funds retained for the payment before the members of the next class receive any payment. No subclasses shall be established within any class.

RSA 402-C:44.² Any distribution must thus assure that (1) all claims in each successive class will be paid in full (or adequate funds retained) before any payment is made to the next succeeding class, and (2) all claims within a class will be treated equally.

12. To assure a "reasonable balance" between completion of the liquidation and protection of undetermined claims, any distribution must both pay funds to those with allowed claims and protect those with claims that have not yet progressed through the claim determination and allowance process of RSA 402-C:41 and 45. That "protection" can only be achieved by reserving funds for unresolved claims so that they may be treated equally with others in the same priority class once they are allowed.

² The \$50 deductible does not apply to claims of guaranty associations. RSA 402-C:44.

The Proposed Second Interim Distribution

- 13. The Liquidator seeks approval to make a second interim distribution of 10% on allowed and subsequently allowed Class II claims. Together with the previously approved initial interim distribution of 15%, this would result in a total proposed interim distribution of 25%. As with the initial interim distribution, the Liquidator bases his request on the assets and amounts that may be credited against claims, the projected Class I expenses of liquidation, and the unpaid Class II liabilities as estimated by Milliman. Each of these elements is addressed below.

 Bengelsdorf Aff. § 11.
- Assets. The Liquidator believes it is reasonable and prudent to base an interim distribution on assets held by the Liquidator and amounts that may be credited against claims. As of June 30, 2015, these consist of \$1.06 billion of unrestricted liquid assets held by the Liquidator, the \$228 million previously distributed to non-guaranty association claimants as the initial interim distribution, the \$251 million in early access distributions previously paid to guaranty associations, and the \$57 million in deposits withdrawn by states. A total of \$1.596 billion is thus available to the Liquidator for potential distribution to claimants or, in the case of prior distributions and deposits, to be applied by the Liquidator against the claims of claimants. Bengelsdorf Aff. ¶ 12.
- 15. While the Liquidator will collect reinsurance in the future, the Liquidator believes it is not reasonable or prudent at this point to base a distribution on potential collections because of the significant uncertainties over future recoveries. Those uncertainties include, but are not limited to: (a) the timing of any collection, which depends on the timing of the determination of the underlying loss and the billing and payment of reinsurance or on the willingness of reinsurers to agree to a voluntary commutation of reinsurance; (b) the present value discount involved in

any commutation; (c) the offsets available to reinsurers; (d) potential defenses to reinsurance coverage for particular claims or types of claims; (e) potential changes in the law; and (f) the possibility that reinsurers may themselves become insolvent or subject to restrictions on payments. The Liquidator will consider the potential for further interim distributions in the future, and assets subsequently collected will be considered at that time. Bengelsdorf Aff. § 13.

- 16. The Liquidator similarly believes it would not be reasonable or prudent at this point to base a distribution on future investment returns. Future income on investments is subject to significant uncertainties, including, but not limited to, continuance and magnitude of low interest rate policies by the United States Federal Reserve and other central banks around the world, continued sluggish economic growth, inflationary pressures from large new issuances of government debt, and the amount and timing of distributions and liquidation expenses.

 Bengelsdorf Aff. ¶ 14.
- Liquidation Expenses. Any potential distribution must reflect a reserve for the Liquidator's projected Class I administration costs and the Class I claims of guaranty associations. The priority statute requires that adequate funds be retained to pay all Class I costs before any distribution may be made to succeeding priority classes. RSA 402-C:44; see In the Matter of the Liquidation of The Home Ins. Co., 154 N.H. 472, 482 (2006). The Liquidator's expenses are designated as Class I administration costs in RSA 402-C:44, I, while the guaranty associations' claim overhead expenses are accorded the same priority by RSA 404-B:11, II. The Liquidator conservatively estimates that the Class I costs, including both the expenses of the Home liquidation and the guaranty associations' Class I claim overhead expenses, will total approximately \$252 million over the remaining life of the Home estate. Bengelsdorf Aff. ¶ 15.

- Class II claimants, including those with unresolved claims, any potential distribution must provide for all Class II obligations of Home even though they have not yet been determined. See RSA 402-C:46, I. The evaluation of Home's potential Class II liabilities is a complex and challenging task requiring significant expertise, and the Liquidator has accordingly engaged the internationally-known Milliman actuarial consulting firm to estimate the unpaid direct obligations of Home, that is, the total unpaid obligations of Home with respect to its insurance policies. Milliman earlier provided such an estimate which the Liquidator relied on in moving for approval of the initial interim distribution. Bengelsdorf Aff. ¶ 16.
- 19. Milliman has now provided the Liquidator with its June 18, 2015 Roll-Forward Analysis of Unpaid Loss and ALAE as of June 13, 2003 and December 31, 2014 (the "Milliman Report"). The Milliman Report estimates Home's unpaid loss and allocated loss adjustment expense ("ALAE") and maps those projected liabilities to the applicable priority classes. A copy of the Executive Summary ("Executive Summary") of the Milliman Report is attached as Exhibit A to the Bengelsdorf Affidavit. Bengelsdorf Aff. § 17.
- 20. As set forth in the Executive Summary, Milliman has provided the Liquidator with its "actuarial Central Estimate" of Home's unpaid Class II liabilities. The actuarial Central Estimate is an estimate of the expected value over a range of reasonably possible outcomes and is most properly viewed as the average of a wide range of possible outcomes. See Executive Summary at 4 and 8. Milliman's actuarial Central Estimate of Class II unpaid loss and ALAE is

³ "ALAE" as used in the Millman Report includes both expenses to defend an insured pursuant to defense obligations in a Home insurance policy, which are generally Class II, and expenses to evaluate and defend against claims for coverage by a policyholder or insured, which are Class I. The estimated unpaid Class I ALAE (see Executive Summary, Summary by Class Exhibit, Page I) is included in the estimated liquidation expenses discussed in paragraph 17 above.

\$4.034 billion. See Executive Summary, Exhibit 1 and Summary by Class Exhibit, Page 2. Bengelsdorf Aff. ¶ 18.

- 21. In addition to the actuarial Central Estimate, Milliman has provided a confidence level table that provides estimates of the unpaid Class II loss and ALAE at higher confidence levels. Executive Summary, Exhibit 1. This reflects the possibility that Home's Class II liabilities may exceed the actuarial Central Estimate, which is a point in a range of reasonably possible outcomes. The estimate at each higher confidence level is intended to encompass approximately that percentage of the possible outcomes, although there is a range of remaining possible outcomes above each estimate. The results at the higher confidence levels broadly illustrate the potential variability of outcomes, but are not precise, and the range of potential variability is greater above the Central Estimate than below it. See Executive Summary at 5 and 8. Bengelsdorf Aff. ¶ 19.
- 22. As noted above, the priority statute requires that all claimants in a priority class receive equal treatment, RSA 402-C:44, while the distribution statute requires that any distribution protect the interests of claimants with unresolved claims. RSA 402-C:46, 1. To comply with these requirements, the Liquidator has determined to use, as with the initial interim distribution, the Milliman estimate of Home's Class II liabilities at the 95% confidence level for purposes of the proposed second interim distribution. That confidence level encompasses a reasonable and prudent percentage of potential outcomes, although there is still the possibility of an outcome that exceeds it, perhaps significantly. At the 95% confidence level, Milliman estimates Home's unpaid Class II liabilities to be \$5.405 billion. Executive Summary, Exhibit 1. Because of the application of a 95% confidence level, this estimate is higher than Milliman's actuarial Central Estimate noted in paragraph 20 above. Bengelsdorf Aff, ¶ 20.

- 23. Allowed Class II Claims. As of June 30, 2015, the Court had allowed Class II claims, including settlements, totaling approximately \$2.125 billion. Of that total, approximately \$428 million are claims of the guaranty associations and \$1.697 billion are claims of policyholders, insureds, and third party claimants or their assignees. Bengelsdorf Aff. ¶ 21.
- 24. The Distribution Percentage. Based on the foregoing, and after careful review and consideration of the circumstances, the Liquidator seeks approval to make a second interim distribution of 10% for a total interim distribution of 25%. The assets (\$1.596 billion) less the projected Class I expenses (\$252 million) all divided by the estimated Class II liabilities at the 95% confidence level (\$5.405 billion) produces a potential distribution percentage of 24.9%, which after subtracting the initial interim distribution of 15% results in a potential second interim distribution of 9.9% which the Liquidator has rounded to 10%. The determination of the second interim distribution percentage is set forth on Exhibit 1 to this motion. Bengelsdorf Aff. ¶ 22.
- 25. The Liquidator believes the proposed second interim distribution percentage is consistent with the mandate of RSA 402-C:46, I, to protect claimants with undetermined claims. As discussed above, the Liquidator is using a 95% confidence level to address the risk that the ultimate Class II liabilities may exceed current estimates. There is also the possibility, with respect to a Home policy with aggregate limits, that the individual claims allowed respecting that policy could over time exceed those limits. In such a case, claim allowances related to that policy would then need to be reduced, as required by RSA 402-C:40, IV, on a pro rata basis to adjust the total of such allowances to the aggregate policy limits. This presents a potential risk, for such policies, that the allowed amounts on which a distribution is based might later be reduced. This further supports taking a conservative approach. However, the Liquidator is tracking claims against policies, and there are a relatively small number of policies that the

Liquidator presently believes might be affected. Further, the allowances involving policies with aggregate limits to date are almost all settlement agreements with policyholders that include indemnities against third party claims. At the proposed interim distribution percentage, these agreements present little credit risk (as to the indemnities) because the Liquidator may set off against future distribution amounts to such a policyholder any unsatisfied indemnity obligation. The Liquidator will further address this aggregate limits issue, if warranted, in any future application to increase the interim distribution percentage. Bengelsdorf Aff. ¶ 23.

- 26. The 10% second interim distribution percentage will result in an additional distribution of approximately \$213 million. However, an actual cash distribution will only be made to the holders (the claimants or their assignces) of the \$1.697 billion of allowed non-guaranty association Class II claims, who will receive approximately \$170 million. The guaranty associations have already received early access distributions at a percentage in excess of the 25% total proposed interim distributions, so they will not receive any additional distributions. Instead, \$43 million of the prior early access distributions paid to guaranty associations will be deemed permanent distributions no longer subject to claw back. Bengelsdorf Aff. ¶ 24.
- 27. Since the interim distribution percentage reflects the Milliman estimate of all Class II liabilities, the Liquidator also seeks approval to make a 10% second interim distribution on Class II claims that are allowed after June 30, 2015. The Liquidator will make the second interim distribution to all claimants with allowed Class II claims as of the last day of the month in which a federal waiver is received. The Liquidator will make the interim distribution after that "record date." The Liquidator will make the interim distribution on subsequently allowed

claims after each December 31 and June 30 with respect to claims allowed during the preceding six months. Bengelsdorf Aff. ¶ 25.

- 28. In accordance with RSA 402-C:44, the first \$50 of the allowed amount on each claim will be deducted from the claim (except for guaranty association claims), and the distribution will be calculated by applying the second interim distribution percentage to the remaining amount. Bengelsdorf Aff. ¶ 26.
- 29. In order to avoid sending distribution checks to addresses that are out-of-date, the Liquidator will follow the procedure for confirming the name and address of the payee described in the Liquidator's Report Regarding Process for Interim Distribution dated November 12, 2014. In brief, unless the Liquidator has recently confirmed the name and address in connection with a prior interim distribution, the Liquidator will request confirmation by email or letter to the claimant or, where applicable, its assignee at the most recent address reflected in the Home liquidation's records. If the claimant or assignee does not respond in writing within 14 days, liquidation staff will follow up by telephone (if the liquidation's records include a telephone number) or conduct an internet search in an effort to identify a current address for a follow up letter. If the claimant or assignee responds in writing and confirms the payee and an address, the Liquidator will issue the check and mail it to the claimant or assignee at that address. If the Liquidator does not receive a written response, the Liquidator will not for the moment issue a check. Bengelsdorf Aff. ¶ 27.

United States Waiver

30. Like the initial interim distribution, the second interim distribution will be subject to receipt of a waiver of federal priority claims from the United States. The US DOJ has asserted in other insurer liquidations that the claim filing deadline does not apply to claims by the Federal

Government in light of the federal priority act, 31 U.S.C. § 3713, so that it can at any time file claims entitled to payment by the Receiver on pain of potential personal liability. See 31 U.S.C. § 3713(b); Ruthardt v. United States, 303 F.3d 375, 384-386 (1st Cir. 2002), cert. denied, 538 U.S. 1031 (2003). Bengelsdorf Aff. ¶ 28.

- 31. In light of this potential exposure of the Liquidator to the United States for making distributions that reduce the claim-paying ability of the estate, the proposed second interim distribution will be subject to receipt of a waiver of claims by the United States in a form acceptable to the Liquidator. The Liquidator believes it would not be reasonable and prudent to make an interim distribution without a waiver of federal priority claims. Bengelsdorf Aff. ¶ 29.
- 32. The initial interim distribution was subject to receipt of such a waiver (see Interim Distribution Order ¶ 8), and the Liquidator ultimately obtained a waiver from the US DOJ as part of the resolution of litigation described in the Liquidator's Report Regarding Release Agreement With United States filed November 6, 2014. In accordance with the Release Agreement, the Liquidator has been working with the US DOJ since that time to resolve questions and provide information in advance of another waiver request. The Liquidator will request a waiver from the US DOJ promptly after approval of the second interim distribution by the Court. Bengelsdorf Aff. ¶ 30.

WHEREFORE, the Liquidator requests that the Court:

A. Grant this Motion for Approval of Second Interim Distribution to Claimants with Allowed Class II Claims;

The Liquidator has made certain early access distributions without such a waiver in light of the statutory claw back agreements with guaranty associations discussed above. The interim distribution proposed here, however, will not be subject to such a claw back agreement. Further, even if there were a basis for attempting to retrieve distributed amounts from private claimants, such an effort would be impractical. The interim distribution will be paid to hundreds of private claimants.

- B. Enter an order in the form submitted herewith approving the second interim distribution of 10% to creditors with allowed Class II claims and subsequently allowed Class II claims, after application of the \$50 deductible, and subject to any setoffs Home may have against a particular creditor, and to the receipt of a waiver of United States priority claims in a form acceptable to the Liquidator; and
 - C. Grant such other and further relief as justice may require.

Respectfully submitted,

ROOER A. SEVIGNY, INSURANCE COMMISSIONER OF THE STATE OF NEW HAMPSHIRE, SOLELY AS LIQUIDATOR OF THE HOME INSURANCE COMPANY,

By his attorneys,

JOSEPH A. FOSTER ATTORNEY GENERAL

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September 28, 2015

Certificate of Service

I hereby certify that a copy of the foregoing Liquidator's Motion for Approval of Second Interim Distribution to Claimants with Allowed Class II Claims, the Affidavit of Peter A. Bengelsdorf, and the Proposed Order, were sent this 28th day of September, 2015, by first class mail, postage prepaid to all persons on the attached service list.

Eric A. Smith

NH Bar ID No. 16952

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS.

SUPERIOR COURT

In the Matter of the Liquidation of The Home Insurance Company Docket No. 03-E-0106

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Second Interim Distribution

(\$ in millions)

A Assets (at 6/30/15)

Unrestricted liquid assets-net of liabilities for interim distributions not paid in cash at 6/30/15 \$1,060 First Interim Distribution (15%) (excluding GAs) 228 Assets withdrawn by states 57 Early access to GAs (including interim distribution) 251

B Class I Unpaid and Estimated Future Administration Costs

Estimated Liquidator administration costs \$177
Estimated GA Class I claim overhead costs 75
Total: \$252

C Class II Unpaid Policy Related Claims

Milliman estimate at 95% confidence level:

Total:

55,405

\$1,596

D. Second Interim Distribution Percentage

((Assets (A) – Class I Expenses (B)) \div Class II Claims (C)] – 15% First Distribution = Second Distribution % (1,596 – 252) \div 5,405 = 24.9% - 15% = 9.9% round to 10.0% Second Interim Distribution Percentage

E. Allowed Class II Claims

At 6/30/15

2,125 (including 428 Guaranty Associations claims)

F. Distribution Amounts and Remaining Assets after Initial Distribution

Amount of 2^{nd} Interim Distribution: $2,125 \times 10.0\% = 213$ Less GA Portion (already in early access) $428 \times 10.0\% = 43$ Amount Paid Out 170Unrestricted Liquid Assets \$1,060Less 2^{nd} Interim Distribution 170Remaining after 2nd Interim Distribution 890(additional distribution will follow as additional claims are allowed)

The Home Insurance Company in Liquidation Potential Class II Second Interim Distribution Recipients List of Court Approved or Pending Class II Claims with Positive Allowances (other than guaranty associations) from inception to 12/22/2015 The Distribution will be subject to \$50 deductible and to set offs

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CUNN375237-01	91	3/12/2013		Louise D Tula	Thornton Law Firm LLP	100 Summer St., 30th Floor	Boston	HA	62110	USA
CUMN379505-01	DI	12/26/2006		Bartura Herootonian	227 Hardwicke Lane		Vicanova	PA	7085-142	USA
CTHW390103-01	01	2/9/2011	\$ 10,000.00	Carole Kutcka And Stephen Kutcka	3502 42nd Street		lifighland	in	46322	
		200	§ 10.000 mg	Anmed Sobrium as Administrator of						-
CT-W1390531-01	10	6/24/2005		the Estate of Amgad Solman	Atter: David Strang Esq	600 Old Country Rd, Ste 241	Garden City	NY	11530	USA
CLMN369476-01	- 01	3/12/2007		Erian Resa	Attn. William C Callaham Esq	20 Bicentennali Orcin	Sacramen/o	ČA	95026	USA
CLFIN SECSA4-DI	01	6/2/2006		IR B. Q Liquidity Harvagement Ltd.	RE, Wills Corroon Pinancial	110 Fenchurch St. Floor 4	Landon, England		ECOMSUT	
CLMN350667-01	10	10/3/2005	\$ 164,164,31	Van Clinton Hall	HC 89, Box 427		HoGraws	WV	25576	USA
				Equity Trust Company Custodian FBO			6132.1			
CMM360816-01	01	12/26/2006		David Fishel IRA	Re: Steven Hinderhofer, Jr.	One University Plaza, Ste 312	Hackentack.	10	07601	USA
CLFIN462256-01	01	12/28/2009		GRC Global Fund LLC	Re: Masonita Corp/ Etti Paper	1635 N Fort Hyer Dr. Ste P 300	Arlangton	VA	22209	USA
CLENT 73585-01	01	3/2/2010	\$ 90,090.00	Michael Smith and Jean A Adoms	1350 E Sibity Bird Suite 400		Dolton	IL.	60419	USA
				Kayleigh Heel, By And Through Her	Committee of the commit	A STATE OF THE STA	Telepholistics		1	
CLHN473738-01	10	3/5/2009		Guardian, Linda Neel	C/G Mark B. Smowtz	591 Camino De La Reina Sulla 5	San Giego	CA	92108	USA
CJ4N700027-01	01			Liquidity Solutions, Inc.	MA: Le Group Commerce	One University Plaza Suite 312	Hadvensack	NJ	0/501	USA
CLMN703793-01	01			Yvonne Helson Smallwood		2401 Pennsylvania Ave #1C47	Philadelphia	PA	19130	USA
CLMN711187-01	01			Capital Sources LLC	Re; Dr Martin Trepel	One University Plaza Siste 312	Hacknesack	10	07601	USA
CUPIN711188-01	01			Midlantic Erectors Inc	Attre Lesle Hytus	420 W First Ave	Roselie	NJ	67203	USA
CLMN711194-01	01			Uquidity Solutions, Inc.	RE: Ports America Inc	One University Plaza Suita 312	Hackensack.	10	07601	LEA
CLMN711195-01	01			Liquidity Solutions, Inc.	RE: Ports America Inc	One University Plaza Suite 312	Hockensack	NI	07501	USA
QLMN712549-01	01			Éva Risch Schwartz	105 Deake St.		South Portland	ME	04,06	USA
CLMW713953-01	01			Gregory Wills	4064 Silverado Drive	7.44-576	Liverpool	NY	3090-162	USA
CL14N714296-01	03			Gregory H Wids	4064 Savestido Dr		Liverpool	NY	13090	USA
EMT1, 18025-01	01			Captal Sources, LLC	RE: Vernay Laboratories Inc	One University Plaza Suite 312	Hadisensado	NJ	07501	USA
EMIL18028-01	61			Alan Alesi - The Clothes Olivic	Athu John HcNally, Esq.	7281 SW 52 Court	i Haarrii	FL.	33143	USA
EX.LT18083-05	-01			City of Recoon	Aftra: Kim Sankovich	3970 Rockin Roed	Rockfn	ČA	95677	USA
DVTL18140-01	D1	6/29/2012	\$ 22,500.00	Taylor Energy Company LLC	Attra: Phylis M Taylor	One Lee Groe	Hew Orleans	A	70130	USA
		31-00 (B/3) (K	Service - Committee of the service of	Union Oil Company Of Carlomia and	Manager and the second		100000000000000000000000000000000000000		10120	0.20
EMTL 18242-01	01	11/18/2010		Serbach & Seehach	633 W. Sth St. Sta. 5410	The Park Street Comments	Los Angeles	CA	90071	USA
EMTA.387666-01	01			GRC Global Fund LLC	Re: General Cable	1655 N Fort Myer Dr., Ste P 300	Arregion	VA	27200	USA
EMTL387666-02	02			GRC Global Fund LLC	1655 N Fort Myer Dr., Ste P 300	Attn: Bonnie Rouse	Arlington	VA	22209	USA
DKTL34D646-03	0.3			GRC Global Fund LLC	Re: General Cable Corp	1655 N Fort Meer Dr., Ste P 300	Artington	VA	22209	USA
EMNL387709-01	01			WWCR-TV Inc.	HisCarter & English	4 Gateway Cir. 100 Hutberry St.	Newark	KJ	07102	-
EMTL387811-01	01			Contrarian Funds LLC	Re Inspiration Consolidated Co.	411 West Putnem Ave See 425	Greenwich	CT	96830	USA
EMTL387965-01	01	7/12/2011		Insurance Liquidation Investors LLC	RIL: General Electric Co	One Mantime Plaza, Sulta 2100	(San Francisco	CA	54111	USA
CMTL388231-01	01	9/10/2012	1,575,000.00	MCS Capital II U.C	Re; Duke Energy	223 North Prospect St Ste 202	Haperstown	ND	21740	USA
	55	35,350		Wyeith (Farmerly American Home	10	Carabana (40 24)				-
D-T1_388216-01	01	6/3/2010		Products Corp)	Attn: Anthony J. Riina	235 East 42nd Street	New York	HY	20017	USA
EMTL/00376-01	01			ArcelorHittal USA LLC	Attric Matthew 5. Schenichel	254h5 Network Place	Chicago	TL.	0673-125	
EMTL/04139-01	01			Contrarian Funds LLC	RE: Freeport McMoRan Corp.	411 West Putrum Ave, Suite 425	Greenwich	cf	664.10	USA
34TL705259-01	01		\$ 3,750,000.00		PO Box 67		Oxtando	PL.	32502	USA
9/N.713895-01	01	8/24/2015	2,954,439.00	General Cable Cerporation	Péorgan Lewis & Bockles LLP	(30) Park Avenue	New York	NY	0178-006	
	1000		The second second	Michigan Department of					1	
GDVT703603-01	01	4/9/2012	\$ 1,000.00	Environmental Quality	Attn: Joe Pettit	PO Box 30256	Landing	ит	9909-775	USA
		7 ALV 451	CANAL TANAL	Otto Bureau Of Workers				-	-21113	
GOVT711809-01	01	4/21/2010	\$ 17,148.77	Campensation (BWC)	Attn: Ada Goodati	PC Box 15567	Cohambus	ОН	3215-056	USA
	CONTRACTOR			Ohio Bureau Of Workers					1200	-
GOVT711106-02	02	6/6/2014	\$ 5,443,36	Compensation (BWC)	Attn: Ada Goodall	PO Box 15567	Columbus	OH	3215-056	USA

The Home insurance Company in Liquidation
Potential Class If Second Interim Distribution Recipients
List of Court Approved or Pending Class II Claims with Positive Allowances
(other than guaranty associations) from inception to 12/22/2015
The Distribution will be subject to \$50 deductible and to set offs

