

## INSTRUCTIONS FOR FILING A PROOF OF CLAIM FORM

If you have a claim against US International Reinsurance Company (“USI Re”), or believe that you might have a claim against USI Re now or in the future, or if you have a claim but the amount is presently uncertain, **you must complete and submit the attached Proof of Claim form.** Filing a Proof of Claim is the only way you can preserve your right to payment.

Claims must be submitted by the date established by the Court (the “claim filing deadline”). After the claim filing deadline, the Liquidator will review and determine the priority of each timely filed Proof of Claim. If additional information is needed to determine the amount and priority of your claim, the Liquidator will contact the claimant. The Liquidator will then determine the extent to which the claims can be paid from the assets of USI Re. Under New Hampshire law, all claims in a higher priority status must be paid in full before any claims in a lower priority status may be paid. Late filed claims may be paid, but they will receive a lower priority. ***It is very important to submit your claim before the claim filing deadline. If you do not file your Proof of Claim before the claim filing deadline, your claim will likely not be paid.***

### **THE CLAIM FILING DEADLINE FOR CLAIMS AGAINST USI Re IS JUNE 13, 2004.**

Please complete the Proof of Claim Form in its entirety based on all available information. The enclosed Proof of Claim form can be photocopied or downloaded from the New Hampshire Insurance Department website: [www.state.nh.us/insurance](http://www.state.nh.us/insurance). If information is not available, such as the exact amount of the claim, please indicate that on the form. Claims involving multiple transactions or occurrences or contracts should be submitted on a single Proof of Claim Form, and all required supporting documentation for each transaction or occurrence should be attached. Although you should submit your Proof of Claim for the full amount, please note that New Hampshire law generally requires that the first \$50 of the amount allowed on each Proof of Claim must be deducted from the claim. The Liquidator will apply this deductible when she approves a Proof of Claim.

Mail your complete Proof of Claim form, together with the required documentation, to:

US International Reinsurance Company In Liquidation  
P.O. Box 1150  
Manchester, New Hampshire 03105-1150

Do not send the Proof of Claim to the Court.

If you have any questions about this process or about how to fill out the Proof of Claim Form, please call 1-800-347-0014 during regular business hours (Monday-Friday, 8-5).