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NSU101235-01	Ot	10/2/2006	\$ 595.00	Homes, Iec.	5323 Millenia Lakos Blvd	Suite 200	Orlando	n	32839	USA
NSU112544-01	01	7/12/2011	\$ 12,643.50	Byrna's Keller Cromwell LLP Trust Account	Alth: Bradley S Keller	3000 2nd Ave 38th FI	Seattle		1900	The state of
NSU140490-01	Ot	13/2/2008		Insurance Liquidation Investors LLC	AND MICHELLY & ROOM	One Martime Pieza, Sie 2100	San Francisco	WA	96104	USA
HSU140490-02	0.2	1/17/2010	\$ 3,771,478,75	Insurance Liquidation Investors LLC	Etter Michael Land Section	One Martime Plant, Sie 2100	San Francisco	CA	96111	USA
NSU140490-03	03	3/10/2010	\$ 25,000,000.00	Insurance Liquidation Investors LLC	LATTER SERVICE LIVERY SERVICE	One Marttime Plans, See 2100	San Francisco	- 04	94111	USA
100000		0.000		Village Of Round Lake Beach Folice	Property and the Committee of the Commit	Cont (delicate France, and along	Round Lake	- 4	99111	USA
IHSU154287-01	1	10/8/2015	\$ 660,706.11	Department	1937 Hunicipal Way		Death	L	60073	
NSU156087-01	01	6/17/2008		GRC US Fund 1, LLC	Ra: ESAB Group	1655 N Fort Myer Dr., Ste P-300	Arkington	VA	22209	USA
MSU156067-02	02	12/2/2008	1,204,521.00	GRC US Fund 1, LLC	Re: ESAB Group	1655 N Fort Hver Dr. Ste P 300		VA	22209	USA
HSU156587-03	03	3/17/2010	\$ 1,146,825.00	GRC US Fund 1, LLC	Re: ESAS Group	1655 N Port Hyer Dr. Star P 300		VA	22209	USA
MSU150002-04	04	8/26/2010	\$ 998,817.00	GRC US Fund 1, LLC	IRe: ESAB Grovo	1655 N Fort Hiver Dr. Ste P 300		VA	22209	
NSU 156087-05	05	11/18/2011	\$ 906,368.00	GRC US Fund 1, LLC	Re: ESAB Group	1635 N Fort Hyer Dr. Ste P 300		VA	22209	USA
k5U156087-06	06	5/2/2012		GAC US Fund 1, LLC	HELESAB Group		Artington	VA	22209	
NSU158942-01	01	5/2/2012	\$ 3,512.68	Date Tile Company & Date Tile West	C/O: John Lang, Esq.	(100 South Fifth St. Str. 1400	Minneapolis	HH	55402	
HSU159350-01	01	12/26/2009		Aussel Corporation, LLC	One of Prist of the Loom Dr.	PO Box 900a5	Bowling Green	KY	2102-901	
HSU159372-01	01	7/2/2012		Warner Lambert	Attn: Anthony J. Runa	235 East 42nd Street	New York	MY	10017	
NSU167136-01	01			Michael P. Habort, P.C.	437 Grant Street	Str 200	Pridisburgh	PA	15219	
HSU170076-01	01			Contrarian Funds LLC	Ret Notile Inc.	411 West Putnam Ave., Sie 425	Greenwich	CF	G6E30	
NSU172913-01	01	6/24/2005		Argo Partners	Re: Mic Continent Council	12 West 37th ST., 9th FL	Hew York	MY	10016	USA
MSU204680-01	O1	2/24/2014		City Of St Good Hannesota	Attn: Gregg Engdahl, Dty Cler	400 2nd Street South	St Coud	HN	56301	USA
NSU204992-01	01			Verland Inc	Attn: Robert Urban Jr	212 Iris Road	Sewickley	PA	15143	
ISSU205254-01	01	2/24/2014		MSC Pre Finish Helpis Inc	Attn: Hithad Wigge	PO Box 7864 Solution Carter	Chicago	IL.	0677-700	USA
NSU205469-01	01			Gallagher Katser	Alth: Hary E Habert	13710 Mt Eliot	Detrot	H	48212	USA
NSU205480-01	. 01	11/13/2006		Hexasi Corporation	Albri Hichael MacIntyre	281 Trasser Blvd 36th /loor	Surmland	CI	06901	USA
INGU205492-01	01	3/3/2006		Reco industries Inc	Atta: William H Shetton Jr	710 Hospital Street	Richmond	VA	23219	LISA
RSU205698-01	01	9/22/2010	s LB2,929.00		C/O Melody B. Christopher	5 Waterside Crossing	Windsor	CT	06005	USA
The state of the s	7.2	12 12 Miles	300000000000000000000000000000000000000	American Saw & Manufacturing					91000	
INSU205826-01	01	3/12/2013	\$ 17,197.00		Attn: Paula C. Rawleigh	29 East Stephenson 5t	Freeport	I.	61032	USA
NSU206020-01	01			Paper Converting Nactions Co	Attn: Gary Rossman	8020 Porsyth Boulevard	St. Louis	H0	63105	LISA
HSU205024-01	01	10/11/2012		Liquidity Solutions, Inc.	Re: Patten Industries Inc.	One University Plaza Surge 312	Haukenseck	N)	67601	
NSU205866-01 NSU208418-01	01	9/18/2014		API Inc	3100 Old Highway & RW		How Brighton	NN.	55112	
MSU208418-02	02	5/25/2015		Howard Miller Clock Company	IAIIm: Densis J Palasek	860 East Main Avenue	Zeeland	Hi	19464	
INSU208426-02	07	5/5/2006		Howard Miler Clock Company Liquidity Solutions, Inc.	Dennis J. Palesek, VP Finance	860 East Main St	Zeeland	MI	19464	
NSU212781-01	01	9/12/2007			Re: Cleary Building Corp	One University Plaza Suite 312	Hackensack	NU	67661	USA
INSUE PAYOR OF	- 01	WI LEI EUUT	30,1034	Heathwood Hall Episcopal School Francis M Casson & Lane Holladay	Abn; Elzabeth E Summers	3000 South Beltine Bird	Columbia	SC	29201	USA
NSU218565-01	01	5/29/2015	\$ 931.07	Crewford	707 Foulk Rd Suite 102	Section of the sectio	Wilmington	DE	19803	
Sylven gagagaran				Francis H Casson & Charles W Baker			- Contraction	1	13003	-
NSU218566-01	01	5/20/2015	\$ 103.46	Iti Co Tiess	787 Foulk Rd Ste 102	A Commence of the commence of	Wilminaton	DE	19803	
N9U221536-01	01			Contraries Funds LLC	Re: Marsh & McClennag	41 L West Publian Ave Sta 425	Greewich	CT	06830	USA
NSU227144-01	10			American au ldings Company	Aitm: Anne Savage	1150 State Docks Rd	Eulaula	AL	36027	
NSU222517-01	OI	2/23/2009	\$ 2,346,774.00	Contravian Funds LLC	RE: R Lavin & Sons Inc	411 West Publish Ave Ste 425	Greenwich	ct	06830	
NSU221155-01	01	11/13/2006	\$ 2,187.00	Wood-Mode Incorporated	Attan: Jeffrey W. Jones	P.O. Box 250	Kreamer	PA	7813-023	
NSU221374-01	01	9/8/2015	\$ 11,226.00	Whittaker Corporation	1955 N Surveyor Avenue		Same Valley	EA	93063	
IHSU223392-01	- 01	3/17/2010		Taylor Corp	Attn: Suranve Spellary	1725 Roe Grest Drive	Hig. Mankato	MN	56001	USA
INSU238236-01	01	7/1/2008	\$ 2,900,900.00	Contrarien Funds LLC	RE: Colorial Pipeline Company		Greenwich	LT .	06830	USA
NSU239682-01	01	9/13/2013	\$ 68,400,900.00	PPG Industries	Altin; Evan A. Bloch	One PPG Place	Pazsourgh	PA	15272	

The Home Insurance Company in Liquidation
Potential Class II Second Interim Distribution Recipients
List of Court Approved or Pending Class II Claims with Positive Allowances
(other than guaranty associations) from inception to 12/22/2015
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2	1	APPROVED	CONTRI APPROVED			有一种企业	1	100	200	1888
NOR NO.	MOD SFX	BATE	ALLOWANCE	CUAP-ANT NAME	HOO ADDRESS	NOG ABORESS	1010	ETATE	35	COUNT
VSU240128-01	01		\$ 112,346.59	Jefferson Smurfig Corp	Altri Heleta Heulchi	Sex City Place Drive	Creve Coeur	MD	63341	
VSU240170-01	01		s 103,730,000.00	ITT Industries Inc.	Attn: Craio Jointson	113) Westchester Avenue	White Plains	WY	10604	USA
VSU240544-01	01		\$ 10,505,793.42	Crant Company	Atin: Eugena J. Eskadsen	100 Feet Stamford Place	Stanford	CT	06902	USA
VSU246544-62	02		\$ 1,494,206,58	Crarie Company	Attn: Eugene J. Eskadsen	100 First Stamford Place	Samord	CT	06902	
(50240626-01	01	4/27/2006	\$ 14,127,876.00	Ell Lilly In Co	Adm. Mr. Mark Saltsquiver	Lify Corporate Center	Indianapolis	14	46285	USA
C715-40616-05	67		\$ 2,740,566.00	(Bil Lilly & Co	Attn: Nr. Hark Sategaver	Utiv Corporate Center	Indianapolis	IM	45285	
ISU240626-03	(1)			Ell Lilly & Co	Atin: Hr, Hark Saksgaver	Ully Corporate Center	Indianapolis	IN IN		USA
427340836-04	04		\$ 1,205,099.00	Eli Lilly & Co	Albri: Mr. Hark Satispayer	Lily Corporate Center	Indimapois	IN	46285	USA
VSU240626-05	. es	4/30/2006	\$ 393,964.00	Eli Lilly I. Co	Attn: Nr. Nark Satsgaver	Lily Corporate Center	Undenapolis		46285	USA
YS4/240626-06	66			Es Liby 6. Co	Alan: Nr. Hark Sattsgaver	Lity Corporate Center	Indianagos	IN IN	45285	USA
45U249626-07	07	3/5/2009	\$ 506,396,50	Ch Ully & Co	Attn: Mr. Hark Sattspaver	Lify Corporate Center	(Indianapole)		46285	USA
VSU240626-08	od	3/17/2019		Es Lily & Co	Altri: Mr. Hark Satsquill	Lifty Corporate Center	Indianapols	IN	46285	USA
SU240626-09	09	12/28/2009	\$ 147,674.00	(Childry & Co	Altin: Nr. Hark Sattsgaver	Lity Corporate Canter	Indianapolis	. th	46285	USA
65U240676-10	10	4/21/2010	\$ 362,485.00	Ell Lilly & Co	Attn: Hr. Hark Sattsgaver	Lally Corporate Center	Indianapolis	- Hi	46285	USA
vSU240626-11	11 1	B/25/2010		El Lily & Co	Artn. Hr. Hank Sattsgaver	Lily Corporate Center		IN	46285	USA
ISU240625-12	12	11/30/2010		DI LNY & Co	Altri: Nr. Hark Softsgaver	Lilly Corporate Center	Indianagous	N.	46283	USA
EU140626-13	13	4/12/2011		Eli Lilly & Co	TAILA, Hr. Hark Soltsgaver	Lilly Corporate Center	Indianapois	IN IN	46245	USA
(p)(a) bucality				Hanchester Tank & Equipment	Property and Present State of	ray corporate Carter	Indjanspoks	Tiy	46285	USA
ISU242169-01	01	4/27/2006	\$ 6,893,34	Company	Attn: Honry Chambles	tern franchis de Daniel				196507
ISU243670-01	DI	1/6/2015	\$ 10,200,000,00			1000 Corporate Ctr Dr 3rd FI R4: MLC DIF Lenders Trust	Franklin	TN	37067	USA
Contract Contract					Gamore House, se Carer Ave	ME: MICE THIS PRINCIPLE LLOSE	Hamilton		HMII	BER
rSU246627-01	DI	4/23/2007	\$ 74,000,000.00	Global Legacy Acquisition LP	P.O. Box HM 2247	Windsor Pt, 3 Ft, 16 Queen St	Harriton, Germuda		низк	BER
HSUZ46759-01	l 1	CHARMA					West Pain		19-1 304	por
SU249856-01	01	6/24/2014		C B H Sugar Company Inc	PO Bex 343S	The state of the s	Beech	n l	33402	USA
SU250287-01	01			Liquidity Solutions, Inc.	RE: Bigbee Steel	One University Plaza Sune 312	MUCLIMISACK	NU	07601	USA
SUZ50332-01	61		\$ 16,720.00	Johnson Centrols, Inc.	Attn: Trina Tark	5757 N Green Bay Avenue, X-92	Clendale	WI	13209	USA
	61		\$ 55,359.06	Arvida / JMS Pertners LP	Attn: Lorenzo Bracy	900 N. Nichigan Ave Ste 1400	Chicago	IL.	66611	USA
ISU26498-01	01	4/9/2013	\$ 2,090,000.00	City of Los Angeles	Altn: Kenneth Hattfeld	425 Pains Vendes St	San Pedro	CA	90733	USA
		100000	Service of the Control of the Contro	Commonwealth Edison Company,			The state of the s	~	201.33	MOA
45U269778-0 [0)		\$ 785,000.00	Subsidiary Of Exelon Corportation	440 S LaSalle St	33rd FL, Ste 3300	Chicago	n l	60605	USA
SAU273954-01	01		\$ 900,000.00	Global Legacy Acquisition, LP	P.D. Box RPI 2267	Windsor Pl, 3 H; 18 Queens St	ramiton	- 15	HM JK	BER
SU274066-01	G ₁			API Inc Asbestos Settlement Trust	Attn: Robert D Brownson	275 South Shith St Ste 4800	Minneaporg	PRI	55402	USA
50274184-01	0.1			Vortilis Capital Hanagement LP	Rill: Delutte Cleaners	261 Fifth Avenue, 23nd Floor	Hiew York		10016	USA
SU274260-01	01		\$ 1,056,511.60		RE: American Chemistry Council	235 East 95th St. Suite 233	New York	No.	10128	USA
(SU274306-01	61		\$ 471,976.61	Historia Chemical Company	Attn: Toda 8 Duzett	3434 Cast 7800 South #121	Set Lake City	UT	64121	USA
SU274367-01	Q1		\$ 7,400,000.00	Contrarian Funds LLC	RE: Nooler Corp	411 West Putnam Ave Sta 425		CT	06030	USA
(9)/274407-01	. 01	12/2/2008	\$ 4,500,000.00	Contacton Funds, LLC	Re: US Paper Hals Corp.	411 West Putram Ave, Suite 425	Constant	G	274437	USA
	45	10-30% 27:35	93	Hydrite Chemical Co Avganic		THE PERSON NAMED IN COLUMN TWO	Or CETIMINGS		2/443/	134
25U274411-01	. 01	7/12/2011		Industries Inc	Altri: Mark D. Lashn, VP	300 N Patrick Blvd.	Brookfield	WI	P30-P	
SU274428-04	04		\$ 242,500,000.00	Western Asbeston Settlement Trust	Attn: David E Wess	One Harket Spear Street Tower	DIOUGIERU		53045	USA
SU274431-01	01		\$ 133,565.00	International Paper Co	Attn: Hery Jane Paimer	6400 Poplar Ave	Memohis	CA TN	94105	USA
SU274431-02	02	5/8/2007		International Paper Co	Aftin: Many Jane Palmer	6400 Popler Ave	Hemphis	TN	38197	USA
EU274131-03	03	9/27/2007	\$ 36,136.46	International Paper Co	Attin: Mary Jane Paimer	6400 Poplar Ave	Hemphis	-	30197	USA
51/274431-04	04	12/17/2007		International Paper Co	Affin: Mary Jame Pointer	6400 Poplar Ave		100	38197	LISA
6U274H31-85	05	4/30/2008		International Paper Co	Attest Mary Jane Paimer	6400 Popiar Ava	Memphis	792	38197	USA
80274431-66	06			International Paper Co	After: Mary Jane Famer		Hemphis	710	34157	USA
50274431-07	07			International Paper Co	Attn: Mary Jane Paints	6400 Poplar Ave	Hemphis	700	38197	USA
ISU274431-06	08			International Paper Co	Attn: Hary Jane Paimer	6400 Paplar Ave 6400 Paplar Ave	Hemphij	194	38197	USA
1202/15/100							Memphis	754	36197	USA

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		COURT			表表示表现	The second second	福斯安全	4	No.	SE VA
		APPROVED	COURT APPROVED				源3 宣言	9	I ES	為師
HOO HO.	NOO SFX	S. MIDATE PAR	ALLOWANCE	CLADWITNAME	NOO ADORESEL	HOO ADORFSS2	THE REAL PROPERTY.	April 100		
(SU2744)1-10	10	4/12/2011		International Faper Co	Attn: Mary Jane Palmer	6460 Poplar Ave	ALC CITY	STATE	SPE	
SU274571-01	01			GAC US Fund 1, LLC	Re: Crown Central		Homenis	719	38197	USA
SU224673-01	01			R & Q Liquidity Management Ltd.	RE: Assail Healthcare Products	1665 N Fort Myer Dr. Ste P 300		VA	22209	
50274722-01	01	3/17/2010		Contractor Funds LLC	Ra: PH Glesfalter Co.	411 West Putham Ave. Suite 425	London, England	-	ЕСЭМ БЛ	UKP
(SU274787-01	0.1	1/7/2014		Contrarian Funds LLC	Re: Mannington Mills, Inc.	411 West Putnern Ave, Suite 425	Greenwich	CT	06930	USA
SU274894-01	10			Horvin Lumber & Cedar Company	Altr: Gary Daniels	Highway 11 Box 100		CT	06230	USA
69/2/5077-01	10	3/17/2010	\$ 94,542,45	CVS Pramacy	Attn: Dayed Huntley	One CVS Drive	Warroad	MN	56763	USA
				SI Corporation FKA Synthesic	Mark David Hellowy	Cind CA'S DISA	Woonsocket	RI.	82995	USA
(50275092-01	10	3/5/2009	\$ 42,578.86	Industries Inc	Attn: Stan Brans	1110 Market St. Ste 300	-	-		100
SU275186-01	01	3/10/2010	\$ 2,327,500,00	Insurance Liquidation Investors, LLC	Re: Matternam Loams Com	One Martine Paza, Ste 2100	Chattanooga	TH	37402	USA
(SU275188-01	10	3/18/2010	\$ 4,522,500.00	Wisconsin Energy Corporation	Adm: David Clean Est	1152 15th 52 kW	isan Francisco	CA	94111	USA
(SU275208-6)	61			Ingersol Rand Company	Risk Hight, Dept., 2nd Figur		Washington	DC	0005-170	
GU275221-02	62			Insurance Uquidation Investors LLC	Little Markael Luce: Des Flore	One Centennial Avenue	Pscataway	- NJ	06855	USA
65U275226-01	61		964.485.31	VonWin Capital Management LP	Ret Philips Electronics N.A.	One Mantime Plaza Ste 2100	Sán Francisco	CA	94111	USA
SAJ275226-01	0.5				Attn Michael Linn; Re: Philips	261 Fifth Avenue, 23nd Floor	New York	NY	10016	USA
SU275276-02	02			VonWin Capital Management LP	Re: Philips Electronics N.A.	One Martime Plaza, Ste 2150	San Francisco	CA	94111	054
SU275228-02	82			Insurance Liquidation Investors (LC	Mith Michael Land, Ro. Philips	261 Fifth Avenue, 23nd Floor	New York	NY	10016	USA
50275226-63	63			Vorriving Cardial Hanagement LP	Re: Phillips Electronics N.A.	iChe Martime Plata, Ste 2100	San Francisco	CA	94111	US
50175275-03	0.3					261 Fifth Avenue, 22nd Floor	New York	NY	10015	UŞ
\$0275236-05	05			VonWir Captal Planagement LP	Attn Michael Liter; Rex Philips	One Hartime Pers, Sie 2100	San Francisco	CA	94133	_03
SU275276-03	65		\$ 5,250,000,00	INDIFFACE LIQUIDATION Investors LLC	Ro: Philips Electronics M.A.	251 Fifth Avenue, 22nd Floor	Now York	MY	10016	1/5/
\$1275256-01	01		\$ 6,000,000,00	Trane US Inc.		One Hartime Plaza, Ste 2100	Sati Francisco	CA	94111	LUSA
Terra Sena in t	91	13/43/6012	\$ 4,000,000.00	Kalser Attitution & Chemical	Attn: Kevin Lang	One Cereptival Avenue	Piscatawey	N)	08855	USA
ISU275272-01	01	10/11/2012	£ 4,000,000,00	Corporation Funding Vehicle Trust						
- CARLETTE AT	41	10411/5015	4 7,000,000.00	Kaiser Auminum & Chemical	Frank Gedier Law Firm	325 North LaSatio Street	Chicago	E B	60G54	USA
ISU275272-02	C2	9/18/2014	\$ 7,397,867,00							-
1002/32/2-92	42	3/10/2014	3 7,397,867,00	Corporation Funding Vehicle Trust	Frank Getker Law Firm	325 North LaSafe Street	Chicago	PL.	60654	USA
/SU275272-03	63	9/18/2014		Katser Auminum & Chemical			44.55.46			
1302/36/27/3	- 49	- MINIMAN	\$ 6,3945,7D7.00	Corporation Funding Vehicle Trust	Frank Gether Law Firm	325 North LaSelle Street	⊞ictiga	IL	60654	USA
(51)275272-04	04	3/12/2015		Kaiser Auminum & Chemical		P. Levin and Control Print	400,000	74.5	0.000	
130273672*04	U-9	3/17/7013	\$ 1,203,426.90	Corporation Funding Vehicle Trust	Attn: Fritz Frekilinger Esq	325 N LaSalle St Ste 625	Chicago	IL.	60654	1
(SU275299-01	01	********			A CONTRACTOR OF THE PROPERTY O		Hamilton,			
SAI275318-02	01	7/23/2012	\$ 2,000,000.00	Global Legacy Acquisition LP	P.O. Box HM 2267	Windsor Pt. 3 Pt. 18 Queen St.	Germuda	LES SECTION	HM JK	BER
			8 61,343.46	Krager Company	Altri: Nallian Frairy	1004 Vane St	Cholengy	DH.	19202	USA
SU275322-01	01			Symperital Crop Procession LLC	3411 Siverside Rd Sie 100	Shipley Eldig Concord Plaza	Wilmington	DE	19830	
50275341-01	01			The Brooklyn Union Gas Company	Attn: Liurice Arroyo, Esq.	One Metrotech Center, 14th FL	Grocklyn	NY	11201	USA
SU275342-01	01	3/25/2908	\$ 22,500,000.00	Dil Industries (LC	Attn: Kay M. Brady	210 Sixth Ave, KAL Gates Cir	Pittsburgh	PA	15222	USA
Miles British and Com	-		200	The Federal-Mogul U.S. Arbestos		- 5251989				
iSU275342-02	02	3/20/2008	\$ 22,500,000.00	Personal Injury Trust	Attn: Olga Semenova	1220 19th St. NW #700	Weshington	DC	20036	USA
	10.00			Peoples Gas Light And Cose	5 5	10-10-10 pt 10-10-10-10-10-10-10-10-10-10-10-10-10-1			1	-
SU275350-01	01	12/30/2010	\$ 12,500,000.00	Company and Borth Shore Gas	Attri: David Nalepha	700 North Adems Street	Green Bay	W	4307-900	USA
SU275358-01	01		\$ 4,000,000.00	Keyspan Gas East Enropretion	Alan: Laurice Arroyo, Esc.	One Metrotech Center, 14th FL	Brecklyn	NY	11201	USA
SU275414-01	01			Capital Sources LLC	RE: USI DURIES Inc	One University Plaza, Statis 2	Heckensack	N)	07601	USA
50275448-01	01		\$ 3,250,000,00	Argo Partners	RE: Puget Sound Energy	12 WEST 37TH ST., 9TH FL	New York	NY	10013	USA
SU275-51-01	01		\$ 21,300,000,00	Insurance Uquidation Unvestors LLC	Altn: Michael Linn; Re: Rohm	ione Maname Plaza, Sta 2100	San Francisco	CA	94111	USA
SU275454-01	01		\$ 6,000,000,00	MCS Capital LLC	Re: PECO Energy Co	223 North Prespect % Ste 202	Hagerslown	HIS.	21740	USA
50275628-01				International Paper Co	Attn: Hary Jone Polmer	6400 Popler Ave	Mempers	791	38197	USA
SU275849-01	01	9/8/2015	\$ 27,054.00	Gulf States Paper Corporation	P.O. Dox 48999	1	Tuscaloosa	- II	5404-059	
SU276770-01	01		1,000,210.13	VonWin Capital Honegement LP	Attn: Mr. Highaet Winschult	251 PVth Avenue, 22nd Floor	New York	NT.	10016	USA
ISU276770-01	01	1/7/2014	3 542 132 82	Imprance tiquidation Investors LLC	The state of the s	One Maritime Plaza, Suite 2150		441	10010	100

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有 基本的。	475	APPROVED	COURT ARRESTED				自教新	120E	1	10.0
NOO NO.	HOD SFX	EN EMITE ES	ALLOWANCE	CLATHANT NAME	NOO ADOMESTAL	NOO ADORESS 1	A CITY	STATE	ZIP /	COUNT
A STATE OF THE PARTY OF THE PAR	No. of the last of	11,000 10,000	THE RESERVE TO STATE OF THE PARTY OF THE PAR	Baylieath Medical Center (Rua Kent	Swinnish was block in the				100000	-
NSU276790-01	01	6/15/2015		General Hospital)	Lauren firttinghum Hit	640 South State Street	Dover	DE	10901	~
NSU276865-01	01	12/4/2014		Contrarian Funds, LLC	Albn: Ms., Laura Reddock	411 West Putnam Ave, Suite 425	Greenwich	CT	06830	USA
INSU276959-01	01	9/16/2014			Attin: Midrael Lubben	401State Ave RL, PO Box 100	Warroad .	MN	56763	USA
MSU277113-01	01	2/24/2014		Children's Hespital Colorado	Albri: Carlo Rictola, Controller	13123 East 16th Avenue Box 545	ALFOR	CO .	80045	USA
MSU277140-01	01	3/12/2013	\$ 3,832.60	WC McQuaide Inc	Altan: Rex W. HcQuakie VP	153 Maicridge Avertue	Donatown	PA	15904	USA
51396989	10	1000000	33	Brown Shoe Company Inc FKA Brown						10000
INSU277420-01	01	3/12/2013	\$ 441,947,74		Alln: Peggy H Geolet	8300 Maryland Ave	St. Louis	MO	63105	USA
				VIBCOM INC AS SUCCESSION TO						-
INSUZ77443-01	01	11/16/2015	\$ - 275,407.00	Westinghouse Electric Corporation	PNC Center	20 Stanwix Street - 10th Floor	Pittsburgh	PA	15222	USA
				Brown Shoe Company Inc FKA Brown		STATES AND MALES, TO COURSE OF				
IHSU277471-01	01	3/12/2013	\$ 211,706.14		Attn: Peggy H Geolat	\$300 Maryland Ave	St. Louis	MO	63105	USA
INSU29297-01	01	4/21/2010		Wright Construction Company Inc.	601 W Wall Street		Grapevine	72	76053	USA
INSU29472-01	01	3/12/2013		General Dynamics Corporation	Attn: John Wethern	2941 Fairview Park Dr 5to 100	Falls Church	VA	22042	USA
INSU29525-Q1	01	8/12/2005		Specialty Retailers, Inc.	Attn: Richard Stanyszen	10201 Flain St	Houston	7x	1 77025	USA
MSU29543-01	01	9/18/2014		Harous Corp	100 E Wisconsin Ave Suite 1900	Afthr Mary Beth Cestino	Privatikee	W	\$3202	USA
IKSU29386-01	01	9/18/2014		Jennie-O Turkey Store, Inc.	Altri: Angle Jones	P.O. Box 7/8	Wiomar -	Min	56201	USA
INSU29618-01	01	9/13/2013		Contrarian Frencis LLC	Re: TA Operating Corp.	411 West Pulnam Ave, Suite 425	Greenwich	CT	06830	USA
RSU29626-01	01	5/24/2013		Panda Restaurant Group Inc.	Altant Steven Lin	3663 Walnut Grove Ava	Rosemead	CA	91770	USA
HSU29812-01	01	6/24/2014	\$ 259,863.22	LE HEYERS	1701 West GoV RD TW 3-1012	- Participate and the second	Rolling Headows	11.	10008-421	USA
NSU29850-01	01	5/24/2013		Hermann Services Inc	Attr: Robert Pfriender	PG Box 7001	North Brunswick	ALI	50902	USA
INSU29074-01	01	1/7/2014	\$ 9,162.00	Simmons USA	Altin: My. Gary Berzack	One Concourse Plony NC, Six	Atlanta	GA	30326	USA
IHSU29877-01	01	G/24/2005	\$ 35,053,82	Fown Of Framangnam	Attn: Christopher J Petrtse	372 Union Ave	Framingham	PIA	01702	USA
IHSU30000-01	01	3/12/2007		Crows American Associates	Atto: Rachel Loya	P G Bax 1487	Johnstown	PA	15907	USA
HSU30038-01	Di		\$ 2,933,56	UECO Corporation	Att: Joe DeBruyne	3000 Lakeview Ave.	St. Joseph	М	49085	27.00
IKSU30055-01	01	4/2//2006	\$ 10,000.00	Varn International, Inc.	Altın: Peter Schreck	14905 N. Beck Rd	Psymoush	ML	48170	USA
BISU31783-01	01	5/21/2015		Holom (US) Inc.	Altini Joshe Earle	6211 N ANN Arbor Rd	Durdee	MI	48131	
IKSU33977-01	- 01	10/24/2013	\$ 1,200,000.00	Insurance Liquidation Investors LLC	Altin Michael Linn Re Publicher	One Harlismo Plaza, Siz 2100	San Francisco	CA	94111	USA
JHSU34026-01	91	2/24/2014		Plurato Company Inc	Attin: Oranies P. Lee Jr. 0FO	148 E. Sin Street	Ваумита	HU	07002	4.00
HrSU309197-01	01	3/17/2015	11,309,712.00	3M Company	Altin: Shelley Durst	2M Center, Building 224-55-29	St. Paul	HH	55144	
INSU189339-01	01	10/30/2013	\$ 450,000.00	Insurance Liquidation Investors LLC	Ann Nichael Linn; Re Flexible	One Hartiste Plaza, Sin 2100	Sen Francisco	CA	94111	TUSA
State of the second	35.7555 Co. 2	and the second second		Equity Trust Company Custodian FBC	Acceptate and person of the		77.00		-	-
INSU389362-01	. 01	5/2/2011	\$ 494,752.00	David Fishel Roth IRA	RE: Kern Manufacturing Corp	One University Plaza, Ste 312	Hackensack	N3	07601	USA
3KSU3#9416-01	01	9/8/2015	\$ 21,500.00	Wells Hamilacturing Company	Floriand & Enight LLP	131 5. Dearborn St. 30th Sr.	Cricago	- 11	60603	
NSU389443-01	01	11/18/2008		Abbott Laboratories	D 317 Bidg, AP60-2	(100 About Fark Rd.	Abbott Park	II.	60054	LISA
INSU389544-01	01	6/13/2007	\$ 202,206.00	Agro-Hotive Manufacturing Company	Attn: Legal Department	2227 Wellington Court	Liste	L	60526	USA
NSU389677-01	01	6/24/2014	\$ 31,000.00	American Commercial Lines LLC	Altn: Jeffrey D. Featherstun	1346 North Delaware Street	Indianapolis	IN	6202-241	
INSU389762-01	01	9/18/2014	\$ 125,814.00	Louisville Gas And Electric Co.	Altn: Ms. Jeanne Kugler	220 West Hain Street	Louisotte	EY	40202	LISA
IHSU589975-01	01	10/24/2011	\$ 800,000,000	Hoover Universal Iric	Altn: Deburah H. Teman VP	5757 N Green Biry Ave X-75	Hilwaukee	W	53209	
				Richards Plannbing, Healing and	7.17		T - HIT WASHINGTON		1. 93949.	- 0.07
MSU390023-01	10	5/8/2007	\$ 2,192,04	Supply, Inc.	725 Ippla S.W.		Grand Replies	н	49503	
H5U3900#5-01	01	5/3/2009	\$ 1,157,594.00	GRC Global Fund LLC	Re: Strats Steel & Wire Co.	1655 N Fort Myer Dr. Ste P 300	Arteroport	VA	22209	USA
				Ladd Furniture Skt. (Now Known As		The second second			42207	234
NSU390368-01	01	12/17/2007	3,000.00	La-Z-Bay Greensboro Inc.)	Altn R Rand Tuckers	1284 N Telegraph Rd	Honroe	М	8162-339	USA
5NSU3906\$1-01	Di	10/5/2014		Diembura Corporation	Attn: Jeff Lanser	199 Bensen Road	Middlebury	G	05749	USA
				B & B PAN Associates, inc. and new York State Department of		The second second	THE STATE OF THE S		64/43	434
1HSU390891-01	01	8/23/2006	\$ 973,956.42	Environmental Conservation	Altn: CB Hobley, Est.	1290 Avenue of the Americas	New York	HY	10104	USA

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THE REAL PROPERTY AND ADDRESS OF	THE REAL PROPERTY.	COURT	THE RESERVE THE PERSON NAMED IN	STEP STATE OF THE		AND THE PERSON NAMED IN	13.85 H P 15.15	CENTER IN	THE REAL PROPERTY.	District of the second
THE WAR		APPROVED	COURT AFFROVED	14 I P. S				1		4
NOB NO.	WWO SFX	MATERIA	ALLOWANCE	CLAIMANT NAME	NOO ADORESSI	NOS ASPARESZ	CITY	STATE	238	COUNT
NSU391213-01	91	9/13/2013	# 800 mm	Charles and the same and the		1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Hamilton			
1130341213-61	91	W(13/2013	\$	Global Legacy Acquisition LP Amentong World Industries Fec.	P.O. Box HM 2267	Windsor PL, 3 Ft; 18 Queen St	Bermuda		HM JK	BER
				Asbestos Personal Intury Settlement			7.38			
NSU391545-01	10	8/8/2012	\$ 22,500,000.00		Defenses Man Day 1	4000 14				
NSU391545-02	0.1			Armstrong World Industries Inc.	Orlaware Clins Proc Facility (Dickstein Shappo, LLP	1007 N Orange 5t Ste 120	Wilmington	DE	19901	USA
NSU391583-01	01	9/22/2010		Contrarian Funds LLC	RE: Personal Quality State Co	11/25 Street HW	Witshington	OC.	20006	USA
NSU391705-01	01	10/8/2015		LIAB Enterprises, Inc.	1521 Playle Ad.	411 West Potnam Ave Sta 425	Greenwich	CT	06434	LISA
PriSLIS91975-6.1	01	5/8/2007		Duniap Towns Company	Attr: Karen Haynes	IAB'rs. Gerald J. Hardych IPO Box 393	Erie	PA	45501	
NSU391975-02	62	9/8/2008		Duniap Towing Company	Atin: Karen Haynes	IPO Box 593	Le Connor	WA	96257	LISA
		Transact.	0,00.00	Wynn's Enternational Inc. and Wynn	PACTURE PROPERTY.	NO BOX 247	La Connor	WA	98257	USA
NSU39222-01_	. 01		\$ 54,954.07	Oil Company	Cohen & Grigsby, P. C.	625 Liberty Avenue	Presburgh	PA	15222	
		No. of the last of		Hars and Hesterfoods USA and Food				1	10000	_
NSU41742-01	01	10/11/2012		Manufacturers, Inc.	Altn: Christopher De Wolfe	6855 Em Street	Helean	VA .	22101	USA
NSU42098-01	01	5/8/2007		Marian & Seibert LC	Matri: Water M Jones Jai	IP.O. Box 1256	Martineburg	WW	5402-128	USA
WSLINGS TIZ-01	01	9/18/2014		American Hational Rubber Company	Attn: Willem HoSee	5 Fairway Drive	Humington	WV	25703	USA
INSUM62348-01	01	2/7/2008	E 6,114.42	Cortait Inc	Attn: Gerald Salturets	76 W Madison Ste 1800	Chicago	IL.	60602	USA
NSU462348-02	02	9/18/2014	119.07	Corket Inc	Attn: Gerald Saltareta	70 W. Madeson Ste 1800	Chicago	- PC	63502	
Control of the Contro	100000000000000000000000000000000000000		200	Hobite Paint Manuracturing Company		THE STATE OF	E/ SEPPE	-	0/902	VSA
H5L462375-01	01	7/15/2013	\$ 813,75	of Delaware, Inc.	Attn: Robert A Williams JR	PO Box 717	Theodora	AL	36590	USA
N5U462599-01	C1	W1.1/2013	\$ 16,339.00	The Hidre Corporation	Altr: Kathleen Geners	202 Burington Road	Bedard	144	01730	USA
N5U962612-01	C1	3/20/2008	3 1,244,79	Prood Industries Inc	Albr: John & Buthern	PO Box 1829	Hattestura	HS.	5403-182	
NSU452752-01	10	6/15/2015		Lation Co Inc	Attn: Coleen Hannegen	1000 Six PPG Place	Altsburgh	PA	15222	USA
NSU473794-01	CL	3/17/2015	\$ 14,000,000.00	Congoleura Plan Trust	Saber LLC	18 Columbia Tumpike Ste 200	Fiorhem Park	NU	07932	-
WSU473831-01	C1	3/16/2010		GRC Global Fund LLC	Ret Farsteel Inc.		Arington	VA	22709	1000
NSU473866-01	10	6/15/2015	19,000,000,00	J T Thorpe Company Successor	Adan: Dan Lain	400 H St Paul Suite 600	Dakas	18	75201	USA
				National Electrical Manufacturers		THE REAL PROPERTY CONTRACTOR	Desking	IA.	75201	-
MSU473091-01	01	2/12/2007	301,292.38	Association	Attn: Cark Silcox	1300 N 17th St Star 900	Rosslyn	-VA	22209	USA
				National Electrical Handlacturers		7000 11 11 10 12 304 700	Participated in the Control of the C	16	ZZZUP	USA
NSU473891-02	02	3/20/2008		Association	Altre Clark Silcox	1300 N 17th St Ste 900	Rosslen	VA.	22209	USA
HSU473915-01	01	10/11/2012	316,837.37	American Premier Underwriters Inc	Attnz Jonathan H. Gropse Est	201 East Felth Street	Oncornad	OH.	45202	USA
INSU473923-01	01	3/13/2012	\$ 5,400,000.00	Rapid American Corporation	After Paul Wester	140 Broadway, Suts 3100	New York	NY	0005-110	
ikSUS8174-01	01	4/12/2011		Liquisity Solutions, Inc.	Ré; J F Jelento & Co	One University Plaza Suite 312	Hackensack	NO.	07601	
INSUS9527-01	01	12/9/2005	\$ 77,179,40	Meritand Industries	Altn: Don Markland	1111 East No adden Avenue	Santa Ana	CA	92705	USA
NSUS9586-01 ·	01	7/11/2007	\$ 6,461,99	Graco Childrens Products Inc.	Attn; Paula Rawleigh	29 East Stephenson St	Freepost	-	61032	USA
INSU69170-01	01	9/22/2010	\$ 2,634.20	Arrisco Wear Products	Alth: Art Borin, President CEO	3 Hetherd Lane, Suite 3	Gostien	IL NY		USA
HSU69650-01	01	5/15/2013	\$ 15,000,000.00	Cornel-Dubitor Decarprics Inc	Attn: Jonathan Etjinger, Esq.		Boston	MA	10924	USA
NSJ700007-01	01	7/1/2008		Liquidity Solutions, Inc.	RE: Arther Daniels Hicland Co	Plan Linteresty State Sugar 313	Hathensatk			USA
INSU 700009-01	01	7/11/2007		Crarine LLC	NE: G D Searle & Co	235 East 95th St Softe 210	New York	HO HV	07601	
	-			Central Hudson Gas & Electric		COS CASK FROM SK SHINE ZED	INDIVITION.	- NI	10128	USA
MSJ/700013-01	01	2/25/2000	\$ 1,000,000.00		Attn: Matthew McGarrill	264 South Ave				
Carrier and a				IM Dematteo Constr. Ca Fistiron	Priorit Pendorgial Proposition	201 SOLETI AVE	Paughtzensie	N4.	12601	USA
HSU700015-01	01	4/9/2012	\$ 200,000.01		Attro Eric Eisenberg Esq	28 State Street	Botton	MA		
NSU700018-01	01	5/6/2007		NonWin Capital Planagment LP	Re: Philips Electronics N.A.	261 Fifth Avenue, 22nd Floor			2109-177	USA
NSU750019-01	01	1/25/2011		Unsurance Exquidation Investors LLC	Michael Lynn Ber Vision	One Haritime Plaza, Ste 2100	San Francisco	HY	10016	USA
			4,114,000,000	The second second second second	THE REST PROPERTY.	CARREST MINE PREZE, SEE 2100	Level Quebec,	CA	94111	USA
NSU700089-01	01	10/31/2006	\$ 5,335,936,88	SAL/Dufour Mottet in Trust	Re: Asbestos Coro. Ltd	2550 Daniel Johnson Blvd.		1		
			107217448	The Property lies	The state of the control of the cont	230 Parier January DAG	Carsada		H7T 2L1	CAH
NSU700009-03	03	6/5/2009	\$ 294,365.11	SAL/Dufour Hobert In Trust	Re: Asbertos Corporation Ltd	2550 Daniel Johnson Blvd #400	Lavai Quebec, Canada	1	H7T 2L1	CAH

The Home Insurance Company in Liquidation
Potential Class II Second Interim Distribution Recipients
List of Court Approved or Pending Class II Claims with Positive Allowances
(other than guaranty associations) from inception to 12/22/2015
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		COURT								100	製造
NOO HO.	HOO SEX	APPROVED	C	ALLOWANCE	CLAINANT NAME	HOD ADDRESS L	NOO ADDRESSEE	any.	157/11	718	
HSU700089-04	84	3/17/2010	\$	305,647.01	SAL/Dulour Nottet in Trust	Re: Albertos Comercian Ltd		Laval Quebec, Canada	- TATE	H7T 2L1	CAN
MSU200009-05	05_	3/2/2010	3	155,619.79	SAL/Dufour Mettet in Trust	RE: Asbestos Corporation Ltd	2550 Daniel Johnson Blvd #400	Laval Quebec, Caparta		87T 2L1	CAN
N5U700089-06	0.6	9/22/2016	1	533,018.64	SAL/Dullour Mottet in Trust	RE: Astienton Corporation Ltd	2550 Daniel Johnson Blvd #400	Laval Quebec, Canada		H7T 2L1	CAH
NSU700089-07	07	4/9/2012	1	1,005,107.80	SAL/Dufour Mottet in Trust	RE: Asbestos Corporation Ltd	2550 Daniel Johnson Blvd #400	Caval Quebec, Canada		H7T 2L1	CAN
NSU700009-08	GS.	10/11/2012	1	345,961.77	SAL/Dufour Mottet in Trust	Re: Asbestos Componation Ltc		Laval, Queliec, Cenada		H7T 2L1	CAN
NSU700089-09	09	2/12/2013	15	232,985.45	SAL/Osfour Mottet in Trust	Re: Asbestes Corporation Ltd	2550 Daniel Johnson Blvd; #400	Lave, Quebec.	-		
MSU700123-01	01	3/5/2009	15		Nr. David Lleddrom		3124 Under Orde NW			H7T ZL1	CAM
NSU700123-01	01	3/5/2009	1		Patrica Bryant		13925 121st Avenue, NE	Prior Lake	144	\$5372	
HSU790(2)-01	01	3/5/2009	13		Walen C Lindstrem		3124 United Orde NW	Prior Leke	WA	98034	USA
NSU700176-01	10	3/12/2007	1		Argo Partners		12 West 37th St., 9th A		MN	55172	
HKSU700205-01	01	1/4/2006	1		Liquidity Solutions, Inc.	NC: Delaco Trust		New York	NY	10018	USA
NSLI700248-01	01	2/12/2013	1		Special Conortanity Fund, Inc.	Re: Quinter Industries, Inc.		Hackensack	10	07501	USA
NSU200248-01	01		18		Buildog Investors General		250 Petrie Ave, Sta 708	Saddle Brook	N	07563	USA
HSLD00061-01	01	2/12/2013	15		Ameren Line's Company		250 Petrie Ave, She 766	Saddle Brook	M	07663	
MSU200364-01	01	4/30/2004	+		Liquidity Solutions, Inc.		1901 Cheuteau Ave, MC 1310	St. Louis	MO	63166	
HSU700881-01	61	2/9/2011	15		CaM Co Distributors Inc D. Al	Re: Adjustic Development Group Albri: Timothy & Henderson		Hadiensack	N)	07601	USA
THE PARTY OF THE P		el Manti	1	120,000,200	Bishop DI Louisvite & Church Of Our	Adds: Himodry R Henderson	PO Bex S89	Annapoks	HD.	21404	USA
NSU700339-01	0)	2/7/2008	3	95,957.00		Altri: Kevin Ford Esq	161 St Malthews Ave Suite 14	Louisville	KY	40207	USA
NS.0700473-01	01	12/26/2006	1	1,792.00	Amen Inc	State Advance State of		Oblivide Oncario			
MSU200783-01	01		1		Southland Oil Company	Altri: Arlene Gwizd	2020 Winston Park Or Suite 300	Canada		L6H5307	CAN
NSU700934-61	51		-		Liquidity Solutions, Inc.		5170 Gataxies Drive	Jackson	MS	39206	USA
1224 0022 1 42		202-74231	-	4,000,00	Montrose Chemical Corporation Of	Re: Partners for Quality, Inc.	One University Plaza Suns 312	Hackensack	10	07601	USA
HSU701141-01	01	10/31/2008	l.	15,000,000,00		Altin: Molinda Jones	FRA 5-1-1	Bainbridge	The state of	A37555 F	100
NSU201171-01	01	1/6/2015	1		WING Asbestos Pl Trust	Attn: John Brophy		tsland	WA	90110	USA
NSJ201340-01	01	6/24/2005	13	3,805,370.00			1220 19th Street NW Ste 700	Waslangton	0C	20036	-
NSU701409-01	01	3/17/2015	1		WTM I Company	Alter: JP Causey Jr Esq	12 West 37th St., 9th FL	New York	WY	10018	USA
NSU701433-01	01	7/11/2007	13.		Jefferson Smurft Corp	Altr: Nelissa Nueictu	Dat 7	West Point	VA	23161	
110007.03.194.04			-	4,74,747.07	Swen Asbestos and Seica Settlement	AUDI PERSA PIDEGIA	Six City Pace Drive	Creve Coeur	MO	63141	USA
NSU701572-01	01	10/24/2013	1 5	20,000,000,00		Altn: W. D. Hilton	2715 to 0	100000000000000000000000000000000000000	3275	1000	
NSU201611-01	01	3/21/2016	1		R & Q Liquidity Management Ltd.		2716 Lee St. Ele. 500	Greenville	TX	75401	USA
NSU201644-01	01	11/18/2010	15		Visige Of Sauget	Ries Augustanians Order Altric Bernard J Ysursa	110 Penchurch St., R. 4	London, England		ECIM SJI	
INSU701949-01	51		1		Liquidity Solutions, Inc.		12 West Lincoln St	Belleville	R.	62220	USA
	-	West Fodo	-	1,191,311,90	CBS Corporation As successor To	Re: Lucent Technologies, Inc.	One University Plaza Suita 312	Hackensack	N)	07601	
HSU702208-C)	. 01	13/13/2006	1	4,000,000.00	Westinghouse Electric Corporation Cats Corporation As Successor To	Attn: Robert A. Noethiger	20 Stanwix Street, 10th Floor	Pitisburgh	PA	15722	USA
HSU702208-02	62	10/31/2008		4 000 000 70	Westinghouse Electric Corporation	Attent Colomb & Houseles	AR Provide America			Same S	40
NSU202136-01	01	12/21/2011	+	10,569,391.00			20 Stanwix Street, 10th Floor	Pittsburgh	PA	15222	USA
NS-U202136-62	- 62	7/15/2013					12 West 37th St., 9th FL	Hew York	hy	10018	USA
NSU702478-01	01	9/28/2011	-		Metro / Prieumo ABEX OSF Trust		One Nantime Plaza, Ste 2100	San Francisco	_ CA	94111	USA
G554-643/8-84	- 41	1/48/2011	-	41,/36Li001.00	ELISER GAS COMPANY DEA RAYSONA	Autre Daniel Chefotz	1111 Penstylvania Ave, hW	Washington	00	0004-254	USA
H5U70253:-01	91	10/11/2011		49 000 00	Energy Delivery New England NKA National Gold	Almu tauda aura er					1
Indiana and the same and the sa		PWINDS	1.7	19,000,00	PRODUCTION CETTS	Attn: Laurice Arroyo, Esq.	One Metrotech Center, 14th FL	Perotitiya	NY	L1201	USA

The Home Insurance Company in Liquidation Potential Class II Second Interim Distribution Recipients List of Court Approved or Pending Class II Claims with Positive Allowances (other than guaranty associations) from Inception to 12/22/2015 The Distribution will be subject to \$50 deductible and to set offs

NOD NO	HOD SPX	(COURT) APPROVED	COMET APPROVED	CYALPIANT NAME	NOO ADERESSI	Hoo/Anoness2)	(-n.)	STATE	1	COUNTRY
NSU702584-01	61	10/9/2008	\$ 22,750,000.00	Insurance Liquidation Investors LLC			San Francisco	CA	94111	USA
DISU702641-01	01	5/20/2015		Soco Wert, Inc. is Successor in Interest to Western Chemical B Manufacturing Co.	Lindquist B. Vennum LLP	4200 IDS Cenier 80 5 81/2 St	Mioneapolis	MN	55402	
DK5U702763-01	01			Special Opportunities Fund Inc.	Re: Marmon Group	750 Pehle Ave, Ste 708	Saddle Brook	NJ	07663	USA
INSU702763-01	01	11/4/2008	5 6,337,500.90	tivilidog Investors General	Re: Marmon Group	250 Pehle Ave, Ste 706	Sadd'e Brook	NI)	07663	USA
INSU702847-01	01	6/17/2010	s 6,840,000.00	New York Inc (Con Edison)	Atin: Carolyn W. Jaffe, Esq.	4 Irving Place, Room 1850-S	Hew York	HY	10003	USA
INSU762899-01	01	12/4/2014		Atister International Inc., Formerly Itel Corporation	Attn. Francesca Nemeth	2301 Polriot Sivd	Glesview	TL.	60025	
INSU702970-01	01 -	7/1/2068		VonWin Capital Management LP		261 Fifth Avenue, 22nd Pinor	New York	NY	10016	USA
IMSU702970-01	10	7/1/2008		Insurance Liquidation Investors LLC		One Hantome Plaza Ste 2100	San Francisco	CA	94111	USA
M9U703057-01	01	6/24/2014	\$ 103.881.13	Intelligrated Systems, Inc.	Attention: Ours Force	7901 Innovation Way	Hason	OH	45040	DEA
IM9U703059-01	Ot :	12/20/2012	\$ 2,165,000.00	Fuller-Austin Insulation Co and Fuller Austin Asbestos Settlement Trust	Aitn: WD Hilton Jr, Trust Ser.	2716 Lee St Ste 500	Greenville	ΉX	75401	USA
1HSU703388-01	01	9/6/2008	£ 155,750.56	John A. Vassallo Franklin Weinrib Rudell & Vestallo PC	Atin: John & Vassalis	488 Madison Avenue	New York	NY	10022	USA
(450703309-01	01	3/2/2010		Equity Trust Company Custicken FBC David Fishel Roth IRA	RE: Kert Ann Malo	One University Plaze, Ste 312	Hackensack	NJ	67601	USA
IKSU703396-01	01			Honeywell International Inc	Attn: Lois H. Fachs, VP	181 Columbia Road	Moinstown	NJ	07960	
(HSU703426-01	01			Holdim (US) Inc	Attn: Jode Earle	6211 H Ann Arbor Rd	Dunklee	M	48131	
IHSU703463-01	Di			R & Q Liquidity Management Ltd.		118 Fenchurch St., Roor 4	London, England		ECSH SI	
1HSU703463-02	0.5			R & Q Liquidity Management Ltd.		110 Fenchurch St., H. 4	(London, England		ECJH SJI	
IHSU703490-01	01			Ansurance Liquidation Investors LLC			San Francisco	CA	64111	
INSU703495-01 INSU703495-02	01			Borg Warner Inc	Altn: Brian Haturi Altin: Michelle 5 Logan	2850 Hamin Rd. 2850 Hamin Road	Autum Hils	M	48326	USA
70 S S S S	19.0		0.000	Fidebty National Title Insurance					27/2022	
INSU703501-DI	01	3/12/2007		Company	Attn: Daniel J. Hurvin, W	2111 South 67th 5L Ste 210	Omaha	NE	68106	USA
INSU703613-01	01			Contrarian Funds LLC Equity Trust Company Custodian FSC		411 West Putham Ave Sid 425	Greenwich	_ CT	06830	USA
[MSU703923-01	0	10/15/2007		David Fishel SRA	RE: Tempa Electric Company	One University Plaza, Sta 312	Hackensack	. 10	07601	USA
TVSU701965-CL	01			El Paso Corporation	REL Sange Avents US Inc.	XX	Houston	TX	77002	-
1931/04058-01	01			Sh Americables, LLC Drane Hackett, Executor of the Estate	Victorial and the Company of the Com	216 East With St., Se 21 1	New York	NY	10128	1000
INSU704368-01	01	6/3/2010		of Paul C. Sauget	Attn: Bernard J Ysursa	12 West Lincoln St	Belleville	IL.	62220	LISA
[RSU764362-01	01.	6/24/2014	10000	Uniroyel Holding Inc. The Reman Catholic Church Of The	76 Great Hill Rd.		Naugetuck	ਰ	96770	
DISU709433-01	10	10/22/2007		Olocese Of Geltup	One Renalssance Square	Two North Central	Phoenix	AZ	5004-23	
DGU709463-01	01			SPCP Group, LLC	Re: Vnn W. Saunders	2 Greenwith Plaza, 1st Floor	Greenwich	G	06830	
JHSU709463-02	02			SPCP Group, LLC	IRe: Wm W. Saunders	2 Greenwich Plaza	Greenwich	CT	56830	
DSU709658-01 DSU710103-01	01			Insurance Uquidation Investors LLC Marco Avionics Inc	Athr: Michael Linn; Re LTV Altr: Alan Hapta	One Martime Plaza, Sta 2100 278 Commerce Orive	Fort Washington	CA PA	19034	
INSU710304-01	01			Ustriugh Track Corporation	Altru Helissa Schutz	2307 Oregon St	Oskesh	wi	54902	
INSU710716-01	01	3/2/2010		Contrarian Funds LLC		411 West Putnam Ave Str 425	Greenwich	CT	06830	
[VSU710875-01	01	2/7/2008		VenWin Capital Management, LP	Re: ITW Food Equipment/Berks		New York	NY NY	10016	
DVSUZ11043-C1	01			Bonald G Cohen	2617 N.E. 1491 Ave. Apr. 500		Wilton Manor	FL.	33334	USA
INSU711066-01	01	7/12/2011		Sefferson Smorth Corp.	Altin: Dougles A Bachman	Six City Place Drive	Creve Coeur	PIO	63141	USA
INSU711109-01	- Oi	7/11/2067		Wheatan fible Church	27 W 500 Horth Avenue		West Chargo	IL.	60165	USA
PSQ1711115-01	01	3/12/2013	\$ 583,261,66	Statement Substitutiony One, LLC	Attn: Legal Department	2110 Executive Drive	Sesbury	NC.	29147	USA

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大型 建		APPROYED	COURT APPROVED	4.			起来			
NOO HO.	HOO SEX	DATE	ALLOWANCE &	CLASHANT NAME	NOO ABORESTI	NOO ADORESS 2	CITY	STATE	ZIP	COUNT
NSU711123-01	01	6/6/2014		Sixtif Administrators	Acin: Den Brown	525 Market 51 Sta 2600	San Francisco	CA	94105	USA
MSU711165-01	01			RIHC Eyell NKA Cemes Inc	929 Gessner Road, Suite 1900		Houston	TX	72024	USA
KSU711192-01	01			Liguralty Solutions, Inc.	Re: Concentra Managed Care	One University Plaza Suita 312	riackersack	PLI .	07601	USA
NSU711256-01	01	4/3/2008		GRC US Fund 1 LLC	Re: Georgia Pacific	1655 N Fort Myer Dr., Ste P 300	Artington	VA	22209	USA
MSU711319-01	0)	7/11/2007		Liquidity Solutions, Inc.	Brt. Brite County Board Of	One University Plaza Suite 312	Hackensack	- RU	07601	USA
NSU711387-01	01	3/2/2010		Managest Secrety Of The United	Altri: Gerald T Noce	800 Hurket St Ste 2300	St Louis	NO.	63101	USA
NSU711199-01	61	10/22/2007		Contractan Funds, LLC	Rei Gristal Myers Squibb	431 W. Pittnam Ave, Suite 425	Greenwich	Ci'	06a30	
NSU711603-01	01	7/11/2507		Argo Partners		12 WEST 37TH ST 9TH FL	New York	649	10018	USA
NSU711604-01	01	S/0/2007	\$ 50,000.00	Argo Pariners	RE: The Windham Law Farm	12 WEST 37TH ST 9TH FL	New York	NY	10018	USA
NSU711689-01	01	1/9/2013	\$ 27,217.00	Ivanhoe Cambridge	Attn: Jean Senott	1001 Source Victoria Subs C	Nontreal Ouebec Canada		H2Z 2RS	CAN
			-	Young Men's Christian			-		111111111111111111111111111111111111111	-
	1			Association of Pierce & Kitsan	- 2			2		
NSU711745-01	01	11/19/2011	3 655,346.00	Countles	Attn: Salvedor A Hungia	1201 Pacific Ave Ste 2100	Tacoma	WA	98402	USA
TOTAL STREET				Southern Minnesota Beet				-		
NSU711785-01	01	6/24/2014	54 975 00	Sugar Co-Op	Altri: Jerry Bahma, CFO	P.D. Sox 194	Regyille	4.01		
	01	6/17/2008			The second secon			MH	56264	USA
NSU711496-01			\$ 31,095.00	3-W Admin Company	Attn: Undon H Leners	PO Bax 226406	Daffag	TX	5222-640	USA
MSU711974-01	01	1/12/2009	\$ 3,240,35	Liquidity Solutions, Inc.	RE: Ruby O Inc	One University Plaza Suite 312	Hackensack	NI	07601	USA
HSU712070-01	01	5/24/2013	\$ 536.00	Vespar Corporation	Attn: Hancy Lenhart	8223 Breckwille Rd Suite # 100	Gredaville	DH	4141-135	LISA
				Equity Trust Company, Custodian			the conditions	Uni	P.111.130	USA
NSU712226-01	01	12/20/2012	4 325,000,00	FBC David Fishet IRA	Chris On Re Diocesa of Pueblo	One University Mars. Ste 312	Hathensack	NI	07601	USA
NSU712257-01	- 01	3/17/2010		VonWin Capital Management LP	Re Holy Trinsty Greek Onthodox		New York	NY	10016	USA
HSU712272-01	0i	6/6/2014		Beauteu Group LLC	Attn: Beth Randolph	P.O. Box 1148	Dalton	GA	30722	100
NSU712413-01	01			Seattle University	Altr: Hatthew F Pierca	1001 Fourth Ave Suite 4000	Seattle	WA	86154	U.SA
NSU712120-01	Oi	8/26/2010		Liquidity Solutions, Inc.	RE: Easton Utilities Commissio		Hackensack		07601	USA
NSU712430-01	01			Wiegmann & Rose International	Alth: Quetes C Nickel	PO Box 6847	Greenville	32	1 25606	
HSU712647-01	Oi	5/20/2015		Storage Technology Inc	Altro Sandy Hagerman	500 Oracle Pkwy Halistin S0P6	Redwood Shores	CA	94065	-
- Oktober Street				IDSM Chemicals North America Inc.:		the deposit any thousand said	Carried Surfaction	- 50	21002	-
MSU713111-01	01		\$ 10,000.00	Koninklike DSM N. V.	Altn: Lisa Kirby	P O 8az 2451	Augusta	GA	30403	USA
ASU7 (3314-01	01	11750/2011	1,325,000.60	Tinsurance Ligardation Investors, LLC	Re: Somerset Tire Senace, Inc.		San Prancisco	CA	84111	USA
HSU713314-01	OL I	11/10/2011		VonWin Capital Hanagement, LP	Rs: Somerset Tire Service, Inc.		Hew York	WY	10016	USA
HSU713441-01	10	5/15/2013	647,538.66	Contrarian Funds LLC	Re: Capuchin Franciscan Friars	411 West Putnam Ave. Suite 425	Creewich	C	06830	USA
				Get Scowts Of The Chesapone Bay					- Distance	-
HSU713537-01	01	4/9/2012	\$ 9,285.20	Council Inc	Attn: Monica Contin	S81 S College Ave	Newark	DE	19713	USA
NSU711586-01	01	12/1/2011	39,359,04	Girl Scouts Of The USA	Artin: Jenniller Roction	420 Fifth Avenue	New York	WY	10016	USA
MSU713699-01	01	5/20/2015	\$ 26,786.00	Astro Valorer Inc	(500 Staples Drive		Framingham	MA	01702	4-5
HSU713747-01	01	5/24/2013		Kroger Company	Attn: Nathan Fraley	1014 Vine St	Corionati	DH	45202	USA
HSU713755-01	01	5/24/2013		Kroger Company	Addit Nathan Fraley	1014 Vinc 54	Coconnau	OH	45202	
				Paramaker Steel & Promp Company			- Control of the Cont		10000	0,50
NSU713035-01	01	10/8/2015	\$ 19,062,50	Inc	Altr: Thomas R. Smith, Esq.	One Lincoln Center	Syrocuse	NY	3202-135	
NSU713666-01	Q1	3/12/2013	100,000.00	Dons Aria County	Attr.: Julia Brown, County Hoy.	545 N Hotel Bive	Las Cruces	HH	86007	
HSU713867-01	O1	3/12/2013		City Of Las Ouces	Attn: Jorge A. Gartia	IPC Box 20000	Las Cruces	NH	88004	USA
NSU713904-01	01	5/24/2013		Liquidity Solutions, Inc.	Re: Versa Technologies	Dine University Place, Std 312	Mackensack	N)	67641	
WSU714071-01	01			LECO Corporation	All: Joel DeBrume	JOOG Lakeyery Ave.	SR, Joseph	М	49085	
N9U714072-01	1.0	A CARLO DE LA CARLO		CPCO Corporation	Att: Joel DeBruyne	3000 Lakeview Ave.	St Joseph	MI	49085	
7/ 5							Hamilton .		1,000	
INSU7 (4097-01	01	7/15/2013	F795 034 00	Global Legacy Acquisition LP	Windsor Place, 3rd Floor	18-22 Queens Street	Bermuda		10111	BER

The Home Insurance Company in Liquidation Potential Class II Second Interim Distribution Recipients List of Court Approved or Panding Class II Claims with Positive Allowances (other than guaranty associations) from inception to 12/22/2015 The Distribution will be subject to \$50 deductible and to set offs

	1000	COURT		国际国际的工作等		72.0 75.5 1		THE REAL PROPERTY.	200	Carried States
	200	APPROVED	COURT APPROVED	S State of the same	A SECTION AS			45		
HOO HO.	HOD SEX	DATE	LT ALLOWANCE	CLATHANT NAME	NOD ADDRESS!	NOO ADDRESS 2	CTTY	STATES	ZIP	COUNTR
NSU714291-01	01		\$ 7,672.09	thep Distributors Inc	175 Euclid Avenue		Antisley	MY	10502	
	1.7.15.5			Equity Trust Company, Custosian	New York and the second of the			100		
NSU714353-01	01	7/15/2013	\$ 400,000.00	FBO David Fishel IRA	Re: Washington Gas Light Co	One University Plaza, Skr 312	Hackensack	NI NI	07603	USA
NSU714530-01	01	5/20/2015	\$ 10,614.26	Delaware Petroleum Company	Attn: Stacey Fineburg	1473 Lamberton Road	Trenton	NU	08611	
		- 100-100-00		B.A. Chatz, as Trustee of the CFE	COUNTY CONTRACTOR OF THE PARTY				-	
NSU714536-01	01	G/G/2014			Attn: Dwight Palmer, Esq.	325 N Lasalte St., Suito 625	Chicago	B.	60G54	USA
NSU714537-01	Ot	1/7/2014	\$ 3,750,000.00	VonWin Capital Management LP	Attn: Mr. Nichael Winschuh	261 Fifth Avenue, 22nd R	New York	NY	10016	
NSU714537-01	01	1/7/2014	\$ 11,250,000.00		Attn: Nr. Hickuel Linn	One Harkims Mazz, Sure 2100	San Francisco	CA	94111	USA
	100	100000000000000000000000000000000000000	2. ##5c.30a	Harlanist Province Of The United						
MSU714622-01	01	6/24/2014			Hepler Broom, LLC	211 North Browlery Ste 2700	St Louis	MO	63102	Tarried Co.
NSU714740-01	01	9/8/2015		Show Castings LLC	Clark Hill P.C.		Chicago	i i	60601	
NSU714822-01	01	6/24/2014	\$ 605,125.00	Unirtyal Holding Inc	70 Great Hid Ad.		Navgatuck	CT.	06770-	
				Bernardine Sistem Third Order Of St.	Transport of the second					
INSU714843-01	10	6/15/2015	\$ 100,254.37		Attn Sr Martina da Silva OSF	450 St. Bernardine Street	Reading	PA	19607	USA
NSU714953-01	01		\$ 23,839.50	KLklek Corperation	Att: Peter Black	5224 Snapfinger Woods Dr.	Decatur	GA	10033	
NSU714972-01	01	5/20/2015	\$ 65,032.00	Tronox Inc.	Brasisa & Zomok, P. C.	1600 Augusta Dr. Ste. 212	Houston	111	7057 31	ii i
NSU71754-01	10		\$2,172.50	Emest Hotzberg & Association	Attn: Suzanne Holzberg	380 Lexington Ave. 17th Fir.	Hew York	NY	10168	
MSU73521-01	01	8/23/2006	5,735.30	(Bernard Yurkevitz	69 Reed Drive	A PROPERTY OF THE DESCRIPTION OF THE PARTY OF	Rostym	NY	11576	USA
NSU74978-01	01	3/12/2007	\$1,077.98	Contrarien Funds LLC	RE: Jeries N Elis Jr	(41) West Putnam Ave Ste 425	Greenwich	CT	06830	USA
100000				Ocean Shipholologs Inc/Ocean Ships						1000
NSU80128-01	. 01	12/26/2006		Inc/Ocean Spirit Shipping	Atin: John A James	16211 Park Ten Place	Houston	TX	77084	USA
INSU80620-01	01	3/12/2007	\$ 133,634.75	IC But LLC	Altri: Robert Zapinski	2701 Nevistar Drive Sta 7-3	Liste	H.	60532	USA
NSU81869-01	01	8/19/2008	\$ 1,141,985.00	Mid American Energy Company	Attn: Jon A. Andreasen	4299 N W Urbandale Drive	Uktoandata	U	50322	USA
-1837-1856-18-01	25.00	7000000	7.553		Marian Company	100	Hamilton.			
(NSU95776-01	01	6/24/2014		Global Lapacy Acquisition LP	P.O. Box HM 2267	Wandsor PL, 3 FI; 18 Queen St	Bermuda	10000	HM 3K	BER
NSU95862-01	01	12/9/2005	\$ 26,774.90	Liquidity Solutions, Inc.	Re: NYC Housing Authority	One University Plaza, Ste. 312	Hackensack	10)	07601	
					Re:Dairy Manufacturing					
WSU96754-01	01	3/20/2008	\$ 15,092.19	Liquidity Solutions, Inc.	Company	One University Plaza Suite 312	Hackentack	HD	07601	USA
		- 100		Roger A. Sevigny, nitt Londrisssaner						
				of Insurance Solely in his Capacity as		1			1	
				Liquidator of The Home Insurance		1				
INSU97834-01	01	3/10/2006	\$ 900,000.00		Attn: Angele Anglum	61 Broadway, 6th Floor	New York	HY	10006	USA
IRSU97834-02	0.2	3/10/2006		VooWh Capital Management LP	Rit: AK Stael Corp.	261 Fifth Avenue, 22nd Floor	New York	164	10016	USA
05AP279423-01	Ď1	5/5/2006	\$ 6,000.00	Argo Partners	ILE: Western Hass Theatres	12 West 37th St., 9th Fi	Now York	NY	30018	USA
	100000		De 11 - 1344 2	Wells Fergé Insurance Services USA,			2.22.02.0	1 2 2		
PROD700004-01	01	6/24/2005	\$ 14,671.00		Altar: Mark Susco	444 Liberty Avenue, Ste. 1500	Pittsburgh	PA	15222	USA
VEND340342-01	01			Road Commission For Oakland	Attn: Drew Durnky	31001 Lahser Ad	Severly Has	ME	46302	
VEND344789-01	ėi			Liquidity Solutions, Inc.	RE: Leviton Duz & Grocchio	JOne University Plaza Suite 312	Hackensack	HU	0750s	
VEND347890-0t	0.1	3/12/2013	\$ 423,587.27	Phon Dept Of Labor And Industry	Alth: John A Kufus	1443 Lalayette Road	St Papi	HIN	55101	USA
VEND350100-01	61	10/8/2015	\$ 100,000.00	Contractan Funds, LLC	Re: Jacobson Terratrats	411 West Putnam Ave. Suite 42	Greenwich	CT	66830	
VEND353530-01	OL	6/22/2015	\$ 100,000.00	Seaman Timber Company, Inc.	Anderson Kill & Olick P.C.	1251 Avenue of the Americas	Now York	MY	10020	
VEHD700923-01	61	11/14/2005		Argo Partners	IGE: Mohawig Rock & Sand	12 WEST 37 TH ST., 9TH FL	INEW YORK	HY	10019	

Exhibit F U.S. Property and Casualty Insurance Company Form 1120-PC OMB No. 1545-0123 Income Tax Return Department of the Treasury For calendar year 2014, or tax year beginning ______, 2014, and ending _____ 20**14** Internal Flavorus Service Information about Form 1120-PC and its separate instructions is at www.frs.gov/form1120p Check II: THE HOME WISHRANCE COMPANY IN LIQUIDATION Consolidated return Please (attach Form 851) 07-0305052 print Number, street, and room or suite no. if a P.O. box, see instructions, Life-nonlife contail-E1 BROADWAY, STH FLOOR
City or town, alate or province, country, and ZIP or foreign postel code or dated return Schedule M-3 Form (129-PC) attached 1VDe 1/1/19/3 NEW YORK, NEW YORK 10006 has been made under section(s): Check it: Final return (2) Name change [3] Address change 44 Amended return 853(c)(2)(C) B53(d) Taxable theoree (Schadule A, line 37) -37,675,733 Taxable investment income for electing small companies (Schodule B, kne 21) . 2 Check if a mamber of a controlled group (attach Schedule O (Form 1120)) . NONE Enter amount of tax that a raciprocal must include . 5 Atternative minimum tax (attach Form 4526) . . . 0 Add lines 4 through 8 7 Foreign tax cradit (attach Form 1118) . . . Ba Credit from Form 8834 (attach Form 8834) . 66 General business credit (attach Form 3800) 8c Credit for prior year minkmum tax (attach Form 8827) 8d Bond credits from Form 6912 8e Total credits. Add lines 8a through 8e Subtract line &f from line 7 9 Computation and Foreign corporations—Tax on income not connected with U.S. business 10 Personal holding company tax (attach Schedula PH (Form 1120)) 11. Other taxes. Check If from: Form 4255 Form 8811 Other (attach statement) 12 Total lax. Add lines 9 through 12 13 HONE 2013 overpayment credited to 2014 . . . Prior year(s) special estimated tax payments p 2014 estimated tax psyments (see instructions) . 14c EX. d 2014 special estimated tex payments (Do not include on line 14f) 140 e 2014 refund applied for on Form 4466 146 k Enter the total of lines 14a through 14a less line 14e 141 140 Credit by reciprocal for tax paid by attorney-in-fact under section 835(d) 14h Other credits and psyments 141 Refundable credit from Form 8827, line 8c . . . 141 15 Estimated tax penalty (see instructions). Check if Form 2220 is attached 15 Amount awad. If the 14k is smaller than the total of lines 13 and 15, onler amount awad 18 18 Overpayment, if line 14k is larger than the total of lines 13 and 15, enter amount overpaid 17 Enter amount from line 17: Credited to 2015 estimated tax > Refunded ► 18 Under penalties of perjury, I deciare that I have examined this return, include ng accompanying achedules and statements, and to the best of on oil information of which preparer has any knowledge. Sign May the FIS ciacuss this return Here with the preparer shown below [and Instructional? [[Yes [] Ho VICE PRESIDENTICFO Tille

Treperer's stantalier

Check | If

Form 1120-PC (2014)

acti-ampley

Firm's EIN

Phose no.

Cet. No. 642700

Pald

Preparer

Use Only

Firm's name

Firm's address a

For Paperwork Reduction Act Notice, see separate instructions.

Page 2

2	Pramiums earned (Schedule E, line 7)			1	
-	ruanding (schannia C'illia 14)			2	2.287
ii.	10	(a) Interest received	(b) Amortization of premium		
Ş.					
3a	Gross Interest	\$1,873,780	6,781,370		
b	Interest exempt under section 100				
		7			
	Subtract line 3b from line 3a	31,873,790	5,781,370		
ď	Texable interest. Subtract line 3c, column (b) from line 3c, c	olumn (a)	208 - 95805 - 367 -	3d	28,112,410
4	Gross rants			4	(f-252)
5	Gross royalties	12		5	
6	Capital gein net income (attach Schedule D (Form 1120)) .		Paga a arag	6	
7	Not gain or (loss) from Form 4797, Part II, line 17 (attach For	ភា 4797)		7.	W 19
6	Cartain mutual fire or flood insurance company premiums (s	ection 832(b)(1)(D)) .		8	
9	income on account of special income and deduction accoun	nta	94 90040	9	
10	income from protection against loss account (see instruction	ns)		10	
11	Mutual Interinsurers or reciprocal underwriters—decrease in	subscriber accounts		11	
12	income from a special loss discount account (attach Form 8	816)		12	
13	Other Income (attach statement)		0.50	13	-3,550,940
14	Gross income. Add lines 1 through 13	- France 115		114	Z2,583,757
15	Compansation of officers (attach statement) (see instruction	a)		15	Secretary Courses
16	Salaries and wages (less employment credits)		8 8	16	10,000,148
17	Agency balances and bits receivable that became worthless	s during the tax year		17	35,840
18	Rents		W	18	1,585,913
19	Jaxes Brid licenses			.19	525,910
20a	b Loss tax-exempt inte	rest exp. ►	c Bal.▶	20a	108
21	Charitable contributions			21	
22	Depreciation (attach Form 4562)			22	P
23	Depletion			23	
24	Pension, profit-sharing, etc., plans			24	
26	Employee benefit programs		F	25	
28	Losses incurred (Schedule F, line (4)			26	33,762,044
27	Additional deduction (attach Form 8816) ,	<u> </u>		27	
25	Other capital losses (Schedule G, line 12, column (g))		e e e e e e e e e e e e e e e e e e e	28	
29	Dividends to policyholders			29	-78,271
30	Mutual interinsurers or reciprocal underwriters—increase in	Subscriber accounts 😅 🗆		30	
31	Other deductions (see instructions) (attach statement)			31	14,346,198
32	Total deductions. Add lines 15 through 31	1		32	50,237,690
33	Subtatal, Subtract line 32 from line 14	tetter		33	-37,674,133
34a	Special deduction for section 833 organizations	(Schedule H,			A LA
	[me 6]		1 1 2		
Ь	Deduction on account of special income and deduction acc	ounts 34bi			
C	Total. Add lines 34g and 34b	1 1 1 1 1 1 1 1		34c	
35	Subtotal. Subtract line 34e from line 33			35	-37,874,123
36a	Dividends-received deduction (Schedule C, line 25)	7 35a	1,400		
b	Net operating loss deduction	366	7. T		22
E	Total. Add lines 36a and 36b			36c	1,600
37	Taxable Income (subtract line 36c from line 35). Enter here	and on page 1. Ens. 1		37	99 697 994
					-37,675,733) Form 1120-PC

100		(a) Interest received	(b) Amortization of premium		
10	Gross Interest			į.	
Ŀ	Interest exempt under section 103				
9				A Company	772
		oluma (a)		1d	4
2	Dividends (Schedule C, line 14)			2	1
3	Gross rants			3	4
4 5	Gross royalties Gross Income from a trade or business, other than an insure			4	+
- 6	income from leases described in sections 634(b)(1)(B) and B	ince business, and from	Form 4/97	8	+
7	Cole from Sebestule D. Court 4400 Nov. 450	34(0)(1)(0)		6	+
8	Gain from Schedule D (Form 1120), line 18 Gross investment income. Add lines 1d through 7			7	-
9	Real estatu taxes			8	+
10	Other real estate expenses		***	10	+
11	Depreciation (ettach Form 4582)		1 4 1 1 1 1 1	11	+
12	Depletion			12	+
13	Trade or business deductions as provided in section 834(o)	El fottach sintementi		13	+
14	Interest	and demonstrate and an analysis of		14	1
15	Other capital losses (Schedule G, line 12, column (g))			15	1
16	Total. Add lines 9 through 15	10.50		18	+
17	Investment expenses (attach statement)	and the second	4 1 1 1 1 1 1 1 1 1	17	+
18	Total deductions. Add lines 18 and 17			18	+
19	Sublanct line 15 from line 5			19	-
				The state of the s	
20	Dividends-received deduction (Schedule C, line 25) Tayable investment income Subtract for 20 feet to 10.		3.4	20	-
21	Dividends-received deduction (Schedule C, line 25) Taxable investment income. Subtract line 20 from line 19. Invested Assets Sook Values sto only if claiming a deduction for general expenses	Enter here and on page	1, line 2	PRO 0 1	1
21	Taxable investment income. Subtract line 20 from line 19. - invested Assets Sook Values	Enter here and on page	1, line 2	PRO 0 1	
21 till- mpl	Taxable investment income. Subtract line 20 from line 19. -invested Assets Sook Values -te only if claiming a deduction for general expenses	Enter here and on page sellocated to investo	1, line 2	21))
21 Til- mpli	Taxable investment income. Subtract line 20 from line 19. -invested Assets Sook Values to only if claiming a deduction for general expenses leal estate	Enter here and on page sallocated to investo 22	1, line 2	21	
21 till- mple F	Taxable investment income. Subtract line 20 from line 19. -invested Assets Sook Values ete only if claiming a deduction for general expenses leal estate	Enter here and on page sallocated to investo 22 23 24	1, line 2	21	
21 Till- mpli	Taxable investment income. Subtract line 20 from line 19. Invested Assets Sook Values ete only if claiming a deduction for general expenses leal estate fortgage foars colleteral tours	Enter here and on page allocated to investo 22 23 24 25	1, line 2	21	
21 till- mpli	Taxable investment income. Subtract line 20 from line 19. -invested Assets Sook Values ete Only if claiming a deduction for general expenses leal estate	Enter here and on page sellocated to investo 22 23 24 25	1, line 2	21	aar'
21 till- mple F	Taxable investment income. Subtract line 20 from line 19. -invested Assets Sook Values ete only if claiming a deduction for general expenses leal estate	Enter here and on page sallocated to investo 22 23 24 25 26	1, line 2	21	937
21 Till- mple F	Taxable investment income. Subtract line 20 from line 19. -invested Assets Sook Values ete only if claiming a deduction for general expenses leal estate	Enter here and on page sallocated to investo 22 23 24 25 26 27	1, line 2	21	3 37
21 Till- mple F	Taxable investment income. Subtract line 20 from line 19. -invested Assets Sook Values ete only if claiming a deduction for general expenses leal estate	Enter here and on page sallocated to investo 22 23 24 25 26 27 28	1, line 2	21	aar -
21 F	Taxable investment income. Subject line 20 from line 19. Invested Assets Sook Values ste only if claiming a deduction for general expenses leal estate . fortigage foans . collety loans, including pramfum notes . loads of domestic corporations . sovernment obligations, etc. lank deposits bearing interest .	Enter here and on page s allocated to investo 22 23 24 25 25 26 27 30	1, line 2	21	9.00
21 111- mpli 6 6 8	Taxable investment income. Subject line 20 from line 19. Invested Assets Sook Values ste only if claiming a deduction for general expenses leal estate. Antigage foans Colleging foans, including pramfum notes. Colleging foans, including pramfum notes. Colleging foans, including pramfum notes. Colleging foans foansetic corporations. Colleging foansetic corp	Enter here and on page s allocated to investo 22 23 24 25 25 26 27 28 29 30	1, live 2	(b) End of tax ye	9 38
21 Triple F	Taxable investment income. Subtract line 20 from line 19. -invested Assets Sook Values ste only if claiming a deduction for general expenses leal estate. -fortgage foars -foliateral ioans -f	Enter here and on page sallocated to investo (22	1, live 2	(b) End of tax ye	o air
21 Till- mpli F A C F E E E E C C	Taxable investment income. Subtract line 20 from line 19. -invested Assets Sook Values ste only if claiming a deduction for general expenses leal estate. Antigage foars College foars	Enter here and on page sallocated to investo (22	1, live 2	(b) End of tax ye	9 38
E1 FF	Taxable investment income. Subtract line 20 from line 19. -Invested Assets Sook Values ste only if claiming a deduction for general expenses leal estate. -Antigage foars	Enter here and on page 3 allocated to investo 4 22 23 24 25 26 27 28 29 30 31	1, live 2	(b) End of tax ye	3 3 3 4
21 Tillianspli	Taxable investment income. Subtract line 20 from line 19. Invested Assets Book Values ste only if claiming a deduction for general expenses leal estate. Addingsge foars Collegeral loans Coll	Enter here and on page s allocated to investo 22 23 24 25 26 27 28 29 30 31	1, live 2	(b) End of tax ye	3 20"
21 Tilland	Taxable investment income. Subtract line 20 from line 19. Invested Assets Book Values ste only if claiming a deduction for general expenses leal estate. Addings foars Colsteral loans Colsty loans, including premium notes. Conds of domestic corporations Cooks of domestic corporations Cookernment obligations, etc. Lank deposits bearing interest Cottar interest-bearing assets (attach statement) Cottal. Add lines 22 through 30 Cottal. Add lines 22 through 31 Asset of invested essets for the tax year. Enter one-half of line 16 Authory line 33 by .0025 Income base. Line 1b, column (a) plus line 8 less the sum of line 16	Enter here and on page s allocated to investo 22 23 24 25 26 27 28 30 31	1, live 2	(b) End of tax ye	9 37
21 TII-	Taxable investment income. Subtract line 20 from line 19. -Invested Assets Book Values ste cirly if claiming a deduction for general expenses leal estate. -Independent income	Enter here and on page s allocated to investo 22 23 24 25 26 27 28 29 30 31	1, live 2	(b) End of tax ye	0.00
E1 FF MADE SECOND AND ADDRESS OF THE SECOND AND ADDRESS OF THE SECOND ADDRESS OF THE SEC	Taxable investment income. Subtract line 20 from line 19. Invested Assets Book Values ste cirly if claiming a deduction for general expenses leal estate. Antigage foars Collegions, including pramium notes. Collegions, including pramium notes. Conds of domestic corporations. Covernment obligations, etc. Lank deposits bearing assets (attach statement). Cotal, Add lines 22 through 30. Add columns (e) and (b), line 31. Asset of invested essets for the tex year. Enter one-half of line is Autiply line 33 by .0025. Come base. Line 1b, column (e) plus line 6 less the sum of line 16. Autiply line 33 by .00375. Bubtract line 36 from line 35, Do not enter less than zero.	Enter here and on page 3 allocated to investo	1, live 2 nent income.) a) Beginning of tax year	(b) End of tax ye	337
E1 FF MADE SECOND AND ADDRESS OF THE SECOND AND ADDRESS OF THE SECOND ADDRESS OF THE SEC	Taxable investment income. Subtract line 20 from line 19. -Invested Assets Book Values ste cirly if claiming a deduction for general expenses leal estate. -Independent income	Enter here and on page 3 allocated to investo	1, live 2	(b) End of tax ye	337

Total deductions. Add line 23, column (b), and time 9, column (b). Enter here and on Schedule A, line 36s, or

Schedule 9, line 20, whichever applies

Form 1120-PC (2014)

1,600

Form I	120-PC (2014)		Page
Sch	edule E Premiums Earned—Section 832 (see Instructions)		
1	Net premiurna written.	1	
2	Unearned pramitims on outstanding business at the end of the preceding tax year:		
2	Enter 100% of life insurance reserves included in uncarned premiums	1 1	
	(Ascalon B32(L)(7)(A)) and unamed premiums of section B33 organizations	1 1	
	(see instructions)	1 1	
b	Enter 90% of uncarned premiums attributable to insuring certain securities 2b	1 1	
C	Discounted unearned premiums attributable to title insurance	1 1	1
ď	Enter 80% of all other uneamed premiums (see instructions)	1 1	
0	Total Add lines 2a through 2d	29	
3	Total Add lines 1 and 2a	3	
4	Uneamed premiums on outstanding business at the end of the current tax year:		
2	Enter 100% of the Insurance reserves included in uncorned premiums	1 1	
	(section 632(b)(7)(A)) and uneamed premiums of section 833 organizations		
	(see instructions)	1 1	
Þ	Enter 90% of uncamed premiums attributable to insuring certain securities 4b	1	
C	Discounted unearned premiums ettributeble to title kneurance	J i	50 1.
d	Enter 80% of all other uneamed premiums (see instructions)	1 1	8
	Total. Acid (Inea 4n through 4d	40	
5	Subtract line 4e from line 3	5	
6	Transitional adjustments under section B32(b)(7)(D) (see instructions)	8	
7	Premiums earned, Add lines 5 and 6. Enter here and on Schedule A, line 1	7	H
Sch	educ F Losses Incurred - Section 832 (see Instructions)		
1	Losses paid during the tax year (attach reconcillation to annual statement)	1.1	112,318,045
2	Balance outstanding at the end of the current tex year for:		
8	Unpaid losses on tilla insurance contracts	J I	
b	Discounted unpald losses ,] [
	Total Add lines 2a and 2b	20	2,025,961,217
3	Add lines 1 and 2a	3	2.138.279,252
4	Balance outstanding at the and of the preceding tax year for:		
2	Unpaid losses on IKe insurance contracts	1 1	
b	Discounted unpaid losses]]	
Œ	Total Add lines 4a and 4b	4c	2,104,576,420
5	Subtract line 4c from line 3	5	33,742,842
6	Estimated salvage and reinsurance recoverable at the end of the preceding tax year	6	194,587
7	Estimated salvage and reinsurance recoverable at the end of the current tax year	17	174,545
В	Losses Incurred (line 5 plus line 6 less line 7)	8	21,762,284
9	Tax-exampt interest subject to section 832(b)(5)(5)		
10	Dividends-received disduction subject to section 832(b)(5)(8) (Schedule C, line	7 1	
	24)		07
11	The increase in policy cash value of section 254(f) policies as defined in section	7 1	
	605(a)(4)(F)		
12	Total. Add lines 9, 10, and 11	1 12	1,600
13	Reduction of deduction under section 832(b)(5)(8). Multiply line 12 by ,15		240
14	Losses incurred deductible under section 632(c)(4). Subtract line 13 from tine 8. Enter here and on	10	
	Schedule A, Ilne 28	14	31,762,044
-		-	Form 1120-PC @0

(Capital assets sold or exchanged to meet abnormal insurance losses and to pay dividends and similar distributions to policyholders.) 1 Dividends and similar distributions paid to policyholders	Sch	edule G	Other C	apital Losses	(sae instructi	onsi	11 2		100		2.0
2 Losses pold 3 Exponses pald 4 Total, Add lines 1,2, and 3 Note. Adjust lines 6 through 8 to cash method if necessary. Interest received Dividentia-necelved (Schodule C, line 14) Caross rents, gross roystiles, lease income, etc., and gross income from a trade or business other than an insurance business including income from a trade or business other than an insurance business including income from a trade or business other than an insurance business including income from a trade or business other than an insurance business including income from a trade or business other than an insurance business including income from a trade or business other than an insurance business including income from a trade or business other than a from a trade or business of sealers of the sealers	a Si	1	(Capital	assets sold or	exchanged t		nal Insurance	losees and to	pay di	vidends and	simila
Expánses paid. Total, Add lines 1, 2, and 3 Note. Adjust fines 5 through 8 to cash method if necessary. Interest received Dividends-received (Schodule C, line 14) Dividends-received (Schodule C, line 14) Gross rents, gross roystilea, lease income, etc., and gross income from a trade or business other than an insurance business including income from 4787 (notwide gains for invested asserts only) Note premiums received Totals Add lines 6 through 8 Totals Add lines 6 through 8 Discription of capital (a) Date scruting asserts. Line 4 less line 8, lit zero or less, enter -0- (a) Description of capital (b) Date scruting asserts. Line 4 less line 8, lit zero or less, enter -0- (a) Description of capital (b) Date scruting asserts. Line 4 less line 8, lit zero or less, enter -0- (a) Description of capital (b) Date scruting asserts. Line 4 less line 8, lit zero or less, enter -0- (a) Description of capital (b) Date scruting asserts. Line 4 less line 8, lit zero or less, enter -0- (a) Description of capital (b) Date scruting asserts. Line 4 less line 8, lit zero or less, enter -0- (b) Exponse (f) Depreciation stream (c) part (a) part (1	Dividends a	nd similar di	stributions paid to	policyholders				11		
Note. Add lines 1, 2, and 3 Note. Adjust lines 5 through 8 to cash method if necessary. Interest received Dividends-received (Schedule C, line 14) Grass rents, gross roystles, lesse income, stc., and gross income from a trade or business other than an insurance business including income from a trade or business other than an insurance business including income from 707 (include gains for invested assets only) Net pramiums received Total. Add lines 6 through 8 Unitation on gross receipts from sales of capital assets. Une 4 less line 9, if zero or less, enter -0- (a) Description of capital 6) Date (c) Grass sales price (d) Cost or sales of sales price (or sales of sales price other basis. (b) Date sales price (d) Cost or sales of sales price other basis. (a) Exponse of positions downed (or attematies) Totals.—column (c) must not be more than fine 10, (Enter amount from column (g) in Schedule A, line 25, or Schedule B, line 15, whichever applies) Schedule H Special Daduction And Ending Adjusted Surplus for Section 833 Organizations (see instructions) Health care claims incurred during the tax year and liabilities incurred during the tax year under cost-plus contracts Expenses incurred during the tax year in connection with the administration, adjustment, or aetilement of health care claims or in connection with the administration of cost-plus contracts Total. Add fines 1 and 2 Mutuply line 3 by .25 Beginning adjusted supplus 6	2	Losses peid							2		
Note. Adjust lines 5 through 8 to cash method if necessary. Interest received. Dividends-received (Schedule C, line 14). Gross rents, gross roystites, lesse income, stc., and gross income from a trade or business other than an insurance business including income from a trade or business other than an insurance business including income from 1797 (include gains for invested assets only) Not pramiums received. Total. Add lines 5 through 8. Univisition or gross receipts from sales of capital assets. Line 4 less line 9, if zero or less, enter -0. (a) Discription of capital (b) Date equived sales price of less, enter -0. (a) Discription of capital (c) Date equived sales price of less in 9, if zero or less, enter -0. (b) Date sales of the sales of capital assets. Line 4 less line 9, if zero or less, enter -0. (c) Exponses (f) Deprecision attack of sales are consistent of sales or sales price of sale (c) price (d) less than the sales price of sales (d	3	Exponses p	ald	7 .					3		
Interest received (Schedule C, line 14) Chross rents, gross roysities, lease income, stc., and gross income from a trade or business other than an insurance business including income from 4787 (Include gains for invested asserts only) Not promising received Total Add lines 5 through 8. Unitation on gross receipts from sales of capital asserts. Line 4 less line 9, lit zero or less, uniter -0	4	Total, Add if	nes 1, 2, and	st					4		
B Dividends-received (Schedule C, line 14)		Note. Adjus	t Knes 5 thr	ough 8 to cash m	stiod if necess	ary.	62 (2	D 0	操業		111
7 Gross rents, gross royalities, lease income, etc., and gross income from a trade or business other than an insurance business including income from 4797 (Include gains for invested asserts only) 8 Net pramiums received. 9 Total. Add lines 5 through 8. 10 Unitation on gross receipts from sales of capital assets. Line 4 less fine 8, if zero or less, enter -0 10 (a) Description of capital (b) Date assets (d) Caster (d) Exponse (f) Depreciation attored (or allowable) 11 Totals—column (c) must not be more than fine 10. (Enter amount from column (g) in Schedule A, line 25, or Schedule 9, the 15, whichever applies) 12 The special Daduction And Ending Adjusted Surplus for Section 833 Organizations (see instructions) 13 Health care claims incurred during the tax year and fisblities incurred during the tax year under cost-plus contracts 2 Expenses incurred during the tax year in connection with the administration, adjustment, or settlement of health care claims or in connection with the administration, adjustment, or settlement of health care claims or in connection with the administration, adjustment, or settlement of health care claims or in connection with the administration, adjustment, or settlement of health care claims or in connection with the administration, adjustment, or settlement of health care claims or in connection with the administration of cost-plus contracts 2 Expenses incurred during the tax year in connection with the administration, adjustment, or settlement of health care claims or in connection with the administration of cost-plus contracts 3 Total, Add 8nes 1 and 2 4 Expenses incurred during the tax year in connection with the administration of cost-plus contracts 5 Expenses incurred during the tax year in connection with the administration of cost-plus contracts 6 Expenses incurred during the tax year and fisblities incurred curing the tax year under cost-plus contracts	5							N. C.	363		
or business other than an insurance business including income from 4797 (Include gains for invested assets only) Net premiums received Total. Add lines 6 through 6. Unitation on gross receipts from sales of capital assets. Line 4 less line 8, if zero or less, unter -0	6	Dividends-n	celved (Sch	edule C, line 14) .		398 -	. 6		188		
Totals Add lines 5 through 6. 10 Limitation on gross receipts from sales of capital assets. Line 4 less line 9, if zero or less, enter -0	7	or business	other then a	in insurance busin			4797				
10 Limitation on gross receipts from sales of capital assets. Line 4 less line 9, if zero or less, unter -0	B	Net premiur	na received				6		100		
(a) Description of capital saset (a) Oste scruted (a) Expanse of sale (b) Cost or phar basis of sale (c) and (c) and (d) and (0										
12 Totals—column (c) must not be more than line 10. (Enter amount from column (g) in Schedule A, line 26, or Schedule B, line 15, whichever applies) Schedule H Special Daduction And Ending Adjusted Surplus for Section 833 Organizations (see instructions) 1 Health care claims incurred during the tax year and liabilities incurred during the tax year under cost-plus contracts 2 Expenses incurred during the tax year in connection with the administration, adjustment, or settlement of health care claims or in connection with the siministration of cost-plus contracts 3 Total, Add lines 1 and 2 4 Multiply line 3 by 25 5 Beginning adjusted surplus 6	10	Limitation o	n gross race	ipis from sales of c	spital assets. Li	na 4 less line 9. tl	zero or less, ont	er-0	10		
12 Totals—column (c) must not be more than line 10. (Enter amount from column (g) in Schedule A, line 26, or Schedule B, line 15, whichever applies) Schedule H Special Daduction And Ending Adjusted Surplus for Section 833 Organizations (see instructions) 1 Health care claims incurred during the tax year and liabilities incurred during the tax year under cost-plus contracts 2 Expenses incurred during the tax year in connection with the administration, adjustment, or settlement of health care claims or in connection with the siministration of cost-plus contracts 3 Total, Add lines 1 and 2 4 Multiply line 3 by 25 5 Beginning adjusted surplus 6	(f capital							(द्या इसका को है) प्राप्त इसका को है।	losa and (1)
than line 10. (Enter amount from column (g) in Schedule A, line 26, or Schedule 8, line 15, whichever applies) Schedule H Special Daduction And Ending Adjusted Surplus for Section 833 Organizations (see instructions) Health care claims incurred during the tax year and liabilities incurred during the tax year under cost-plus contracts Expenses incurred during the tax year in connection with the administration, adjustment, or settlement of health care claims or in connection with the administration of cost-plus contracts Total. Add lines 1 and 2 Multiply line 3 by 26 Seginning adjusted surplus	_11_		20-21					(14-03)	100		-
than line 10. (Enter amount from column (g) in Schedule A, line 26, or Schedule 8, line 15, whichever applies) Schedule H Special Daduction And Ending Adjusted Surplus for Section 833 Organizations (see instructions) Health care claims incurred during the tax year and liabilities incurred during the tax year under cost-plus contracts Expenses incurred during the tax year in connection with the administration, adjustment, or settlement of health care claims or in connection with the administration of cost-plus contracts Total. Add lines 1 and 2 Multiply line 3 by 26 Seginning adjusted surplus			aure research	The second				100 to 10	der :		
than line 10. (Enter amount from column (g) in Schedule A, line 26, or Schedule 8, line 15, whichever applies) Schedule H Special Daduction And Ending Adjusted Surplus for Section 833 Organizations (see instructions) Health care claims incurred during the tax year and liabilities incurred during the tax year under cost-plus contracts Expenses incurred during the tax year in connection with the administration, adjustment, or settlement of health care claims or in connection with the administration of cost-plus contracts Total. Add lines 1 and 2 Multiply line 3 by 26 Seginning adjusted surplus					4						35
than line 10. (Enter amount from column (g) in Schedule A, line 26, or Schedule 8, line 15, whichever applies) Schedule H Special Daduction And Ending Adjusted Surplus for Section 833 Organizations (see instructions) Health care claims incurred during the tax year and liabilities incurred during the tax year under cost-plus contracts Expenses incurred during the tax year in connection with the administration, adjustment, or settlement of health care claims or in connection with the administration of cost-plus contracts Total. Add lines 1 and 2 Multiply line 3 by 26 Seginning adjusted surplus							9				-
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than line 10. (Enter amount from column (g) in Schedule A, line 26, or Schedule 8, line 15, whichever applies) Schedule H Special Daduction And Ending Adjusted Surplus for Section 833 Organizations (see instructions) Health care claims incurred during the tax year and liabilities incurred during the tax year under cost-plus contracts Expenses incurred during the tax year in connection with the administration, adjustment, or settlement of health care claims or in connection with the administration of cost-plus contracts Total. Add lines 1 and 2 Multiply line 3 by 26 Seginning adjusted surplus									N- 0.		
(see instructions) 1 Health care claims incurred during the tax year and liabilities incurred during the tax year under cost-plus contracts 2 Expenses incurred during the tax year in connection with the administration, adjustment, or settlement of health care claims or in connection with the administration of cost-plus contracts 3 Total. Add lines 1 and 2 4 Multiply line 3 by .25 5 Beginning adjusted surplus	12	than line 10 (g) in Sched	(Enter emo	unt from column 26, or Schedule							
contracts Expenses incurred during the tax year in connection with the administration, adjustment, or settlement of health care claims or in connection with the administration of cost-plus contracts Total. Add fines 1 and 2 Multiply line 3 by .25 Beginning adjusted surplus	Sch	edule H			d Ending Ad	justed Surpli	s for Section	n 833 Organi	zations	-	***************************************
health care claims or in connection with the administration of cost-plus contracts	1		ctalms (neu	erred during the ta	ox year and fish	lities incurred d	uring the tex ye	ar under cost-pli		10	
4 Multiply line 3 by .25	2							l, or settlement	- 1	1 1634	
S Beginning adjusted surplus	3	Total, Add I	ines 1 and 2	S					় ত	X 8 2	12
	4	Multiply line	3 by .25 🛴						. 4	7	1111
8 Special deduction, it you checked "No" on line 14 of Schedule I, enter -0- here, you cannot take the special	5	Beginning a	djusted surp	ius sudo					. 6	N 6	12
	8	Special de	fuction, it y	ou chacked "No" o	on line 14 of Sc	hedule I, enter -0	- hare, you cann	ot take the socc	la!	nie e	

Ba

8b 9

10

Form 1120-PC (2014)

Schedula A, line 34s. (See instructions for limitation.) . Net operating loss deduction (Schedule A, line 38b) . .

Adjusted dividends-received deduction ...

Taxable income (Schedule A, fins 37) Ending adjusted surplus. Add lines 5 through 9

Net exempt income: Adjusted tax-exempt income

_	edule I Other Information (see instruct		A1-	-		T14 T	-
		Yes	NO			Yes	NO
1	Check method of eccounting:	- String R		7	Has the corporation elected to use its own payout		
a	Cash		- 1		pattern for discounting unpaid lesses and unpaid		
ь	Z Accrual		- 6		loss adjustment expenses?	11	Annan.
2	☐ Other (specify) ➤						
	And \$1.5 00000000 20000 20000 0000 00000 00000	l		Ba	Entar the total unpaid losses shown on the		
	Charle how Inching of an arrange	l	- 1	548	corporation's annual statement:		
2	Check box for kind of company:	1	- 1			1	
22	Mutual Mutual		- 1		(1) for the current tax year: 51.741,477,820	1	
ь	☑ Stock				(2) for the previous tox year: \$ 1,804,268,582	1	
			- 1	b	Enter the total unpeld loss adjustment expenses		
3	At the end of the tax year, did the corporation own.	[- 1		shown on the corporation's annual statement:	1	
-	directly or indirectly, 50% or more of the voling	1			(1) for the current tax year: \$ 355,892,313		
	stock of a domestic corporation? (For rules of		- 1			1	
	attribution and wester Corputation (For Jules of		النا		(2) for the previous tex year: \$368,050,754	1	
	attribution, see section 267(c).)		1		The second of th		
	if "Yes," attach a statement showing:			9	Does the corporation discount any of the loss		
	(a) name and employer Identification number (EIN):		- 1		reserves shown on its annual statement?	1/1	
	(b) percentage owned; and (c) taxable income or	l	- 1			-	
	(loss) before NOL and special deductions of such	1		10	Enter the appropriately and the property forested and the state of	1	
				10	Enter the amount of tax-exempt interest received or		
	corporation for the tax your ending with or within	1	- 1		accrued during the tax year ➤ \$	1	
	your tax year.	1	- 1			1	
			- 1	11	If the corporation has an NOL for the tax year	1	
4	is the corporation a subsidiary in an affiliated group	l	- 1		and is electing to forgo the carryback period.	1	
	or a parent-aubsidiary controlled group?		11		check here	1	
	If "Yes," enter name and EIN of the parent	-	-		C M W 117-	1	
	an example of the			5.	If the corporation is filing a consolidated return, the		
	colbotwoot	1	. 1		statement required by Regulations section		
	***************************************		- 1		1,1502-21(b)(3) must be attached or the election	1	
		1			will not be valid.	1	
	4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	ì	- 1			.1	
5	At the end of the tax year, did any individual,	l	- 1	12	Enter the available NOL carryover from prior tax		
	partnership, corporation, estate, or trust own, directly	1	- 1	16	years. (Do not reduce it by any deduction on line		
		ł	- 1				
	or indirectly, 50% or more of the corporation's voting	}			35b, Schedule A.) ▶\$ 2,841,880,895	. I	
	stock? (For rules of attribution, see section 267(c).)					1	
	if "Yes," attach a statement showing name and			13	Is the corporation required to file Schedule UTP	1	
	Identifying number. (Do not include any information	1	- 1		(Form 1120), Uncertain Tax Position Statement (see		
	already entered in 4 above.)	i .			Instructions)? If "Yes," complete and attach		
	Enter percentage owned ►		1		Schedule UTP	1	1 .
					Administration of the second of the second	-	1
		0			OC _ W SHE VAL	1	68
6	At any time during the tax year, did one toreign	1	*	14	If the corporation is a Blue Cross or Blue Shield		
	person own, directly or indirectly, at least 25% of:				organization described in section 633(c)(2), or other	1	
	(a) the total voting power of all classes of stock of		- 1		organization described in section B33(c)(3), cld in		
	the corporation entitled to vote, or (b) the total value		1		meet the medical loss ratio (MLR) requirements of		
	of all classes of stock of the corporation? If "Yes."		- 1	0	section 833(c)(5)7		10
	enter:		انيار		nanumi mindialis : * * * * * * * * * *	-	-
		-	Ш				
	(a) Percentago owned > and (b) Owner's				Enter:	1	
	country >	1			(a) Section 833(c)(5) \$		
	(c) The corporation may have to file Form 5472.	1	- 1		MLH (Klinerator:	1	
		1	1		(b) Section 833(c)(5) \$.1	
	Information Return of a 25% Foreign-Owned U.S.		- 1		MICH Deligitation.		
	Corporation or a Foreign Corporation Engaged in a	1			(c) Section 833(c)(5) MLR: 96		
	11 m m 1 m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m m 1 m 1						
	U.S. Trade or Business. Enter number of Forms 5472 attached >	1	1				

100000	(1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	Beginnin	g of tax year	End of tax ye	
	Assets	(a)	(b)	(c)	(d)
1	Cash		15,955,137		24,007,781
•	Trade notes and accounts receivable	180,578,599		28,202,378	
	Less allowance for bad debts	(150,578,599		24,202,378
_	Inventories				
	U.S. government obligations		121,387,262	¥8	110,045,035
	Tax-exempt securities (see Instructions)			•	4.5
_	Other current essets (attach statement) .	77			W
	Logns to shareholders	=			
	Mortage and roal palate loans		The second of	-	
_		6)	4 045 200 444	1	948,452,848
	Other Investments (attach statement)		1,040,596,414		
	Buildings and other depreciable assets .				0.5
	Less accumulated depreciation			7000.0	
	Dapletable assets		- 10	,	
b	Less accumulated depletion . 🔒	(, ,)		1	
12	Land (ne) of any smortization)	. 3	2004 100		
13a	intangible assets (amortizable only)				
b	Less accumulated amortization	(A)	22		100000
14	Other assets (attach statement)		12,179,779		16,917,861
15	Total assets	11 19	1,348,697,591	10 10 10 10 10	1,112,245,448
Lie	bilities and Shareholders' Equity			Andrew Co. L.L.	-19
15	Accounts physile	177	1,592,929,208	1	\$ 573,897,383
17	Mortgages, notes, bonde payable in less than 1 year	1025		[1	a bag
18	insurance liabilities (see instructions)		2,172,319,716		2.007,170,133
19	Other current Habilities (attach statement)	1	1,307,932		7/137/15
20	Loans from shareholders			1 [
	Martinages, notes, bonds payable in 1 year or more	7	DESCRIPTION OF STREET	1	ti 2
21		0	173,250,660	1 1	- 127,719,224
22	Other (labilities (attach statement)		1/4/12/0/00	1	
23	Capital stack: a Preferred atock				4 200 000
	b Common stock	-	4,200,000		1,119,737,463
24	Additional peld-in capital		1,118,737,05	1	- it is in the sandara
25	Reteined earnings - Approprieted (attach statement)	17		-	n 440 4F8 704
25	Retained earnings—Unapproprieted	n	-3,715,047,34	4	3,750,354,791
27	Adjustments to shareholders' equily (attach statement)			4	1
26	Less cost of Ireasury stock			4	7. 2.0 20 20 20 20 20
29	Total liabilities and shareholders' carulty .	15,5%	1.347,697,10	1	1,182,285,485
Sch	dule Mat Reconciliation of Incon	ne (Less) per Bool	ks with Income (Loss) per Return	l-standana
D 53	Note: Schedule M-3 requir	ed instead of Schedu			marucuona.
1	Net Income (loss) per backs	-38,828,26		ed on books this year not	7 27 5755
2	Foderal Income tax per books		included in this	a ratum (temiza)	
3	Excess of copital losses over capital gains	93,36	a Tax-exempt in		
4	income subject to tex not recorded on		556	SCHEDULE ATTACHED	872,88
30	books this year (itemize)			this tax rotum not charged	
5	Expenses recorded on books this year not	215		ncome this year (temize)	1.2
•	deducted in this return (itemize)		a Decreciation 5		
-			b Charitable cor		
8	Depreciation \$ Charitable contributions \$			SCHEDULE ATTACHED	-1.891.62
b	panet to entire the section of the	1	-H	d8	-1,060,78
C	Travel and entertainment \$	4		lule A, fine 35 or Schedule B.	
		The Distriction	T	cable)—line G less line 9	
- 6	Add lines 1 through 5.	-39,714,81			-37,674.13
Sch	edule M-9Analysis of Unapprop				
1	Belence at beginning of year	-1,715,047,34			- 17
	Net Income (loss) per books	-38,828,20	12	b Stock	
2	179	The state of the s		e Property	
2	Other Increases (Itemize)		-		
_	and an about a selection of the selectio		6 Other decrea	sea (itemize)	The second secon
_	Other Increases (Remize) SEE SCHEDULE ATTACHED	3,516,8	7 Add lines 5 a	sea (itemize)	1,710,391,19

THE HOME INSURANCE COMPANY IN LIQUIDATION FORM 1120-PC
YEAR ENDED DECEMBER 31, 2014

The Home Insurance Company in Liquidation (EIN: 02-0308052) (HOME) has been placed in liquidation by order of the Superior Court for Merrimack County, New Hampshire. HOME is no longer required to file an Annual Statement by The New Hampshire Department of Insurance and has not prepared one for the calendar year ended December 31, 2014.

Form 4626

Alternative Minimum Tax—Corporations

- -

Department of the Treasury Internal Revenue Service ➤ Attach to the corporation's tax return.
➤ Information about Form 4826 and its separate instructions is at www.ira.gov/form4626.

20**14**

The H	ome Insurance Company in Liquidation	u Hani indi	2-030BI	163
1119 111	Note: See the instructions to find out if the corporation is a small corporation exempt from		5-03001	135
	alternative minimum tax (AMT) under section 55(e).	Li To		
1	Taxable income or (loss) before net operating loss deduction	·	1_	-37,675,733
2	Adjustments and preferences:		0.5	
	Depreciation of post-1986 property	S 2	la l	
b	Amortization of certified pollution control facilities	. [2	ь	
C	Amortization of mining exploration and development costs	. 7	2c	Mara
d	Amortization of circulation expanditures (personal holding companies only)	. 3	ld	
•	Adjusted gain or loss	. [2ea .	
f	Long-term contracts	. [3	21	
8	Merchant marine capital construction funds	. 3	g.	iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	- 2	Zh 💮	3H2
-	Tax shelter farm autivities (personal service corporations only)	. [21	
J	Passive activities (closely held corporations and personal service corporations only)	a .	2)	
k	Loss limitations	. 🗆	Zic I	_
1	Depletion	. [2	
m	Tax-exempt interest income from specified private activity bonds	. 2	m 🔚	
11	Intangible drilling costs	. sa 🗄	žn 📗	D)
0	Other adjustments and preferences		20	== 100
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20	F .	3	MONE
4	Adjusted current semings (ACE) adjustment:			
a	ACE from line 10 of the ACE worksheet in the instructions			
ь	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a			
	negative amount (see instructions)	- 1	- 1	
C	Multiply line 4b by 75% (.75). Enter the result as a positive amount 4c			
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior		300	
_	year ACE adjustments over its total reductions in AMTI from prior year ACE	- !		
	adjustments (see Instructions). Note: You must enter an amount on line 4d	- 1		
	(aven if line 4b is positive)			
8	ACE adjustment.	5-31		
	If line 4b is zero or more, enter the amount from line 4c		4a	3_1112
	 If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount. 		1.0	Q 12
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT		5	-37,615,733
8	Alternative tex net operating loss deduction (see Instructions)		6	
_		- 1		
7	Alternative minimum taxable income, Subtract line 6 from line 5. If the corporation held a resi	dual	_ [
	Interest in a REMIC, see instructions	· · -	7	NONE
6	Exemption phase-out (if tine 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):		
8	Subtract \$150,000 from line 7 (if completing this line for a member of a	1	- 1	
	controlled group, see instructions). If zero or less, enter -0			
b	Multiply line 8a by 25% (.25)		1	
0	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled gr	oup,		422.0
_	see instructions). If zero or less, enter -0	· •]_	8c	40,000
9	Subtract line 8c from line 7, if zero or less, enter -0	1	8	NONE
10	Multiply line 9 by 20% (.20)		10	NONE
11	Alternative minimum tax foreign tax credit (AMTFTC) (see Instructions)	٠ .	11	171
12	Tentative minimum tax. Subtract line 11 from line 10.].	12	
13	Regular tax liability before applying all credits except the foreign tax credit	٠٠,	13	
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0-, Enter here an Form 1120, Schedule J. line 3, or the appropriate line of the corporation's income tax return.		14	NONE

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns File a separate application for each return.

DMB No. 1545-0233

Interest Playerue S	Name Minimation should	Form 7004 and Rs se	perale instructions is at www.irs.gov/form?	citiying num	ber		
Print -	THE HOME INSURANCE COMPANY IN LIQUIDATION 02-03060						
or	Number, street, and room or suite no	2. P.O. box, see instruc	tione)				
-							
ype	51 BROADWAY, 6TH FLOOR		C Company S 1	1000			
	postal codell.	loralgin address, enter city	, province or state, and country (follow the country):	practics for	entering		
	201 522						
nto El-	NEW YORK, NEW YORK 10005						
OCG, PRO 10	Chang in extension by the the date	s at the ratum for wh	ich the extension is granted. See instruction	as palote c	emplating this for		
da Talan	Automatic 5-Month Extension	λη					
polication	the loan code for the return that	this application is fo	or (see below)				
For		Form	Application		Form		
om 1065		Code	la For:		Code		
		08	Form 1041 (estate other than a bankr	uptcy esta	te) 04		
em BBO4		31	Form 1041 (frust)		05		
	Automatic 6-Month Extension	n					
polication	the form code for the return that	this application is fo	or (see below)		2		
for:		Form	Application		Form		
rm 706-G	PM31		ls For:		Cade		
rm 706-GS	1-1	01	Form 1120-ND (section 4951 taxes)		20		
	enkruptcy estate only)	02	Form 1120-PC		21		
rm 1041-N		03	-Farm 1120-POL		22		
m 1041-0		06	Form 1120-REIT		23		
m 1042	B-1	07	Form 1120-RIO		24		
rm 1065-B		08	Form 11208		25		
mn 1065- <u>6</u>		10	Form 1120-SF		28		
m 1120		11	Form 3520-A		27		
m 1120-C		12	Form 8612		28		
m 1120-C		34	Farm 8613	7	29		
m 1120-F		15	Form 8725		30		
mi 1120-r.	31012 21 12	16	Form 8831		32		
nn 1120-n		17	Form 8876		33		
nn 1120-L		18	Form 8924		35		
mi 1120-N	D	19	Form 8928		36		
3 If the	nem	nd is the common o	t have an office or place of business in	consolidat	ed ratum		
If chec	ked, attach a statement, listing		and Employer Identification Number (E		• 🗖		
COVELE	ed by this application. All Filers Must Complete This	M T. B		- of the population	70770 72 5		
1 16 th	mir riers musi Complete This	Part			77.5		
fifthe c	oplication is a corporation or poplication is for calendar year 20	ertnership that qua 14 , or tax year beg	ifics under Regulations section 1.6081-4 inding, 20, and end	5, check he ing	. ▶ 🚺		
				i i	7		
b Short: ☐ Ch	tax year. If this tax year is less to ange in accounting period	han 12 months, che Consolidated retur	n to be filed Other (see instruction	Final retui ons-attact			
Tentat	ive lotal tax			6	NONE		
7 Total;	ayments and credits (see Instru	ctions)		7	NONE		
W \$2.50	ce due. Subtract line 7 from line	La seria de se		в			
3 Balan		K (COA (CO) A CANA)			NONE		

SCHEDULE N (Form 1120)

Foreign Operations of U.S. Corporations

QMB No. 1545-0123

Department of the Treasury Internal Revenue Service ➤ Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-t., 1120-P.C, 1120-BEIT, 1120-RIC, or 11208.
➤ Information about Schedule N (Form 1120) and its instructions is available at www.ins.gov/form1120.

2014

THE HOME INSURANCE COMPANY IN LIQUIDATION

Employer Identification number (EIN) 02-0308052

	Consider Obstations discussions		
		Yes	No
ta	During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		1
	If "Yes," you are generally required to attach Form 6858, information Return of U.S. Persons With Respect to		
	Foreign Diaregarded Entitles, for each foreign disregarded entity (see instructions).		
b	Enter the number of Forms 8858 attached to the tax return		
2	Enter the number of Forms 6865, Return of U.S. Persons With Respect to Certain Foreign		
	Partnerships, attached to the corporation's income tax return		
3	Excluding any partnership for which a Form 8955 is attached to the tax return, did the corporation own at least a 10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign partnership under Regulations section 301.7701-2 or 301.7701-3)?		
	If "Yes," see instructions for required statement.		<u> </u>
4a	Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and B57.)	1	
	If "Yes," attach Form 5471, information Return of U.S. Persons With Respect to Certain Foreign Corporations, for each CFC.		
b	Enter the number of Forms 5471 attached to the tax return		
5	During the tax year, did the corporation receive a distribution from, or was it the granter of, or transferor to, a foreign trust?		1
	if "Yes," the corporation may have to file Form 3620, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Citis.		
Ða	At any time during the 2014 calendar year, did the corporation have an interest in or a signature or other authority		1
	over a financial account (such as a bank account, securities account, or other financial account) in a foreign	,	
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		\top
b	If "Yes," enter the name of the foreign country ▶ BERMUDA		
70	is the corporation cleiming the extratentional income exclusion?	1756	1
	If "Yes," attach a separate Form 8873, Extratentional Income Exclusion, for each trensaction or group of transactions.		H
b	Enter the number of Forms 8873 attached to the tax return		-=
C	Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of		

Instructions

Saction references are to the internal Revenue Code unless otherwise noted.

disallowed deductions)) of all Forms 8873 attached to the tax return

Who Must File

Corporations that, at any time during the tex year, had assets in or operated a business in a foreign country or a U.S. possession may have to file Schedule N. If the corporation answers "Yes" to any of the questions above, attach Schedule N and the applicable forms and schedules to the corporation's income tax return.

Question 1a

Check the "Yes" box if the corporation is the "tax owner" (defined below) of a foreign disregarded entity (FDE) or it is required to file Form 5471 or Form 5865 with respect to a CFC or a CFP that is the tax owner of an FDE.

Tax owner of an FDE. The tax owner of an FDE is the person that is treated as owning the assets and itabilities of the FDE for purposes of U.S. Income tax law.

A corporation that is the tax owner of an FDE is generally required to attach Form 8858 to its return. However, if the Exception below applies, the corporation should attach a statement (described below) in lieu of Form 8868,

For Paperwork Reduction Act Notice, see instructions.

Form 34/1	To Ce	eturn of U.S ertain Foreig			Kespec	t	OMB No	1, 1545-0764
(Ray, December 2012) Department of the Treasury Informal Revenue Service	For more information furnished for the (or section 398) (see instructions) is	mation about Form reign corporation's a xegiming 1/1	nnual acco	www.irs.govifa runting period (tr 14 , and ending	ex year requi	red by , 20 14	Attachn Bequen	nent ca No. 121
right posts necessary to emails	alum		A Ident	Hyling number	100			
	E COMPANY IN LIQUIDATION	33-7			02-030	8052		TELEVISION AND ADDRESS
Number, about, and room or a	ulle no. (or P.O. box number II meš is not d	delivered to strest address	B Cate	gory of Mar (See in	structions. Ch	eck applicat	ie bax[es]):	3.
61 BROADWAY, 6TH F			1 1 2 1	1 (repaaled	2 🔲 :	4 [5 🗷	3
City or town, slate, and ZIP	45		C Enter	the total purcents	ge of the fore	gn corporati	un's voting	
NEW YORK, NEW YOR	K 10008		stock	k you owned at the	end of its and	vudi account	ing period	100 %
Filor a tax year beginning D Person(a) on whose behi	JANAURY 1 , 20 1 of this information return is filled:	14 , and ending	DEC	CEMBER 31	.20 14			
(1) Num	•	(2) Address		The Salamith	ing number	[4] Gh	ock applica	(an)xod plu
(1) (1-2.1		fri Lenguess		(a) interitt	and material.	Sharafelder	Officer	Director
					0		12.9	1 =
200	g g	T.C		+0	10		=	
999 3111 S 990 1 1 1 1 3	20 E		1 25 1	11 +1.4	(6.)	-	-	177
1/4				The Total St.	925		1t	* -
	Il applicable lines and sche liars unlass otherwise indic		ation mu	ist be in Eng	ish. All an	nounts m	ust be :	staled in
ta Name and address of i					b(1) Emple	yer Identific	ation numb	er. V pov
							UA :	194 E - 194
CITYVEST INTERNATO					b(2) Fieler	tace ID num		tructions)
CHURCH STREET, HAI	MILTON, BERMUON				10.0		•	
	24				c Count	ry under wh	ni ewat pec	corporated
					BERMUDA	21 8		35
ti Oale of incorporation	# Principal place of business	1 Principal busines	is activity	g Principal	JUERUNGER PCTV		h Function	of cuttency
70	F (code numb	or	11 1.8		200 3	8 76	-
12/17/1996	Y N	\$51112		HÔLDING CO	PRESIDE SING	11.6	DOLLAR	
	nformation for the foreign corporation'			INGLOSMO CO	ALL APIG A	10,2	MULLA	
	lentifying number of branch office or a			income lax return	idea X.a.			
United States	mine Laid section of property class of a	Story for smill are time	80 - 170 F. Link	Anglija kristine i	1.10		£, income	ton district
		}	(f) To	wabla income or (I	(4E0)		aitar all cre	
		12				2		
					8 I			
c Name and printegs of	foreign corporation's statutory or resid	dent nonet la couerte.	-101	4 - 4 11 - 1 - 41				
of Incorporation	CONTRACTOR & SERVICE OF TORE	sare again to contrary	Decauses	d address [includi- with custody of th	ng corporate o e books and r	accepts of the	r appicatik	aj et person jer kraoralisa, anti-
		30.00	the loca!	ion of such books	and records, l	different	.,	all a series and
Schedule A Stoc	k of the Foreign Corpora	tion	tare cen			To desired		erszeke
THE PROPERTY OF THE PARTY OF TH		TILL CHARLE	N. J. Land	(b) Numbe	esi esmilir lo	ued and out	standing	55500
(e)	Description of each class of stock		10	Beginning of anni accounting period	al		() End of a	nnusi seriod
COMMON	#45° HT			12,000		1.7	12,000	
		11.00	2 (5)	12,900	-	**	14,000	Tage:
				and the second		11	STEEL BLOCK	1177

Cat. No. 49956V

Form 5471 (Rev. 12-2012)

(a) Name, address, and Identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description singuid match the corresponding description entered in Schoolule A, column (s).	(c) frumber of stares held at beginning of annual accounting period	(d) Number of shares held at and of ennual accounting period	(e) Pro rate share of subpert IF income (enter as a percentage)
THE HOME INSURANCE COMPANY IN LIQUIDATION, 51 BROADWAY, 6TH FLOOR NEW YORK, NEW YORK 10008	COMMON	12,000	12,000	
				3.
				1.2
			Total	
				-
			==34 5000000	
Schedule C Income Statement (s				

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column, See instructions for special rules for DASTM corporations.

	73,		4												Functional Currency	U.S. Dollars
	1a	Gross receipts or sales						4						8	ff as pro-	tours pen
	Ь	Returns and allowances			4								Swall	b		
	C	Subtract line 1b from line 1a					\mathcal{L}^{\prime}	ua Alima					1	c	ER ath St. U	
	2	Cost of goods sold	· G		•							100		2	3) Is 1113v	55.07
2	3	Gross profit (subtract line 2 from line 1c)					•					7 1754	F	3	77 49	
псоте	4	Dividends				i			10.00			4.4		4	50. 1.5	67.11.
로	5	Interest						ġ.	15			123	17	5.		
	6a	Gross rents									111	5.74		a	L'andre	
	b	Gross royalties and license fees				ă,		Ĭ.,		Πg		- 2	-	b	(19)	
	7	Net gain or (loss) on sale of capital assets							33	13		- 100	- Long	7	70 S	
	8	Other income (attach statement)				الم				-	Ĭ	4:1	-	8		
	9	Total income (add lines 3 through 8)					į.	:				i	_	9	141 - 1	
	10	Compensation not deducted elsewhere	-				-	-			-	5.70		io		
	11a	Rents											. h	10	- 10	
	b	Royalties and ticense fees	. 10								·		_	1b		Life
뾽	12	Interest			_	·						- 12	l-thri	2		
볶	13	Depreciation not deducted elsewhere .			Ċ		Ϊ.	ġ.					- 544	13	100 march 129	5 200
Jeductions	14	Depletion			ij.		-		133		Ī	. 9	-	4	METERS OF THE SECOND	Manager La
룕	15	Taxes (exclude provision for income, war p	nofi	ts. z	ınd	exc.	835	יום ו	dite	tax	esi	10000	- 1	15	for ac	
_	18 -	Other deductions (attach statement-excit	urla.	Deni	ela le	an l	or k	nco	Tie.	haeth	r me	olite	1		77 77 77	
	~	and excess prolits taxes)										onia,		16	6,552	5.54
	17	Total deductions (add lines 10 through 16)	10			I.		10	į.		- 1	- 13	- Dave	17	5,552	
11	18	Net income or (loss) before extraordinary li	em	H. 138	inr	Dari	art	adl	mtr	nen	ts :	and		1 10	(" nladži	5, <u>55</u>
92		the provision for income, war profits, and e	XCE	135 t	moi	its t	RXE	an Is	ushi	raci	ia, i	n 17	1			
ĕ		from line 9)					_	. (4	. 11				ŀ	18	-5,552	8.00
Vet Income	18	Extraordinary Items and prior period adjust	tme	nts /	пре	lps	tn:	elle	nel	1.1	Ů	35	- 1-	10	-5,732	-E,55
ទ្ធ	20	Provision for income, war profits, and exce	MAR !	nm!	ta I	NYO	e la	tao	nah	nict	ior	41	-	20		
-	21	Current year net income or (loss) per book	s (c	omb	ine	Hne	es 1	Bith	וומזו	ah:	20) 20)	· ·		21	-8.552	0 - 12
_	-		400					- 11		2011	/		_	- 1		-\$,553 5471 (Rev. 12-2012

Total liabilities and shareholders' equity . .

	stri (Rev. 12-2012) adule E Income, War Profils, and Excess Profits Taxes F	Paid or Accrus	d (sa	e Instructions)	Paga 3
				amount of tax	·····
	(e) Name of country or U.S. possession	(b) in loreign currency		(c) Convenien rete	(d) In U.S. dellera
	U.S.		-		NONE
2		N.			
3			***		
4					= 01
6			1 1		77
7			7 .		
В	Total 101 Land 101 La				Plan I
	edule F Balance Sheet	- 1 1 1 1	* *	<u> </u>	NONE
	rtant: Report all amounts in U.S. dollars prepared and transl	lated in secon	anea i	WINTE CAAR S	en lasta atlaca
for a	exception for DASTM corporations.	area in ercold	airce (wiiii o.a, gaar, a	ee Hishachous
111	Assets			(9)	(a)
	<u> </u>			Beginning of annual economics period	End of annual accounting period
1	Cash		1		
20	Trade notes and accounts receivable		28		
þ	Loss allowance for bad debts		25)	5)
3	Inventories		3		
4	Other current assets (attach statement)		4	4,858	4,058
5	Loans to shareholders and other related persons		5	484,871	509,821
- G	Investment in subsidiaries (attach statement)		8		
/ Ba	Other investments (attach statement) .		7	d 1102 00	
h	Buildings and other depreciable assets		88		
9a	Less accumulated depreciation		85)
b	Lass accumulated depletion		98	(1)	9)
10	Land (net of any amortization)		9b])
11	Intengible assets:		10	() ()()()()()()()()()()()()()()()()()()	
a	Goodwill		11a		
Ь	Organization costs		11b	emerges of the	
C	Patents, trademarks, and other intencible assets		110		
d	Less accumulated amortization for lines 11a, b, and c		110	CF 10	10 53
12	Other assets (altach statement)		12	525 31 E 512	17 (PT) 11 (11 -14 ()
		, W. W.	W. 1		
13	Total assets		13	489,329	814,976
	Liabilities and Shareholdera' Equity		iII	3	N .
14	Accounts payable	III BOS	141		2 7.00
15	Other current liabilities (attach statement)		15	=1	one of the
16	Loans from shareholders and other related persons		18	184,752	190,364
17	Other liabilities (attach statement)		17		W = .
18	Capital stock:			63 000	
a	Preferred stock		18a	100	
ь	Common stock		18b	12,000	12,000
19	Pald-in or capital surplus (attach reconciliation)		19	368,538	393,686
20	Retained earnings		20	-75,981	-81,513
21	Less cost of treasury atock		21	- Tar	

489,329 514,479 Form 5471 (Rev. 12-2012)

Durking the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign partnership? Care of the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign partnership? Care of the foreign corporation own any foreign entitles that were disreparted as entities separate from their cerebra with the foreign corporation own any foreign entitles at the tax year, did the foreign corporation on your foreign entitles that were disreparted as entities separate from their cerebra under Populations sections 201.7701-2 and 201.7701-3 are generally required to attach Form 8556 for each entity (see instructions) Care of the tax year, did the foreign corporation as participant in any cost sharing arrangement? Care of the tax year, did the foreign corporation participats in any cost sharing arrangement? Care of the tax year, did the foreign corporation participats in any cost sharing arrangement? Care of the tax year, did the foreign corporation participats in any cost sharing arrangement? Care of the tax year, did the foreign corporation participats in any cost sharing arrangement? Care of the tax year, did the foreign corporation participats in any cost sharing arrangement? Care of the tax year, did the foreign corporation participats in any reportable transaction so defined in Regulations section 1.5011-4(c)(3)))(G). Care of tax year, did the foreign corporation pay or accruse origin tax that was disquestion of responsible to the company of the section 809 as no longer auspended? Care of tax year, did the foreign corporation pay or accruse origin tax as to which section 909 applies, or treat foreign tax year, did the foreign corporation because to which accounts of the tax year, did the foreign corporation because to which accounts of the tax year, did the foreign corporation because to which accounts of the tax year, did the foreign corporation because the control of tax years are tax years of tax years are tax years. Care o		647t (Rev. 12-2012) redule G Other Information	- 4	. P	ego 4
During the tax year, did the foreign corporation own an interest in any fund? If Year, see the instructions for required statement. During the tax year, did the foreign corporation own an interest in any fund? During the tax year, did the foreign corporation own an interest in any fund? During the tax year, did the foreign corporation own an interest in any fund? During the tax year, did the foreign corporation own an interest in any fund? During the tax year, did the foreign corporation own an interest in any fund in the foreign corporation of the foreign corporation of the foreign corporation and in any cost aborting arrangement? □				Vee	No
If Yes, 2 see the instructions for required statement.	1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any fore	ion	(80	
2 During the tax year, did the foreign corporation own an inferest in any funct? 3 During the tax year, did the foreign corporation own any foreign entities that word disregarded as entities separate from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?. 4 During the course of the tax year, did the foreign corporation a participant in any cost sharing arrangement? 5 During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement? 5 During the tax year, did the foreign corporation become a participant in any cost sharing arrangement? 6 During the tax year, did the foreign corporation participate in any reportable internaceulon as defined in Regulations section 1.0011-47 7 During the tax year, did the foreign corporation participate in any reportable internaceulon as defined in Regulations section 1.0011-47 8 During the tax year, did the foreign corporation participate in any reportable internaceulon as defined in Regulations section 1.0011-47 9 During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat foreign taxes that were previously suspended under section 909 as no longer suspended? 9 During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat foreign taxes that were previously suspended under section 909 as no longer suspended? 9 During the tax year, did the foreign to expend under section 909 as no longer suspended? 1 Current year nat income or (loss) per foreign books in furnctional currency. 2 Net adjustments made to line 1 to determine current earnings and profits a foreign taxes to which sections 900 and profits (loss for foreign toxes of furnctional currency). 1 Current year nat income or (loss) per foreign books in furnctional foreign toxes of furnctions (see Instructions). 2 Depreciation and amortization or hose toxes of the foreign corporation see Instructions). 3 Total net subtracti		partnership?		. 🗆	2
2 During the laxy year, clid the foreign corporation own any foreign entities that were disengarded as entities esparate from their owners under Regulations sections 30.1701-2 and 30.1701-3 (see instructions).		If "Yes," see the instructions for required statement.			
trom their owners under Regulations sections 301.7701-32 and 301.7701-3 (see instructions)? If "Yes," you are generally reduced to attent Form 8555 for each entity (see instructions)? During the tax year, was the foreign corporation a participant in any cost sharing arrangement? During the cause of the tax year, did the foreign corporation become a participant in any cost sharing arrangement? During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations section 1.601-147 If "Yes," attach Form(e) 8385 if required by Regulations section 1.501-4(c)(3)(k/d). During the tax year, did the foreign corporation pay or accrue env foreign tax that twas disquesitied for credit under section 301 (my)? During the tax year, did the foreign corporation pay or accrue foreign tax so twhich section 909 applies, or treat foreign taxs that was disquesitied for credit under section 301 (my)? During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat foreign taxes that were previously suspended under section 909 as no longer suspended? Statement Earnings and Profits (see instructions) Current search tearnings and Profits (see instructions) Current year net income or (sees) per foreign books of account Current year net income or (sees) per foreign books of account Additions Current search of the construction of investment of investment or incentive allowance. Charges to statutory reserves I reventory adjustments rade to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions) Capital guides or losses Depreciation and amortization Depreciation and amortization Capital guides or losses Depreciation and amortization Capital guides or losses Current searnings and profits (fine 1 plus line 3 minus line 4) Losses for interesting and profits (fine 1 plus line 3 minus line 4) Combine lines 5 and 5 b. Combine lines 5 and 5 b. Combine lines	2	During the tax year, did the foreign corporation own an interest in any trust?		. 🗀	✓
f "Yes." you are penerally required to altach Form 8555 for each entity (see instructions). Z	Ŋ	from their owners under Regulations sections 301 7701-3 and 301 7701 3 (see last water)	parate	_	_
During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		If "Yes," You are generally required to attach Form 8858 for each action (see inchantional		. 🗆	Š)
5 Durling the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement? □ □ □ Durling the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations section 1.6011-47; If "Ves." statch Formigle 886 it required by Regulations section 1.6011-4(c)(3)(6)(6). 7 Durling the tax year, did the foreign corporation pay or accrue any foreign tax that were disquasition of the section 900 applies, or treat foreign taxes that were previously suspended under section 909 as no longer suspended? □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	4	During the tax year, was the foreign corporation a participant in any chet shadon arrangement?			
5 Durfing the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations section 1.011-4(c)(3)(i)(4). 1 If "Yes," attach Form(e) 8886 if required by Regulations section 1.011-4(c)(3)(i)(4). 2 During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 903 applies, or treat foreign taxes that were previously suspended under section 909 as no longer suspended? 2 During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 903 applies, or treat foreign taxes that were previously suspended under section 909 as no longer suspended? 3 During the fact the amounts on lines 1 through 5 is in functional currency. 4 Current year nat income or (loss) per foreign books of account	5	During the course of the tax year, did the foreign corporation become a perticipent in any cost sharing arrangement.	voement?	. 뭐	
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Previously excluded export trade income withdrawn from investment in export trade assets (line 7b, Worksheet D in the instructions) Factoring income Total of lines 1 through 5. Enter here and on your income tax return. See instructions Dividends received (translated at spot rate on payment date under section 989(b)(1)) Exchange gain or (loss) on a distribution of previously taxed income Was any income of the foreign corporation blocked? Did any such income become unblocked during the tax year (see section 984(b))?		Previously excluded subgart F income withdrawn from multifed lovestments from the November C to the income withdrawn from multifed lovestments from the November C to the income state of			
Worksheet D in the instructions) 5 Factoring Income 6 Total of lines 1 through 5. Enter here and on your income tax return. See instructions 7 Dividends received (translated at spot rate on payment date under section 989(b)(1)) 7 Exchange gain or (loss) on a distribution of previously taxed income Was any income of the foreign corporation blocked? Did any such income become unblocked during the tax year (see section 984(b))?		Previously excluded export trade income withdrawn from investment in export and provide the Zh	3		-
Factoring Income		Worksheet D in the instructions)	4		
Total of lines 1 through 5. Enter here and on your income tax ratum. See instructions	5	Factoring Income			
Exchange gain or (loss) on a distribution of previously taxed income Yes No Was any income of the foreign corporation blocked? Did any such income become unblocked during the tax year (see section 964(b))?		Total of lines 1 through 5. Enter here and on your income tax return. See instructions			
Was any income of the foreign corporation blocked? Did any such income become unblocked during the tax year (see section 964(b))?		Dividends received (translated at spot rate on payment date under section 989(b)(1))	7.		
Was any income of the foreign corporation blocked? Did any such income become unblocked during the tax year (see section 964(b))?	-8	exchange gain or (loss) on a distribution of previously taxed income	8		
• Did any such income become unblocked during the tax year (see section 984/b)\)?	e Wa	Sant jorgens of the families representing blanks of	E8 0		
If the answer to either question is "Yes," attach an explanation.	- 414 • [3id	BITY SUCh income become unbineled during the hay never an election of the law never and the control of the law never and			
	If the	answer to either question is "Yes," attach an explanation.		٠ ٢	ď

(d) Total Section 964(a) EAP (combine columns (a), (b), and (c)) Schedula J (Form 5471) (Nev. 12-2012) OMB No. 1545-0704 Reference ID number (see Instructions) 02-0308052 (i) Earnings Invested in (ii) Earnings Invested in (iii) Subpart If Income U.S. Property Identifying marriage (c) Previously Texad E&P (see instructions) (sections 959(c)(1) and (2) balances) of Controlled Foreign Corporation

• Information about Schodule J (Form 547) and its instructions is at www.in.gov/form5471. Accumulated Earnings and Profits (E&P) Cat. No. 21111K EN (Warry) ► Attach to Form 5471. -25,353,484 -25,353.464 -25,353,464 -25, 353, 464 (b) Pre-1967 EAP
Not Previously Taxed
(pre-87 section
959(c)(3) balance) (a) Fost-1966 Undistributed Earnings (post-86 section 958(c)(3) balance) For Paperwork Reduction Act Notice, see the instructions for Form 5471. -5,552 -301,010 306,562 -306,562 -306,562 THE HOME INSURANCE COMPANY IN LIQUIDATION 5e Actual distributions or molassifications of previously taxed E&P Amounts included under section 951(a) or reclassified under section 959(c) in 68 Balance of previously taxed E&P at b Actual distributions of nonpreviously b Balance of E&P not previously taxed at end of year (The 3 minus and of year (The 3 minus and of year) from line 6a or line 6b, whichever is end of year (the 1 plus line 4, minus Balance at end of year. (Enter emount plus line 2a or line 1 minus line 2b) E&P not previously taxed (line 1 Important: Enler amounts in Total current and accumulated CITYVEST INTERNATIONAL LIMITED Balance at beginning of year functional currency. b Current year deficit in E&P Name of person (Sing Form 547) Content year E&P (Rev. December 2012) Department of the Treasury Internal Revenue Service Name of foreign corporation current year applicable.) SCHEDULEJ taxed E&P Form 5471) line 5a) 178 5th Z

	CITYVEST INTERNATIONAL LIMITED	<u> </u>	1
	FORM \$47.1		haran is " as " "
	TAX YEAR 2014		
			31
ORM 5471 - Page 2			
		Functional	U.S.
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tion and the second of the sec		Currency	Dollar
SCHEDULE C LINE 16, OTHER DEDUCTIONS			
			*
egal and professional			
Total Control	The second secon	3,557,	3,55
Povernment Fees		1,995	1,995
	TOTAL		

'CITY	EST INTERNATIONAL LIM	ITED -	•
FORA			
TAX	EAR 2014		حسدت بدايات
		a late a militari	
1		1	
FORM 5471 PAGE 3,			
		BEGINNING	END OF
		OF YEAR	YEAR
		10 100 100	
SCHEDULE F, LINE 4, OTHER CURRENT ASSETS	10	4,458	4,65
			-
SCHEDULE F, LINE 6 - INVESTMENT IN SUBSIDIARIES			
		4000	30
Cityvest Reinsurance Limited		484,671	509,821
			-
I	Total	484,671	507,821
SCHEDULE F, LINE 15, OTHER CURRENT LIABILITIES.			
POURD IN THE PARTY OF THE PARTY			
SCHEDULE F, LINE 16 - LOANS FROM SHAREHOLDERS AND OTHER RELATED PERSONS			
AND OTHER REPAIRS LEASON?			
Cityvest Reinsurance Limited			
The Home Insurance Company in Liquidation		180,464	186,016
ing trains margines combany in riduidation		4,288	4,288
	Total	184,752	190,304
SCHEDULE F, LINE 19 - PAID- IN OR CAPITAL SURPLUS		368,538	368,536
Contributed capital - 2014 calendar year			25,160
	Total	348,538	373,688

Form 5471

Information Return of U.S. Persons With Respect

DMB No.	1545-0704
MINISTER,	12-2-4171

(Rev. December 2012)		ertain Foreig	17.				OMB No	2, 1545-0784
Department of the Treesury Internal Flevenus Service	of enditourient east) (866 notices	mation about Form i reign corporation's s reginning 1/1/	nnual secon	vww.irs.gov/fo unting period (tr 4 , and ending	ix year requ	krad by	Attachn	nent ce No. 121
Name of person filing this to			A Identi	lying number				
THE HOME INSURANO	E COMPANY IN LIQUIDATION		0.000		02-03	08052		
Number, street, and room or m	its no. (or P.O. box number if mail is not d	followered to street address:	B Categ	ory of Mer (See In	structions. C	eck applicab	le bax(es)):	
BI BROADWAY, STH F				1 (repealed	2 🗆	3 13 4	5 🗷	
City or town state, and ZIP			C Enter	the total percents	go of the fore	ign corporati	on's voling	
NEW YORK, NEW YOR			stock	you owned at the	end of its an	unal seconal	ng period	100 H
Filer's tax year beginning	JANUARY 1 , 20 + different states and the states of the st	gribne bra, 14	DEC	EMBER 31	, 20 fg	7 16346	_111	ASHUS US
D. I. stransifal this south Round	a cas monation technic succe		***			2.00	17	
(I) Name	3	(2) Address		(3) Identify	ing number	[4] Ch	ock applica	pla pox(es)
				111		Shareholdor	Officer	Director
174000	2 12		26 (6)	V 10			contain a	(*) (*)
	21 11		1102 111		Her gree	=0.000		
		li .		- 11		79111995	.03	90
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III Jal	applicable lines and ache	dules. All informi	uon mus	st be in Engl	ish. Ali en	nounts m	ust be s	stated in
Ta Name and eddress of (lars unless otherwise indic	818C.	11.747				200	0.00
			15		b(1) Empk	yer Identifica	ישותים חסולו	er, it may
CITYVEST REINSURAN CHURCH STREET, HAM					77	يتجونبين	UA-	
CHARLEST STREET, THUS	ILTUR, BERMUDA				b(2) Refer	ence ID numb	ani eas) tes	Inschions)
2040.0		23			c Count	ry under who	RO PART AN	Delbrotes
d Oats of Incorporation	Principal place of business	4	901 100				- T	
d Onle of Recorpts apply	a tuturobal brace of prisidess	f Principal business code number		g Principal t	vijas ecepieur	ity	h Function	м ситепсу
Control to the	_	COURTERIOR	"			70.0		
12/19/1976		551112		REINSURANC	E	<u> </u>	DOLLA	R
	formation for the foreign corporation's		ed above,					
a Name, address, and ble United States	untifying number of branch office or ap	gent (If eny) in the	bifaU.S. in	come tax return y	rax Med, anda	r.	Mestallia.	1 m 12 m 21 m
Chatch Diffe?			fi) Tay	able income or (6		(ii) U.:	S. income t	ax paid
		10.	61 10-		(40)	(a	itler all cred	iltej

4 6				77.4-5	400 = 1	eren de		
o Namo and address of fo	reign corporation's statutory or resid	ent agent in country	d Nome and	acidress (Includin	o comorate o	locatiment, if	apolicable	l of Derson for
an exceptional			Parachs) W	rith custody of the	pooks and n	acords of the	temign co	poration, and
		ē.	tine igestion	n of such books i	und records, k	different		
		i i						
	and the second s	79. 7		- San -				
Schedule A Stock	of the Foreign Corporat	lon	1000		-	V	V. 19	
		12		(b) Number	of shares issu	utuo one pou	anding	
(n) (Description of each class of stock	1	n s	unna to prinnipal	el T	//	End of an	aus I
	12 EE EE			beined gniffnuoz			counting p	
COMMON			- 1	1,500	THE R P. LEWIS CO., LANSING, MICH.		1,500	
CATALLIC TOPO	1004	The same of the sa		- Common	TOTAL CONTRACT		1,300	107.00
							111	
ntarii nw				12 Faceti	27		This	
For Paparwork Reduction	on Act Notice, see instructions.		© CP I	Vn. 40958U			547	1 /Paul 12,2012

(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock hald by shareholder. Notes: This description should match the corresponding description entered in Schedule A, column (4).	(a) Humber of shares held at beginning of ennual accounting period	(d) Number of shares held at end of annual accounting period	(e) Promis share of subpart F income (enter as o percentage)
THE HOME INSURANCE COMPANY IN LIQUIDATION, 61 BROADWAY, 6TH FLOOR NEW YORK, NEW YORK 10008	CONTACN	1,500	1,500	
4				
2				

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

	171			Functional Correctly	U.S. Dollars
4	1a	Gross receipts or sales	1a	= 22 23	
	ь	Returns and allowences	16		_ 5011
	C	Subtract line 1b from line 1a	10		
	2	Cost of goods gold	2	12 7200	fitti in the second
뫋	3	Gross profit (subtract line 2 from line 1c)	3	20 000	n Sel
ОСОЩЕ	4	Dividends.	4		1122
Š	5	Interest , , , , , , , , , , , , , , , , , , ,	5		
	6a	Gross rents	6a	THOUSE THE P	1.40-
	b	Gross royalties and license fees	6b	1	and the second
	7	Not gain or (loss) on sale of capital assets	7	23	534
	8	Other Income (attach statement)	B	61 277	
	9	Total income (add lines 3 through 8)	9	1	
	10	Compensation not deducted elsewhere	tD	133	90 U SU
	11a	Rents	11a	52/5 17 77 min	N
	ь	Royalties and license fees	11b		1
8	12	Interest	12	500 0	
Deductions	13	Depreciation not deducted elsewhere	13	1 22	- 91 W.
ğ	14	Deplation	14		
Ă	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15	8 11 23	
_	16	Other deductions (attach statement - exclude provision for income, war profile,	-		
	1	and excess profile taxes)	10	20.004	20,004
	17	Total deductions (add lines 10 through 16)	177		20,004
_	18	Net Income or (loss) before extraordinary items, prior period adjustments, and	1 1	T = EDIVORT	20,004
2	.4	the provision for income, war profits, and excess profits taxes (subtract line 17			
ă		from line 9)	18	-20,004	-20.004
Ĕ	19	Extraordinary Items and prior period adjustments (see instructions)	19	404004	*20.007
Net Income	20	Provision for income, war profits, and excess profits taxes (see Instructions).	20		1 A 2
_	21	Current year net income or (loss) per books (combine lines 18 through 20)	21	-20.004	-20.004
					5471 (Nav. 12-2012)

fel		Amount of tax	
Name of country or U.S. possession	to foreign currency	(c) Conversion rate	(d) In U.S. dollars
U.S.			NON
		A	
			-

Schedule F Balance Sheat
Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

_00	Assots	22	(e) Beginning of exhibit accounting period	(b) End of winust accounting period
* 1	Cash	1	367	147
2a	Trade notes and accounts receivable	20		111
Ь	Less allowance for bad debts	2b (1)()
3	Inventories ,	3		
4	Other current assats (attach statement)	4	202,156	207,706
5	Loans to shareholders and other related persons	5	TA 01 - 19 (17.1)	
6	Investment in subsidierles (attach statement)	6		1 (100 to 100 to
7	Other investments (attach statement)	7	lfia lini	R)
8a	Buildings and other depreciable assets	88	T	XX
ь	Less accumulated depreciation	8b (and }
9a	Depletable assets	9a		
ь	Less accumulated depletion	96)(() ()
10	Land (not of any amortization)	10		
11	Intengible assets:			
a	Goodwill	11a		
b	Organization costs	115	- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1.5 (1.5
i c	Patents, trademarks, and other intengible assets	110		
d	Less accumulated amortization for lines 11a, b, and c	110)
12	Other assets (attach statement)	12	1 Statement	17
13	Total assets	13	202,523	207,853
	Liabilities and Shareholders' Equity	12.		
14	Accounts payable	14		
15	Other current liabilities (attach statement)	15	-10	
16	Loans from shareholders and other related persons	19	200	
17	Other liabilities (attach statement)	17		
18	Capital stock:	77	/E	***************************************
a	Preferred stock	1Ba	MI	. 8 4.8
5	Common stock	185	150,000	150,000
19	Pald-in or capital surplus (attach reconciliation)	18	334,487	369,821
20	Retained earnings	20	-281,964	-301.968
21	Lass cost of treasury stock	21	1	
			Y	
22	Total liabilities and shareholders' equity	22	202,523	207,923

1 During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign partnership? 1 "Yea," see the instructions for required statement. 2 During the tax year, did the foreign corporation own an interest in any trust? 3 During the tax year, did the foreign corporation own any foreign entities that were disregarded as entitles separate from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)? 1 "Yea," you are generally required to attach Form 8855 for each entity (see instructions)? 1 "Yea," you are generally required to attach Form 8855 for each entity (see instructions)? 2 During the tax year, see the foreign corporation become a participant in any cost sharing arrangement? 5 During the tax year, did the foreign corporation become a participant in any cost sharing arrangement? 6 During the tax year, did the foreign corporation participate in any reportable transaction as delined in Regulations section 1.6011-4(c)(3)(6)(3). 7 During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under section 901(m)? 8 During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under section 901(m)? 9 During the tax year, did the foreign corporation pay or accrue foreign tax as to which section 909 applies, or treat foreign taxs that was previously suspended under section 909 as no longer suspended? 9 Scategible H Current Earnings and Profits (see instructions) 1 Current Earnings and profits in the determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions): 1 Current search and amortization 2 Depiction 3 Total net additions 4 Total net additions 5 Depreciation and amortization 5 During the additions of profits (line 1 plus line 3 minus line 4) 5 During the additions of profits (line 6) in a bustiness of sections of section 999(b) and the related regulations (see in	No V
partnership? If "Yes," ase the instructions for required statement. During the tax year, clid the foreign corporation own an interest in any trust? During the tax year, clid the foreign corporation own any foreign entitled that were disregarded as entitles separate from their owners under Regulations accisors 301.7701-2 and 301.7701-3 (see instructions)? If "Yes," you are generally required to attach Form 8858 for each entity (see instructions)? During the tax year, was the foreign corporation a participant in any cost sharing arrangement? During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement? During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations section 1.8011-47 If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(3)(i)(3). During the tax year, did the foreign corporation pay or accrue foreign taxs to which section 909 applies, or treat foreign taxs that were previously suspanded under section 909 as no longer suspanded? Schollate H Current Earnings and Profits (see instructions) Important Enter the amounts on lines 1 through 5c in functional currency. Current year net income or (loss) per foreign books of account Net Additions Bubtractions Capital gains or losses Depreciation and amortization Depletion Other (statch stationy reserves finesting agains or losses Depreciation and amortization Depletion Total net additions Total net additions Total net additions Total net additions So Current aernings and profits (line 1 plus line 3 minus line 4) DASTM gain or (loss) for foreign corporations that use DASTM (see instructions) Enter exchange rate used for line 5d b Current aernings and profits (line 1 plus line 3 minus line 4) Depletion Total net additions Gombine lines Se and Sb Current aernings and profits (line 1 plus line 5 minus line see instructions) Enter exchange rate used for line 5db see instructions) Selection H Summary of	
il "Yea," see the instructions for required statement. During the tax year, did the foreign corporation own an interest in any trust? During the tax year, did the foreign corporation own any foreign entities that were disregarded as entities apparate from their owners under Regulations socions 301.7701-2 and 301.7701-3 (see instructions)? If "Yea," you are generally required to attach Form 8856 for each entity (see instructions)? During the tax year, was the foreign corporation aparticipant in any cost sharing arrangement? During the tax year, was the foreign corporation participate in any reportable transaction as defined in Regulations section 1.8011-47 If "Yea," strach Form(s) 8886 if required by Regulations section 1.9011-4(c)(3)(f)(3). During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under section 901(m)? During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat foreign taxes that were previously suspended under section 909 as no longer suspended? Scatagidate If Current Earthings and Profits (see instructions) Tender the amounts on lines 1 through 5c in functional currency. Current year net income or (loss) per foreign books of account Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions) Capital gains or losses Despreciation and amoritzation Despreciation and amoritzation Other (attach estatument) Total net additions Total net additions Total net additions Total net armings and profits (line 1 plus line 3 minus line 4) DASTM gain or (loss) for foreign corporations that use DASTM (see instructions) Enter exchange rate used for line 5d Current earnings and profits in U.S. dollars (line 5c) Scatagida in section 989(b) and the related regulations (see instructions) Enter exchange rate used for line 5d Scatagida in section 989(b) and the related regulations (see instructi	
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3 During the tax year, did the foreign corporation own any foreign entities that were disregarded as entities separate from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions). If "Yea," you are generally required to attach Form 8856 for each entity (see instructions). During the tax year, was the foreign corporation a participant in any cost sharing arrangement? During the tax year, did the foreign corporation participant in any reportable transaction as defined in Regulations section 1.8011-47 If "Yea," statch Form(s) 8886 if required by Regulations section 1.8011-4(c)(3)(i)(3). During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under section 901(m)? During the tax year, did the foreign corporation pay or accrue foreign tax to which section 909 applies, or treat foreign taxes that ware previously suspanded under section 909 as no longer suspended? Schedule H. Current Earnings and Profits (see instructions) Important Enter the amounts on lines of through 5c in functional currency. Current year net income or (loss) per foreign books of account Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions) Capital gains or losses Depreciation and amortization Depletion Investment or incentive allowance Charges to statutory reserves Investment or incentive allowance Charges to statutory reserves Investment or incentive allowance Combined ince 5a and 5b Current earnings and profits (line 1 plus line 3 minus line 4) DASTM gain or (loss) for foreign corporations that use DASTM (see Instructions) 5c Current earnings and profits in U.S. dollars (line 5c) Current earnings and profits in U.S. dollars (line 5c) Current earnings and profits in U.S. dollars (line 5c) Current earnings and profits (line 5d) Scelectivic I Summarry of Shareholder's income From Foreign Corporation (see Instructions) Enter exchange rate used	
from their owners under Regulations socions 301.7701-2 and 301.7701-3 (see instructions)? If "Yes," you are generally required to attach Form 8858 for each entity (see instructions). During the tax year, was the foreign corporation a participant in any cost sharing arrangement? During the tax year, did the foreign corporation become a participant in any cost sharing arrangement? During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations section 1.8011-4? If "Yes," strach Form(s) 8886 if required by Regulations section 1.8011-4(c)(3)(6)(3). During the tax year, did the foreign corporation pay or accrue very foreign taxes to which section 90 (m)? During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat foreign taxes that was previously suspanded under section 999 as no longer suspended? Current Earnings and Profits (see instructions) Importants Enter the amounts on lines 1 through 5c in functional currency. Current year net income or (loss) per foreign books of account Net Adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions): Capital gains or losses Depreciation and amortization Depletion Investment or incentive allowance Charges to statutory reserves Inventory adjustments Total net subtractions Socientifications Total net subtractions DASTM gain or (loss) for foreign corporations that use DASTM (see instructions) DASTM gain or (loss) for foreign corporations that use DASTM (see instructions) DASTM gain or (loss) for foreign corporations that use DASTM (see instructions) Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as defined in section 999(s) and the related regulations (see instructions) Enter exchange rate used for line 5d be Schedube Summary of Shareholder's income From Foreign Corporation (see instructions)	
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this Form 5471. This schedule I is being completed for:	USE.
	160 00
Name of U.S. shareholder ►	
1 Subpart Fincome (fine 38b, Worksheet A in the Instructions)	1.70
2 Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	10.0
3 Previously excluded subpart Fincome withdrawn from qualified investments (line 6b, Worksheet C in the instructions) 3	1
Praviously excluded export trade income withdrawn from investment in export trade assets (line 7b, Worksheet D in the instructions)	
5 Factoring income	
Total of lines 1 through 5. Enter here and on your income tax return, See instructions	7.00
7 Dividends received (translated at spot rate on payment date under section 989(b)(1))	
	es No
Was any Income of the foreign corporation blocked?	
Did any such income become unblocked during the tax year (see section 984(b))? Hither answer to pither question in "Your" attack on a religiously.	

984(a) Exp (combine columns (a), (b), and (c)) Schedde J (Form 5471) (Rov. 12-2012) (d) Total Section O4/8 No. 1545-0704 Reference (D number (see Instructions) 02-0308052 (i) Examings invested in (ii) Subpart Fincome U.S. Property Excess Passive Assets Idontalying number (d) Previously Taxed E&P (see Instructions) (sections 959(c)(1) and (2) betances) of Controlled Foreign Corporation

Information about Schedule J (Form 5471) and its instructions is at www.isspew/form5471. Accumulated Eamings and Profits (E&P) Oct. No. 2111K EN (Frany) ► Attach to Form 5471. -6,455 -5,455 -5,455 (b) Pre-1987 E&P Not Previously Taxed (yre-87 section 958(c)(3) balance) (a) Fost-1986 Undistributed Earnings (post-86 section 959(c)(3) betance) For Paperwork Reduction Act Matice, see the instructions for Form 5474. -345,516 -20,004 -365,520 385,520 THE HOME INSURANCE COMPANY IN LIQUIDATION Balanca at end of year. (Enter amount from line 6a or line 6b, whichever is Amounts included under section 951(a) or rectassified under section 959(c) in 5a Actual distributions or raclassifications Balance of previously taxed E&P at end of year (line 1 plus line 4, minus b Batance of E&P not previously taxed at end of year (line 3 minus line 4, minus b Actual distributions of nonpreviously plus line 2a or line 1 minus line 2b) E&P not previously taxed (line 1 Important: Enter amounts in functional currency. Total current and accumulated CITYVEST RENSURANCE COMPANY Balance at beginning of year b Current year deficit in E&P of previously taxed E&P Name of person filing Form 547 Current year EAP Name of foreign corporation (Rev. December 2012) Department of the Treasury Infernal Reverse Service **Current year** SCHEDULEJ applicable.) taxed EAP Form 5471) Time Sat 73 3

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FORM 5471 - PAGE 2				
		4 4	FUNCTIONAL	U.S.
			CURRENCY	DOLLAR
SCHEDULE C, LINE 14 - OTHER DEDUCT	TONS			
Management and accounting fees			10,975	10,975
Government fees	The same digital is the forming the desired within		8,476	8,476
Bank fees			553	553
	Total		20,004	20,004

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	CITYVEST REINBURA	ICE LIMITED	
	TAX YEAR 2014	amening on the form on the following process. A third is a first of the following process.	
FORM 8471 PAGE 3			
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All divid the first and assumed the second s		OF YEAR	YEAR
SCHEDULE F, LINE 4 - OTHER CURRENT ASSETS			
Due from affiliates		192,153	197,704
Prepaid expense		10,003	10,00
	Total	202,158	207,70
SCHEDULE F, LINE 4 -PAID IN OR CAPITAL SURPL	US		P* *-ner** -a
Contributed surplus		334,487	334,487
CONTRIBUTED SURPLUS - 2014 CALENDAR YEAR			25,33
	Total	- 334,487	359,821

	THE HOME INSURANCE CON			
	FORM 1120-PC SUPPPORTING SCHEDULES			
	CALENDAR YEAR 2014			
1470 BC DACE O DETAIL				
1120-PC PAGE 2 DETAIL				
BCHEDULE A, LINE 13: OTHER INCOME				
BCHEDOLE A, LINE 13: OTHER INCOME				
CLASS 1 DISTRIBUTION				
MISCELLANEOUS INCOME		(4,626,964)		
PARTNERSHIP GAIN		203,958		
TATALIANIAL OWA		872,068		
	TOTAL	(3,550,940)		
		9		
SCHEDULE A, LINE 31: OTHER DEDUCTIONS				
NET OLAMA O MIRTHENIT DEDICATE		4 A 18 MARCO		
NET CLAIM ADJUSTMENT SERVICES TRAVEL AND TRAVEL ITEMS		15,800,193		
NSURANCE NSURANCE		78,074		
PRINTING AND STATIONERY		82,480		
POSTACE TELEPHONE ETO		52,881		
POSTAGE, TELEPHONE, ETC. EGAL AND AUDIT		208,859		
LEGAL AND AUDIT		907,237		
COST OF SERVICES RENDERED		3,170,778		
NVESTMENT EXPENSES	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	927,958		
JLAE EXPENSE RESERVE		(19,200,000)		
ALL OTHER		160,298		
PLUS: BEGINNING LAE RESERVES	3 40 500	368,050,754		
ESS: ENDING LAE RESERVES		(355,692,313)		
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	TOTAL	14,345,198		

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	THE HOME INSURANCE	CE COMPANY IN LIQUIDATION	(
	FORM 1120-PC SUPP(ORTING SCHEDULES	1
	CALENDAR YEAR 201	A Common	
			55
1120-PC PAGE & DETAIL		BEGINNING	ENDING
SCHEDULE L, LINE 1: CASH	. 1		
CASH ON HAND AND ON DEPOSIT		15,955,137	24,067,781
SCHEDULE L, LINE 2:		A A SA	
TRADE NOTES AND ACCOUNTS RE	TOTAL POLICE CO.		
ACCRUED RETROSPECTIVE PREM FUNDS HELD/DEPOSITED BY REIN	UMS THE	6,382,097	4,858.890
REINSURANCE RECOVERABLE ON	LOGS & LAE DAMELTO	1,174,188	1,174,186
AGENTS BALANCES OR UNCOLLEG	TEO POCHII MAS	88.918,540	25,444,201
GUARANTY FUNDS RECEIVABLE O	R ON DEPOSIT	339,189	333.139
	NOTICE OUT	55,784,585 150,578,598	56,393,871 \$8,202,378
SCHEDULE L, LINE 4:			·]
U.S. GOVERNMENT OBLIGATIONS			
VARIOUS		121,387,282	110,645,035
			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
SCHEDULE L. LINE 8: OTHER INVE	TMENT8		
VARIOUS		1,048.590,414	948,452,640

		THE HOME INSURAN	CE COMPANY IN	LIQUIDATION		200 PM. III 160
	سيسين إستنساء	FORM 1120-PC BUPP CALENDAR YEAR 20	ORTHO SCHED	ULES	141 C	100000 EMM HS 14
	-	CALENDAR YEAR 19	14	19.	.111	
			727	2.1. 2.1		
434 DA DA CEL B B		-				
1120-PO PAGE 8 DE	IAL			BEGINNING		ENS(HG
				1		
CHEMINE A LINE	44.00100 44500			3		
DESCRIPTION OF THE PRINT	14: OTHER ASSETS					
OTHER ASSETS						
Direct state (b)	- Charge of			0.000		
OTHER ASSETS						
OTHER INVESTED	HEETE -			10.329,206 1,11,513		9,165,907
DECENAM E COAL	PARENT, SUBSIDIA			1,811,513	<u> </u>	1,751,744
WFFLIATES	LLAICHT, BOSSIDIN	IGES VAID				
				39,080		
	·					
	·	-			[
				12,179,770		10,917,661
CHEDINE! INE	18: ACCOUNTS PAY	1010				
PARTICIPATE C. DITTE	IN ACCOUNTS PAT	Vere				
PAFTS OUTSTAND	VAIO				<u> </u>	
AINT TO CO TO INCH	784G	-		1,603,920,206	<u> </u>	££52,882,383
					!	
CHECKEL LINE	18: INSURANCE LIA	D# (7970)			<u> </u>	
ASIALTY LOSSES	I I I I I I I I I I I I I I I I I I I	BILLINED			10. 11	7511 /
OSS ADJUSTMENT	EVERNOCE			1,804,264,962 388,050,754		1,741,477,820
244	CA HIGE			346,030,754	[355,692,313
				- Let 10 to		
				2,172,319,718		2,097,170,133
SCHEDULE L LINE	19: OTHER CURREN	IT LABILITIES				The second secon
TO THE REAL PROPERTY OF THE PARTY OF THE PAR	AN OHIER CONTER	CABILITIES				
THER EXPENSES						
INOS HELD BY CO	MOANY I BETER DO	HSURANCE TREATY		3,195,156 112,778		3,010,690
1110 T C C C C C C C C C C C C C C C C C C	AN ANY LINGUISTE FLOR	ASOROGICE INCATT		112,775		112,776
		-			{	-1
		-		3,307,833	[3,123,477
Citizen				-		
CHEOULE L. LINE	22: OTHER LIABILITY	F 8 1				
		7				
EINSURANCE PAY	ARLE DALLAR					
THER LIABILITIES				27,378,249		38,693,58
ROVISION FOR RE				118,768,294		64,878,37
EDED REINSLINA	CE PREMIUMS PAY	IRI E		16,340,770		13,204,52
1-	THE PROPERTY OF THE	The second second		742,768	-	742,75
						The second secon

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	THE HOME INSU	PANCE COMPANY UPPORTING SCHE	NUQUIDATION :	
	FORM 1120-PC S	UPPORTING SCHE	DULES	
	CALENDAR YEA	R 2014		
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1120-PC PAGE B DETAIL			BEGINNING	ENDING
SCHEDULE L, LINE 23B:			m management of	
	, e			1
COMMON CAPITAL STOCK:			4,200,000	4,200,000
	e e de			
SCHEDULE LILINE 24:				
PAID IN CAPITAL SURPLUS	-,		1,116,737,055	1,118,737,050
	No Vinde and a second of the second		figure and the same of	1 11161221001
SCHEOULE MITILINE TO			-L	
				1
NET LOSS FROM OPERATIONS			(38,820,262)	
" "Mid or mode or in				
I to see a see	2 • 24		to management the said to the	
SCHEDULE M-1, LINE 7: NCOME ON BOOKS NOT INCLUDE	***************************************			200.000
NCOME ON BOOKS NOT INCLUDE	D IN THIS RETURN		mentana a series	•
4			1-	•
PARTNERSHIP ADJUSTMENT			72,345	1
LIMINATE ACCRUAL OF MARKET	DISCOUNT		72,345 . 760,524	
			832,869	
SCHEDULE M-1, LINE 8: DEDUCTIONS ON RETURN NOT CH	ARGED AGAINST BOD	ie .		
tering and the contract of the	1	N		
CHANGE IN SEC. 146 DISCOUNTED CHANGE IN SALVAGE AND SUBRO	UNPAID LOSSES	ender en engel The property assumption	(1,912,836) 19,442 (220)	
REDUCTION IN LOSS RESERVES O	UE TO 15% DED AD IU.	TMENT 1	19,442	
The state of the s		The same of the same	1000000	
· in its	- 4 -		(1,893,634)	a
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8 + 4 = 00 00 00 many				475
h				1
	and the same of the same			10000 J. 100
8 e-21 mm-	# -			
CHEDULE M-2 LINE 3: OTHER INC	REASES			
				4 :
HANGE IN NONADMITTED ASSETS HANGE IN PROVISION FOR REINS	URANCE -		389,162 3,136,241	
IET UNREALIZED CAPITAL GAINS	OR (LOSSES)		(6.543)	
	1 to		z-k ² (4)4	
12 TOTAL (117.1)	Charles Co.		3,518,880	